

# TPG Telecom BizPhone App - Webex Premium User Guide

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# **Contents**

GETTING STARTED	5
LOG IN TO YOUR BIZPHONE WITH WEBEX APP	6
OVERVIEW	8
USER INTERFACE	8
For Windows and Mac	8
For iPhone	8
For Android	9
ADD YOUR PROFILE PICTURE AND A COVER IMAGE	10
SET DO NOT DISTURB	13
SET A STATUS	18
CONTACTS	21
VIEW OR SEARCH CONTACTS	21
ADD CONTACTS	24
REMOVE CONTACTS	35
AUDIO AND VIDEO SETTINGS	38
DEFAULT AUDIO AND VIDEO PREFERENCES FOR MEETINGS	38
CUSTOMISE YOUR VIDEO PREFERENCES	43
Choose default camera to use	43
Set a default Virtual Background for Meetings	44
CUSTOMISE YOUR AUDIO PREFERENCES (WINDOWS AND MAC ONLY)	46
ADVANCED CALL SETTINGS	48
CALLING	52
MAKING CALLS	52
Call on Webex	52
Call anyone with a Phone number	57
Answering Calls	61
HOLD/RESUME CALL	62
CALL TRANSFER	65
CONFERENCE/MERGE CALLS	69
CALL PULL	75
VISUAL VOICEMAIL	78
CALL HISTORY	80
SPACE MEETING	82
SCHEDULE A MEETING	82
START A MEETING FROM A SPACE	84
MUTE OR UNMUTE OTHER PEOPLE IN A MEETING	86
Mute or Unmute All Attendees in a Meeting	86

#### Commercial-in-Confidence

Mute or Unmute a Specific Attendee in a Meeting	
RECORD A SPACE MEETING (WINDOWS AND MAC ONLY)	91
SHARING YOUR SCREEN OR APPLICATION IN A MEETING	97
WHITEBOARD DURING A MEETING	104
CHAT WITH PARTICIPANTS DURING A MEETING (WINDOWS AND MAC ONLY)	108
CHANGE YOUR VIRTUAL BACKGROUND DURING A MEETING	109
REMOVE BACKGROUND NOISE AND ENABLE MUSIC MODE DURING A MEETING (WINDOWS AND M	IAC ONLY)113
PERSONAL ROOM MEETING	115
START A PERSONAL ROOM MEETING	115
SCHEDULE A PERSONAL ROOM MEETING	
UPDATE, CANCEL OR JOIN YOUR SCHEDULED PERSONAL ROOM MEETING	
PERSONAL ROOM MEETING SETTINGS	
INVITE PARTICIPANT TO A PERSONAL ROOM MEETING DURING A MEETING	
ADMITTING A PARTICIPANT TO A PERSONAL ROOM MEETING	_
MUTE OR UNMUTE PARTICIPANTS DURING A PERSONAL ROOM MEETING	
LOCK OR UNLOCK YOUR PERSONAL ROOM MEETING	
RECORD A PERSONAL ROOM MEETING	_
SHARE YOUR CONTENT DURING A PERSONAL ROOM MEETING.	
WHITEBOARD DURING A PERSONAL ROOM MEETING	
CHANGE YOUR VIRTUAL BACKGROUND DURING A PERSONAL ROOM MEETING	
REMOVE BACKGROUND NOISE AND ENABLE MUSIC MODE DURING A PERSONAL ROOM MEETING	
CHAT WITH PARTICIPANTS DURING A PERSONAL ROOM MEETING	
RAISE HAND AND ADD REACTIONS DURING A PERSONAL ROOM MEETING	
Breakout sessions	
PERSONAL ROOM MEETING NOTES (WINDOWS AND MAC ONLY)	
MESSAGING	
CREATE A SPACE	_
UPDATE A SPACE NAME, PICTURE AND COVER IMAGE	
ADD PEOPLE TO A SPACE	
REMOVE SOMEONE FROM A SPACE	
CREATE A TEAM	
SEND A MESSAGE	
FORMAT A MESSAGE (WINDOWS AND MAC ONLY)	
Share Files with others	
Sharing files on a Space	
SHARE SCREEN WITH SOMEONE ON A MESSAGE	
ADDING EMOJIS TO YOUR MESSAGES	
USING @MENTIONS	
EDIT MESSAGES	
DELETE MESSAGES AND FILES	
FLAG IMPORTANT MESSAGES	
PEEK YOUR UNREAD MESSAGES	
FORWARD MESSAGES	
QUOTE SOMEONE'S MESSAGE	
STARTING A THREAD	268

#### Printed: 27-May-24

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WHITEBOARD	270
FILTER YOUR MESSAGES AND CONTENTS	275

## **GETTING STARTED**

### Welcome to your TPG BizPhone with Webex!

To start using your TPG BizPhone with Webex, you will need to first Self-activate and download the apps (available on Desktop, Mobile or Tablets devices). Please refer to the TPG BizPhone with Webex (BizPhone App) Self-Activation guide for the Self-Activation link and instructions. The TPG BizPhone with Webex (BizPhone App) Self-Activation Guide is available on your BizPhone Resources page: <a href="https://www.tpgtelecom.com.au/business-solutions/voice/bizphone/resources">https://www.tpgtelecom.com.au/business-solutions/voice/bizphone/resources</a>

In order to have the best experience possible and to receive future updates on your TPG BizPhone with Webex, please note that the minimum system requirements, network requirements and bandwidth requirements are continuously reviewed and maybe revised. Click the link on each of the requirements below to review the most-up-to date requirements.

#### **Minimum System Requirements**

Click here to view the minimum System requirements, including the supported Operating Systems and Browsers.

#### **Minimum Network Requirements**

If you own or operate your own Firewall, Network requirements, such as Port Numbers and Protocols, IP Subnets and Domains and URLs will also need to be reviewed and configured to allow the TPG BizPhone with Webex and devices to communicate with Webex cloud signalling and media services. Click <a href="Port Numbers and Protocol Requirements">Port Numbers and Protocol Requirements</a>, <a href="IP Subnets">IP Subnets</a> Requirements and <a href="Domains and URLs Requirements">Domains and URLs Requirements</a> to review these Network Requirements.

#### Minimum Bandwidth Requirements (for video calling/meetings)

To take advantage of the video calling and video meeting features of the TPG BizPhone with Webex, we recommend 2-3 Mbps of bandwidth for each concurrent video call for optimum quality. Click <a href="here">here</a> to view more information regarding bandwidth requirements for video calling.

For more information on the Webex service, please refer to <u>Webex from Service Providers</u> but please note that NOT all the features that are available on this page are supported on BizPhone with Webex.

If you require additional assistance to your TPG BizPhone with Webex, please contact your assigned BizPhone Administrator.

## LOG IN TO YOUR BIZPHONE WITH WEBEX APP

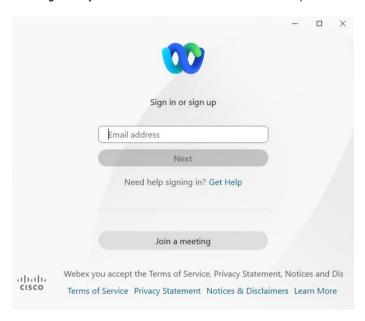
Following the successful Self-Activation, you would have downloaded the BizPhone App via the provided links during the Self-Activation process or on your BizPhone Self-Activation Advice.

If you have not downloaded the app, you can download it via the following links.

For Mobile, available on the Android Market and Apple App Store.

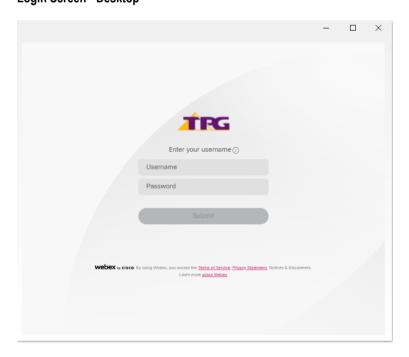
For Desktop, available on Webex Downloads Page.

Then login with your BizPhone Service ID or email address provided during the Self-Activation process.

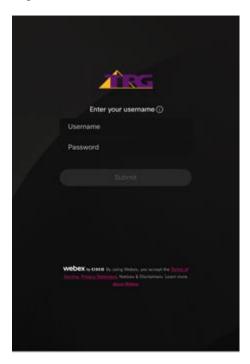


It will prompt you to the TPG login screen, enter your BizPhone Service ID or email address provided during the Self-Activation process and web password.

#### Login Screen - Desktop



#### Login Screen - iOS device



#### Login Screen - Android device

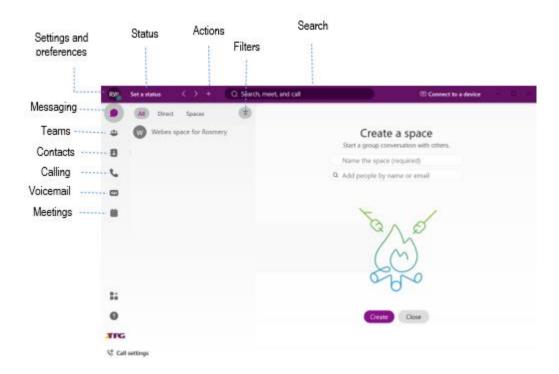


## **OVERVIEW**

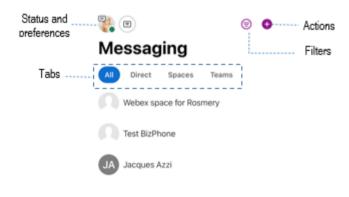
The TPG BizPhone with Webex is an easy-to-use one app to call, message and meet, which is available on your Desktop and Mobile devices. First, let's get familiar with the User interfaces across the different devices.

#### **User Interface**

#### For Windows and Mac



#### For iPhone





#### For Android



## **Profile and Preferences**

#### Add your Profile Picture and a Cover Image

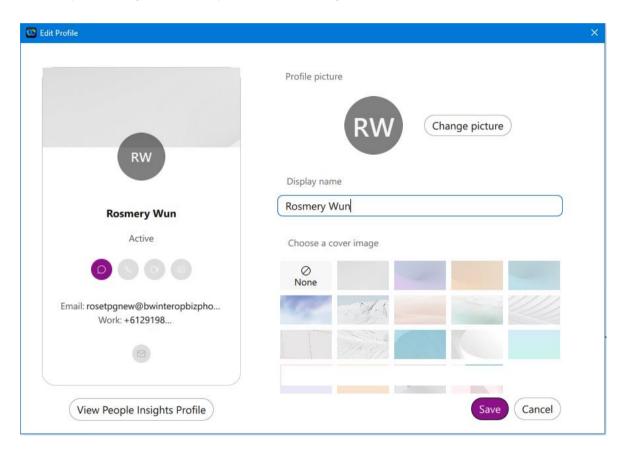
You can add your picture to your profile to make it easier for people to recognise you in BizPhone App. If you do not add a picture to your profile, your profile will only show your initials inside the circle.

#### Notes:

- You can use lots of common graphic formats for your picture: .jpg, .png, .gif, or .bmp. Or you can use the camera on your phone to cake a quick selfie.
- The file has to be under 10MB for desktop and 1MB for mobile and should ideally be a square image. BizPhone
  App resizes your file to use in BizPhone App.
- After you add a profile picture you can replace it with another picture. You cannot get back to just showing
  your initials.

#### Add a profile picture and cover image from Desktop app

- 1. In the app header, click your profile. If you have not already added a picture, you will see your initials in a circle.
- 2. Click Edit profile, then go to the Profile picture section on the right.



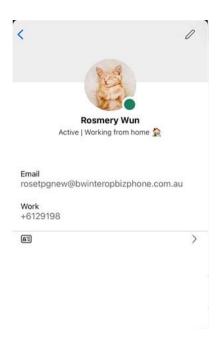
3. Click **Upload picture** to browse a picture to upload. If you already have a profile picture, click **Change picture** to change your current picture.

You could also change your Display name by typing in the provided text box or change a cover image for your profile by selecting the available image from the list.

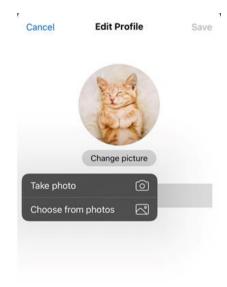
4. When you have made your changes, click Save.

#### Add a profile picture from iOS device

- 1. In the app header, tap your profile. If you have not already added a picture, you will see your initials in a circle.
- 2. Tap **Profile** and then tap



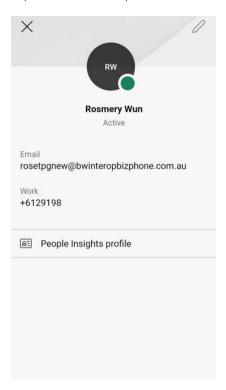
- 3. Tap **Change picture**, and then choose from the following:
  - Take Photo to take a picture.
  - Choose Existing Photo to select an existing picture.
     You might need to give BizPhone App access to your pictures first.



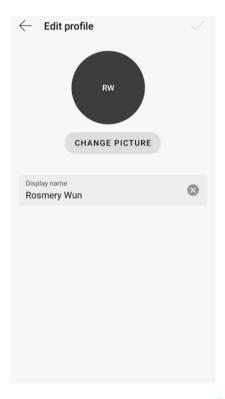
4. Tap Save.

#### Add a profile picture from Android device

- 1. In the app header, tap your profile. If you have not already added a picture, you will see your initials in a circle.
- 2. Tap **Profile** and then tap



3. Tap **Change Picture**, then take a photo or choose a picture to use. You might need to give BizPhone App access to your pictures first.



4. When you have made your selection, tap , adjust the crop for your picture, then tap **Save**.

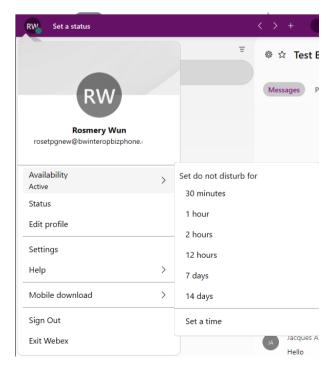


#### **Set Do Not Disturb**

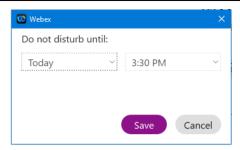
You can set your availability to Do Not Disturb (DND) to let others know that you are busy or do not want to be disturbed. People can still send you messages and you will still see your unread indicators.

#### **Set DND from Desktop App**

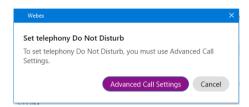
- 1. Choose your profile picture and select Availability.
- 2. Choose from the following:
  - · Select how long you do not want to be disturbed for from the list.



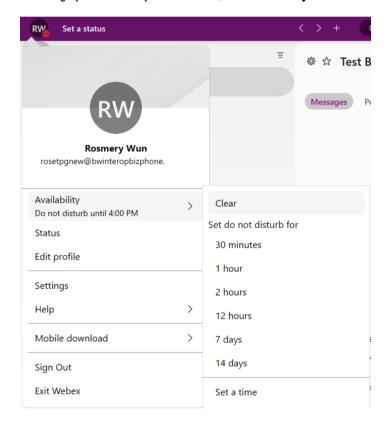
• Click **Set a time** to choose a specific time.



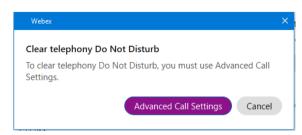
• Click Cancel.



3. To change your availability back to active, click **Availability > Clear**.

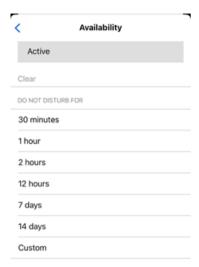


#### Click Cancel.

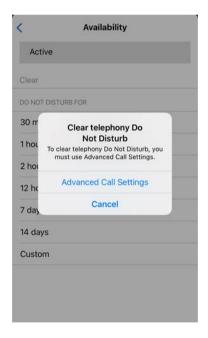


#### Set DND from iOS device

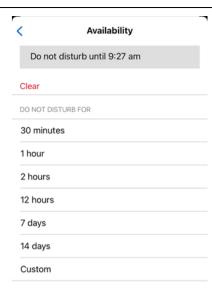
- 1. Tap your profile picture, tap Availability
- 2. Choose from the following:
  - Select how long you do not want to be disturbed for from the list.
  - Tap Custom, choose a specific date and time.



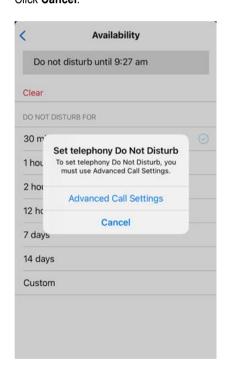
• Click Cancel.



3. To change your availability back to active, tap Availability > Clear, so that people know that they can contact you again.

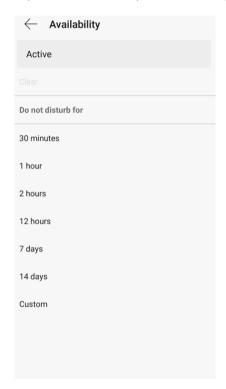


#### Click Cancel.

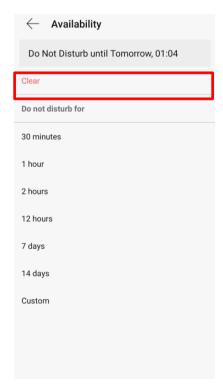


#### **Set DND from Android device**

- 1. Tap your profile picture, then tap **Availability**.
- 2. Choose from the following:
  - Select how long you do not want to be disturbed from the list.
  - Tap Custom, choose a specific date and tap Ok, then choose a specific time and tap Ok.



3. To change your availability back to active, tap Availability > Clear, so that people know they can contact you again.

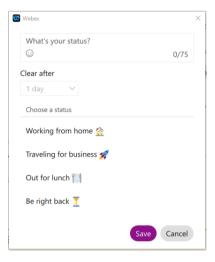


#### Set a Status

You can change your status to be something more descriptive. For example, you can set it to Be Right Back to let people know that you are not available. You can also make up a custom status to let people know what you are up to.

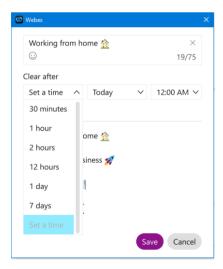
#### **Set your Status from Desktop App**

- 1. In the app header, click **Set a status**.
- 2. Select a status from the available list or create your own status by typing in the What's your status? window.



#### Notes:

- You can add up to five status options to the list, so they are quickly available.
- The maximum length for each status is 75 characters and can also include emojis.
- 3. In the Clear After drop-down, choose from the following:
  - Select when you want your status to clear, by choosing a time from the list.
  - Click **Set a time**, to choose a specific date and time.

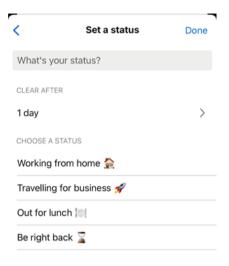


Notes: You can set a status for a maximum of 7 days or a minimum of 30 minutes.

4. Click **Save** to save the changes. To remove a selected status, click **Clear**.

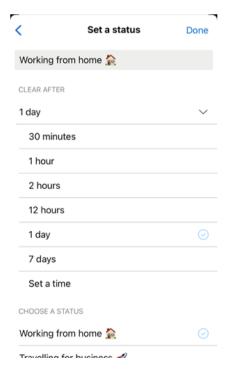
#### Set your Status from iOS device

- 1. Tap your profile picture and then tap **Set a status**.
- 2. Select a status from the list or tap the text box to create a new status.



#### Notes:

- You can add up to five status options to the list, so they are quickly available.
- The maximum length for each status is 75 characters and can also include emojis.
- 3. Tap **Clear after** to set a time for your status to clear, choose from the following:
  - Select a time from the list.
  - Tap **Set a time** to choose a specific date and time.

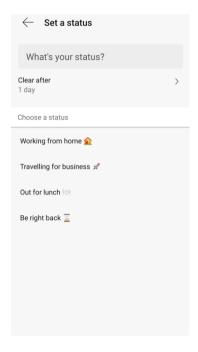


Note: You can set a status for a maximum of 7 days or a minimum of 30 minutes.

4. Tap Done.

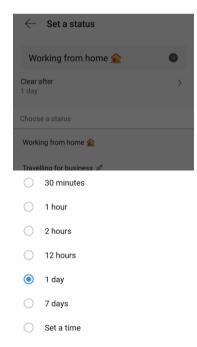
#### Set your Status from Android device

- 1. Tap your profile picture and then tap **Set a status**.
- 2. Select a status from the list or tap the text box to create a new status.



#### Notes:

- You can add up to five status options to the list, so they are quickly available.
- The maximum length or each status is 75 characters and can also include emojis.
- 3. Tap Clear after to set a time for your status to clear, choose from the following:
  - Select a time from the list.
  - Tap **Set a time** to choose a specific date and time.



Note: You can set a status for a maximum of 7 days or a minimum of 30 minutes.

4. Tap ←.

## **CONTACTS**

#### **View or Search Contacts**

There are two types of contacts available on BizPhone App:

- 1. Personal Contacts.
- 2. Directory Contacts (via the Search Bar).

Personal Contacts is a list of contacts that each BizPhone App user can configure on the app. These contacts will only appear on the Contacts list of that particular user. Please refer to <a href="Add New Contacts">Add New Contacts</a> section on how to configure/add new contacts to Personal Contacts.

There is no Directory Listing available on the BizPhone App. However, Directory Contacts is available via the Search bar/function on the Desktop App header or on the Search tab on iOS device or on the Calling tab on the Android device. The Search Bar on the BizPhone App combines the Webex find capability (for example, Webex users in other company's with the BizPhone Directory). The BizPhone Directory does have some synchronisation delays.

In the Directory Search, a list of searchable contacts is available, including:

- Other users in the same vPBX with BizPhone App/SoftPhone (sync immediately).
- Other users in the same vPBX who do not have the BizPhone App/SoftPhone (sync every 7 days or can be triggered manually by support).
- Other services in the same vPBX, such as Auto Attendants, Hunt Groups and Call Centre (sync every 7 days or can be triggered manually by support).
- Global Address Book contacts (sync every 7 days or can be triggered manually by support). Global Address Book can be
  configured through the "Global Address Book" function on the BizPhone Frontier Admin Portal. Please refer to the TPG
  BizPhone Admin Guide on how to configure the Global Address Book.

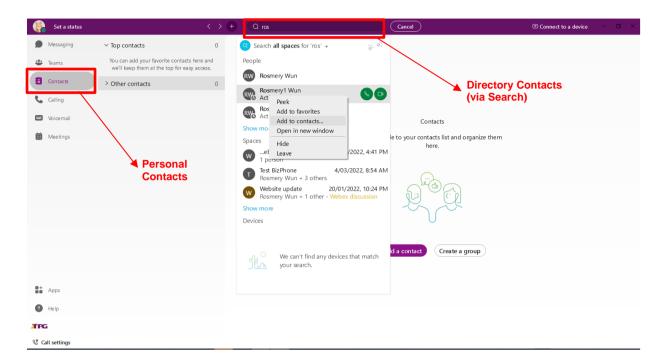
You can also add these searchable contacts to your personal contacts. Please refer to Add New Contacts section on how to add Directory contacts to Personal Contacts.

For more information relating to the Search function on the BizPhone App, please refer to <u>Find people, spaces, messages, files and devices</u>.

#### **View contacts from Desktop app**

To view Personal Contacts on the Desktop App, click on Contacts (see below screenshot).

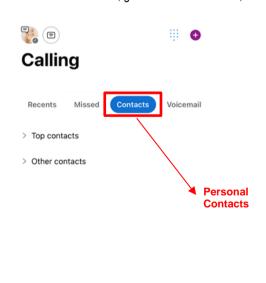
To search a contact, type the contact name on the Search function on the app header to begin the search (see below screenshot).



#### View contacts from iOS device

To view Personal Contacts on iOS device, go to **Calling** \( \sqrt{\text{,}} \) , then tap on **Contacts**.

To search for a contact, go to the **Search** and type the contact on the search bar search bar

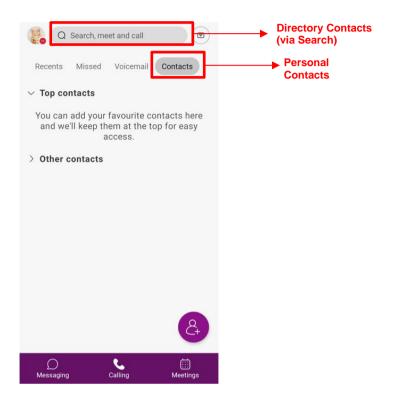




#### View contacts from Android device

To view Personal Contacts on Android device, go to **Calling** \(^{\subset}\), then tap on **Contacts**.

To search for a contact, type the contact on the search bar on the **Calling** tab.

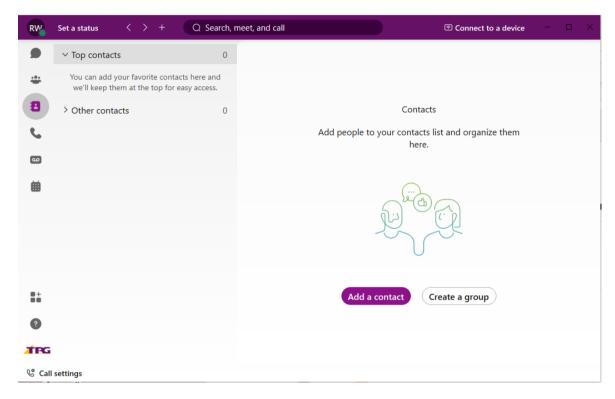


#### **Add Contacts**

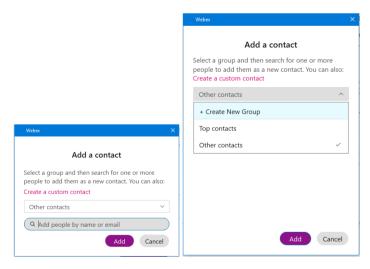
You can add a Contacts list and then group them and customise the contact information.

#### Add contacts from Desktop app

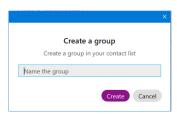
1. Go to and select Add a contact or click • in the app header then select Add a contact.



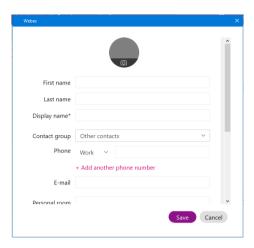
- 2. Choose one of the following options:
  - Enter the person's name in the **Search** field, click the drop-down list to either assign the person to a default group or **Create New Group** and click **Add**.



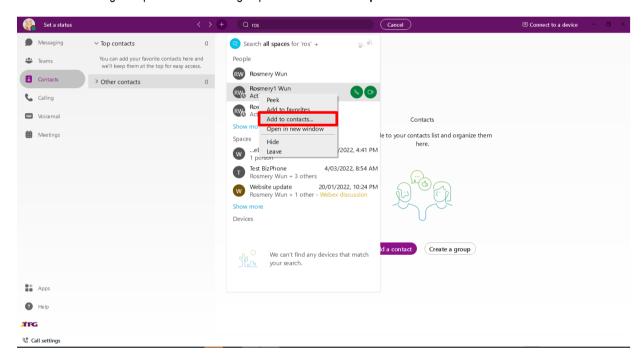
If you are creating a new group, give the group a name and then click Create.



 Click Create a custom contact, enter the person's information and then click Save. This contact will then be saved into your personal contacts,

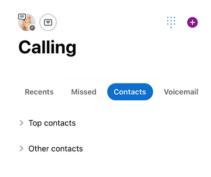


Or you can also add a contact found through the Directory Search by right clicking on the contact and select **Add to contacts**. You can either assign the person to a default group or **Create New Group** and click **Add**.



#### Add new contacts from iOS device

1. At the bottom of your app, go to **Calling** , then go to **Contacts** and tap •.



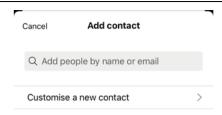


2. Select Add a Contact. You can also Create a Group from here.

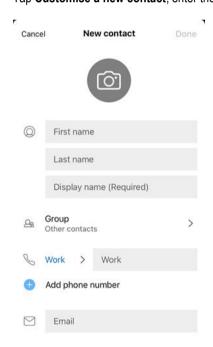




- 3. Choose one of the following options:
  - Enter the person's name in the Search field and the choose the person's name from the results. You can either assign the person to a default group or Create New Group.
     If you are creating a new group, give the group a name and then tap Create.

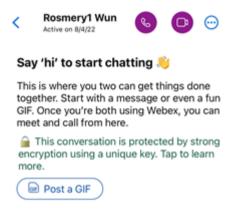


• Tap Customise a new contact, enter the person's information and then tap Save.

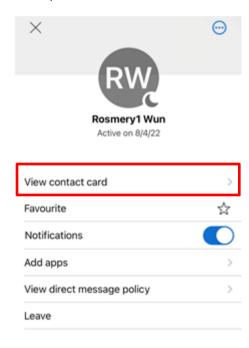


4. Tap Done.

Or you can also add a contact found through the Directory Search by tapping on the contact and tap  $\bigcirc$  on the top right



#### Then tap on View contact card.



Then tap on Add contact.

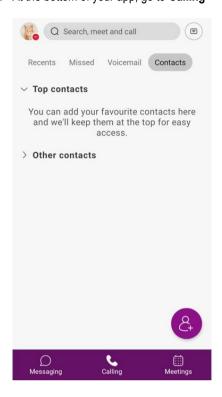


You can either assign the contact to a default group or create a new group for the contact and then tap Done.

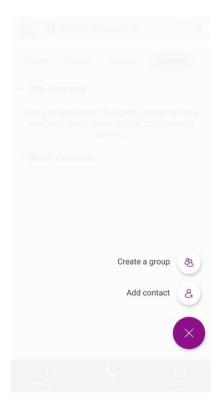


#### Add contacts from Android device

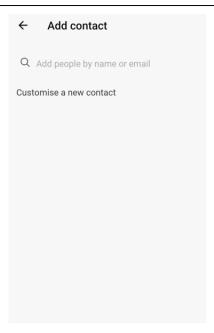
1. At the bottom of your app, go to **Calling** , then go to **Contacts** and tap



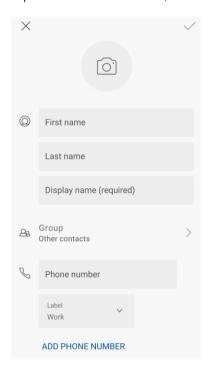
2. Select Add a Contact. You can also Create a Group from here.



- 3. Choose one of the following options:
  - Enter the person's name in the Search field and the choose the person's name from the results. You can either assign the person to a default group or Create New Group.
     If you are creating a new group, give the group a name and then tap Create.

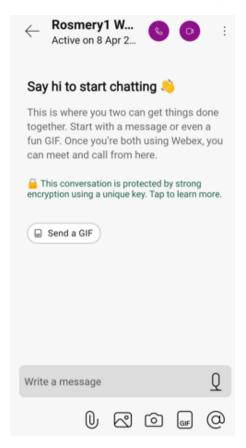


• Tap Customise a new contact, enter the person's information and then tap Save.

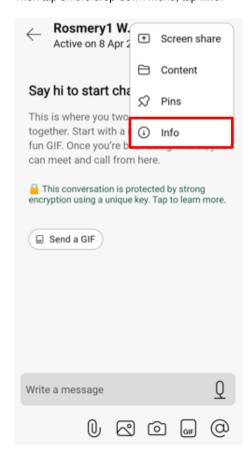


4. Tap Done.

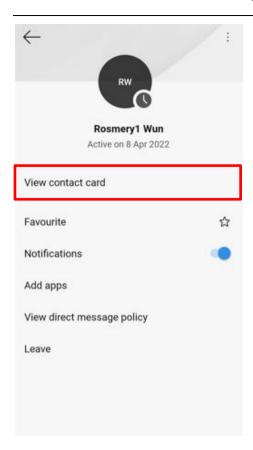
Or you can also add a contact found through the Directory Search by tapping on the contact and tap \* on the top right corner.



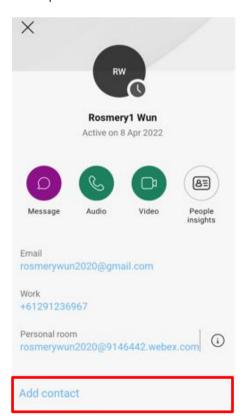
Then tap on the drop-down menu, tap Info.



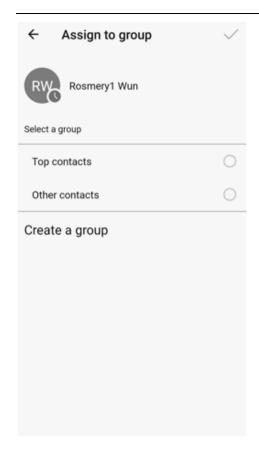
Then tap on View contact card.



#### Then tap Add contact.



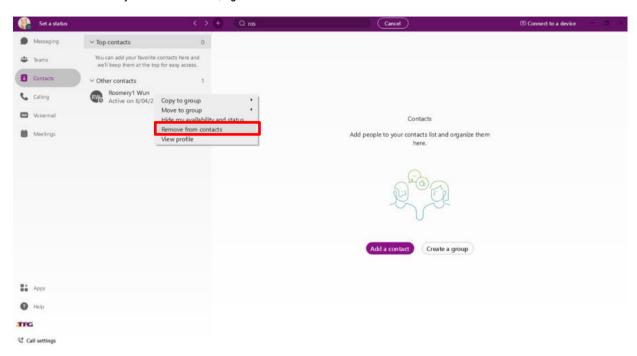
You can either assign the contact to a default group or **create a new group** for the contact and then tap on the top right corner.



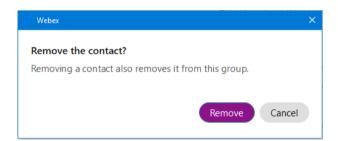
#### **Remove Contacts**

#### Remove contacts from Desktop app

Select the contact that you wish to remove, right click on the contact and then select **Remove from contacts**.

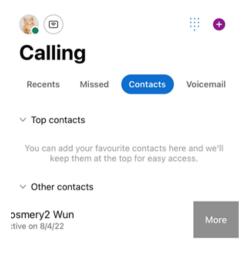


Then click **Remove** to remove the contact.



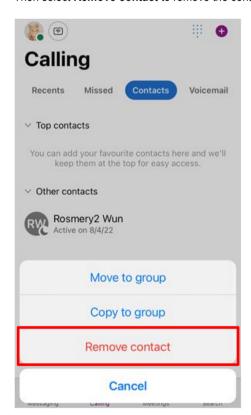
#### Remove contacts from iOS device

Slide left on the contact that you wish to remove, and tap More.



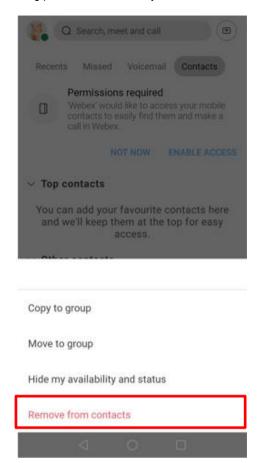


Then select Remove contact to remove the contact.



#### **Remove contacts from Android device**

Long press the contact that you wish to remove, and select Remove from contacts.



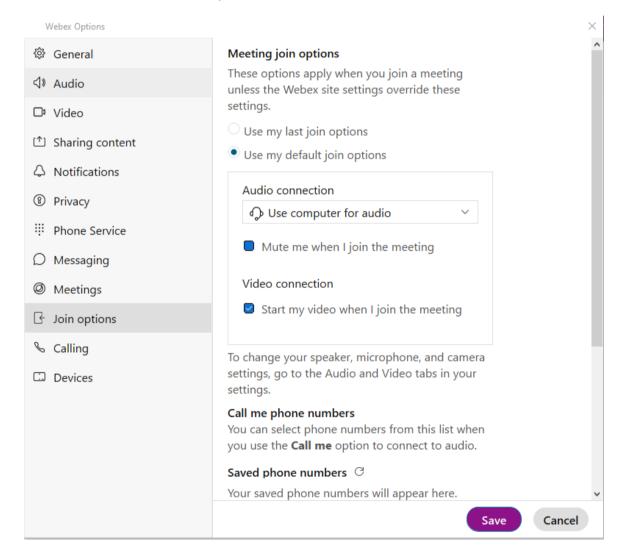
# **AUDIO AND VIDEO SETTINGS**

### **Default Audio and Video preferences for Meetings**

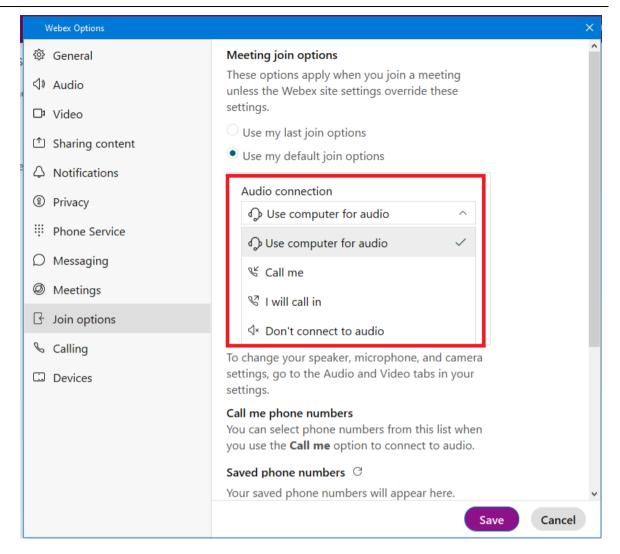
You can manage your audio and video preferences in advance prior to joining a meeting.

#### Manage your default audio and video preferences from Windows devices

- 1. Go to your profile picture and choose **Settings**.
- 2. Select Join options.
- 3. For Meeting join options:
  - Select **Use my last join options** to use the same audio and video that you used in your last meeting.
  - Select Use my default join option to use your default audio and video when you join a meeting. Choose your default audio and video in next steps.



- 4. For **Audio connection**, choose from the following options:
  - Use computer for audio use your computer with a headset or speakers.
  - Call Me enter or select the work or home phone number that you would like the meeting to call.
  - I will Call In dial in from your phone when the meeting starts.
  - Don't connect to audio you will not hear any audio in the meeting through your computer or phone.



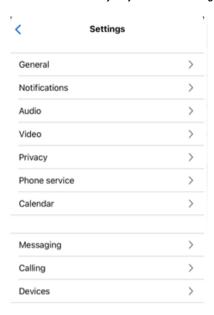
- 5. Select **Mute me when I join the meeting** to mute your audio when you join a meeting.
- 6. For **Video connection**, select **Start my video when I join the meeting** to show your video when join a meeting. Select a camera to be on video when you join meetings. See <u>Choose which camera to use</u>.
- 7. Click Save.

#### Manage your default audio and video preferences from Mac devices

- 1. In the app header, click on your profile picture and then select **Preferences**.
- 2. Select Join options.
- 3. For Meeting join options:
- 4. Select **Use my last join options** to use the same audio and video that you used in your last meeting.
- 5. Select **Use my default join option** to use your default audio and video when you join any meeting. Choose your default audio and video in next steps.
- 6. For Audio connection, choose from the following options:
  - Use computer for audio use your computer with a headset or speakers.
  - Call Me enter or select the work or home phone number that you would like the meeting to call.
  - I will Call In dial in from your phone when the meeting starts.
  - **Don't connect to audio** you will not hear any audio in the meeting through your computer or phone.
- 7. Select Mute me when I join the meeting to mute your audio when you join a meeting.
- 8. For Video connection, select Start my video when I join the meeting to show your video when join a meeting. Select a camera to be on video when you join meetings. See Choose which camera to use.

### Manage your default audio and video preferences from iOS devices

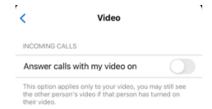
- 1. Tap your profile picture and then tap **Settings**.
- 2. Choose Audio to adjust your audio settings or choose Video to adjust your video settings.



For Audio, you can choose whether you want to answer calls with speaker on. This setting will only take effect if
you are not connected to any external audio device. You could also turn on Remove Background noise
capability.

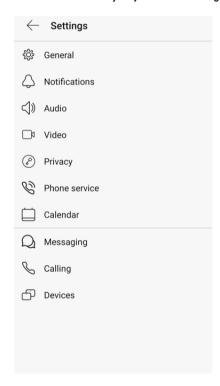


• For Video, you can choose whether to enable or disable **Answer calls with my video on**. This option only apply to your video. You will still see the other person even if your video is off, providing the other person has their video on.

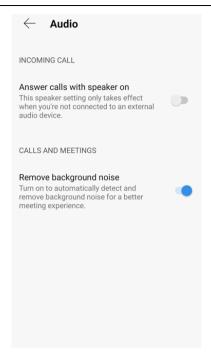


## Manage your default audio and video preferences from Android devices

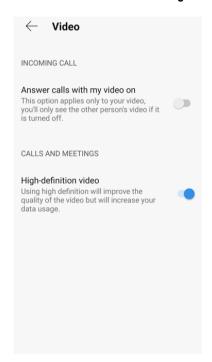
- 1. Tap your profile picture and then tap **Settings**.
- 2. Choose Audio to adjust your audio settings or choose Video to adjust your video settings.



For Audio, you can choose whether you want to answer calls with speaker on. This setting will only take effect if
you are not connected to any external audio device. You could also turn on Remove Background noise
capability.



• For Video, you can choose whether to enable or disable **Answer calls with my video on**. This option only apply to your video. You will still see the other person even if your video is off, providing the other person has their video on. You can also choose to enable **High-definition video**, which will improve the quality of the video.



## **Customise your video preferences**

You can customise your video settings, such as:

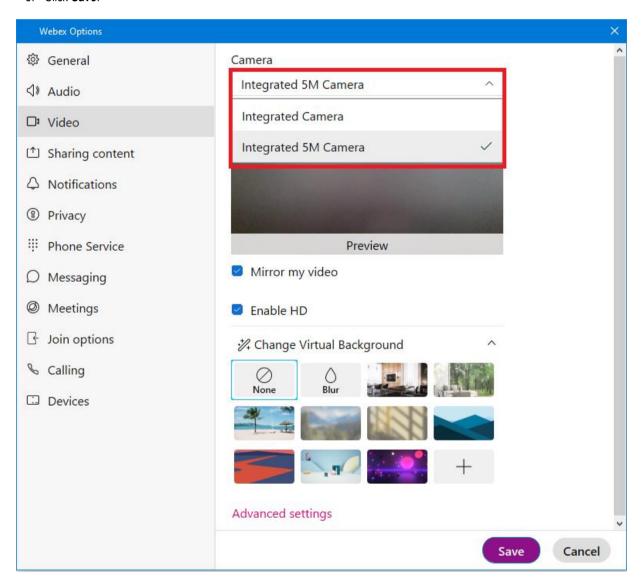
- Choose what camera to use.
- Blur your background or use a preset or custom virtual background.

#### Choose default camera to use

You can select a default camera to use for your meetings if you have multiple cameras. On mobile, you can switch between front and back-facing cameras.

#### **Choosing camera on Windows devices**

- 1. Go to your profile picture and choose **Settings**.
- 2. Click Video, choose the camera you would like to use from the Camera drop-down list.
- 3. Click Save.



#### **Choosing camera on Mac devices**

- 1. Go to your profile picture and then choose **Preferences**.
- 2. Click Video and then choose the camera you would like to use from the Camera drop-down list.

#### Set a default Virtual Background for Meetings

You can replace your surroundings with one of the preset options or an image of your own.

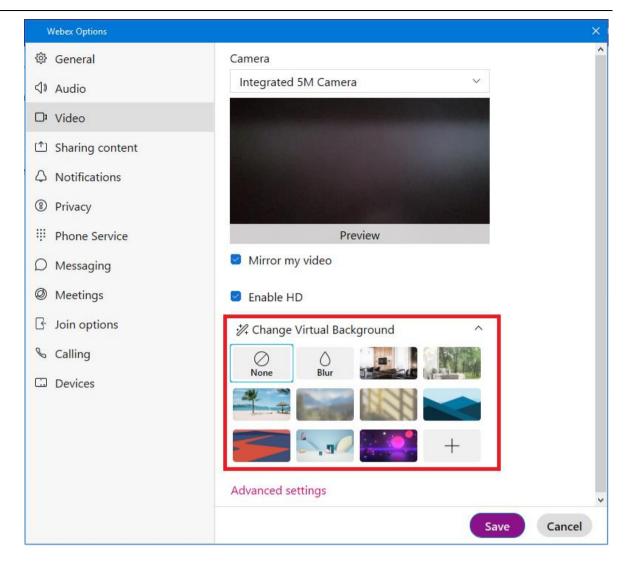
#### Before you begin

Make sure your device meets the following requirements.

Windows	Operating System	Windows 8 or Windows 10 32-bit/64-bit If you are in a VDI environment, make sure you are using a supported platform for virtual backgrounds. Click <a href="here">here</a> for more information.
	Processor	<ul><li>Intel Core i3, i5 or i7 4000 series of higher</li><li>AMD Ryzen 5,7,9 or higher</li></ul>
	Memory	<ul><li>8 GB or more of RAM</li><li>2 GB or more of VRAM for dedicated GPUs</li></ul>
Мас	Operating System	MacOS High Sierra (version 10.13) or later If you are in a VDI environment, make sure you are using a supported platform for virtual backgrounds. Click <a href="here">here</a> for more information.
	Processor	<ul> <li>Intel Core i7 4000 series quad-core or higher processor</li> <li>Intel Core i7 5000 series dual-core processor or higher</li> <li>Intel Core i5 6000 series dual-core processor or higher</li> </ul>
	Memory	2 GB or more of VRAM for dedicated GPUs
iOS		<ul> <li>iPhone 7 or later</li> <li>iPad Pro and later</li> <li>iPad mini (5th generation) and later</li> <li>iPad Air (3rd generation) and later</li> </ul>
Android	Operating System	Android 9.0 (Pie) and later
	Processor	<ul> <li>Snapdragon 845</li> <li>Samsung Exynos 9810</li> <li>Equivalent processors with eight or more cores</li> </ul>
	Memory	3.5 GB or more of RAM

To set your default virtual background on Desktop app:

- 1. Go to your profile picture and choose **Settings** (on Windows) or **Preferences** (on MAC).
- 2. Click Video, go to Change Virtual Background section.



You can also personalise your background by uploading your own images. Click the + icon and then find the images that you want to use.

#### Notes:

- You can upload up to three custom images.
- Supported file types are .jpg, .jpe, .jpeg and .png.
- 3. Make your selection and then click Save. BizPhone App remembers your selection for your next call or meeting.

Note: You do not need to be in a call or meeting to change your background. You can do it anytime and the change applies to all your future calls and meetings in BizPhone App.

You can also change your virtual background during meeting. Please refer to Change your virtual background during a Meeting.

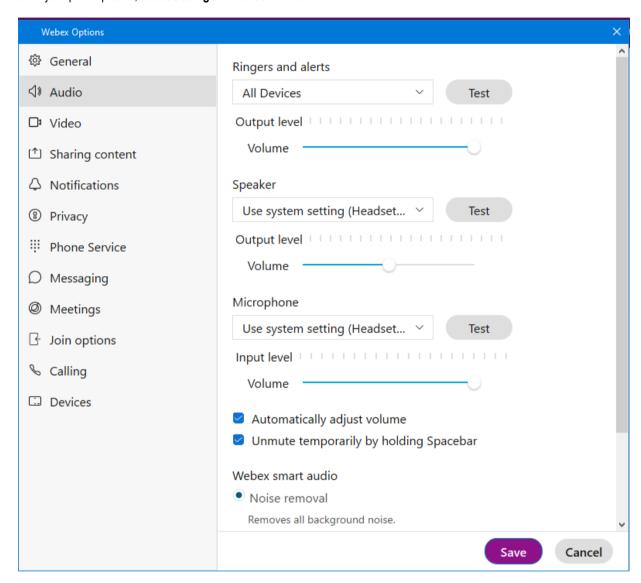
## **Customise your audio preferences (Windows and Mac only)**

You can customise your audio settings, such as:

- Choose a headset, speaker or microphone.
- Reduce disruptions with background noise removal and speech enhancement.

#### Change your audio settings on Windows devices

Click your profile picture, select Settings and select Audio.



You can change any of the following settings:

- Choose the devices to use for the microphone, speaker and ringer. You can adjust the volume of your speaker and microphone from here and check the Automatically adjust volume check box.
- Choose Use system setting to use a device that is configured as the default option on your system. When you change
  the audio device for your operating system, Webex follows the change accordingly. To see what device you currently
  have set up as the default, go to Start > Settings > System > Sound.
- Choose the volume of the incoming call ringtone and message alert sounds.
- Check the Unmute temporarily by holding Spacebar check box so you can unmute yourself temporarily during a
  meeting.
- Under Webex smart audio:
  - Select **Noise removal** to join your meetings and calls without worrying about background noise, such as keyboard typing.
  - Select Optimize for my voice to remove background speech and noise when you are in a noisy environment where others are talking.

#### Commercial-in-Confidence

 Select Music mode to preserve your microphone's original sound when using your computer for audio, making virtual concerts or music lessons even better.

You can also remove background noise and enable music mode during a meeting via your desktop or mobile app, please refer to Remove background noise and enable music mode during a meeting.

#### Change your audio settings on Mac devices

Click your profile picture, choose Preferences and select Audio.

You can change any of the following settings:

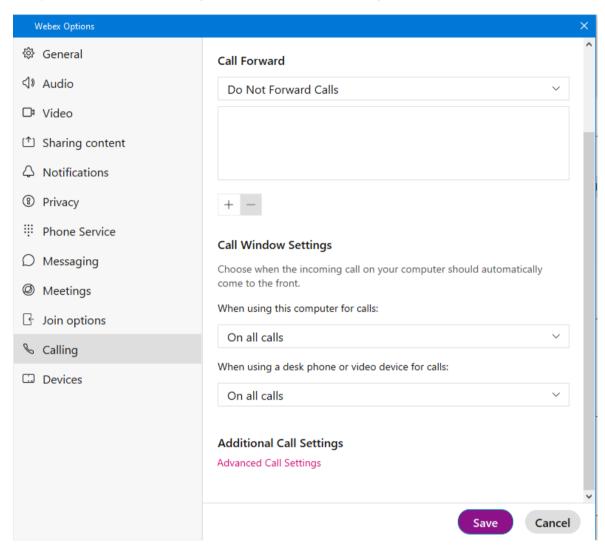
- Choose the devices to use for the microphone, speaker and ringer. You can adjust the volume of your speaker and
  microphone from here and check the Automatically adjust volume check box.
- Choose Use system setting to use a device that is configured as the default option on your system. When you change
  the audio device for your operating system, Webex follows the change accordingly. To see what device you currently
  have set up as the default, go to System Preferences > Sound.
- Choose the volume of the incoming call ringtone and message alert sounds.
- Check the Unmute temporarily by holding Spacebar check box so you can unmute yourself temporarily during a
  meeting.
- Under Webex smart audio:
  - Select **Noise removal** to join your meetings and calls without worrying about background noise, such as keyboard typing.
  - Select **Optimize for my voice** to remove background speech and noise when you are in a noisy environment where others are talking.
  - Select Music mode to preserve your microphone's original sound when using your computer for audio, making virtual concerts or music lessons even better.

# **ADVANCED CALL SETTINGS**

You can also configure your advanced call settings for Incoming and Outgoing calls and also Voicemail through your desktop or mobile devices.

#### **Change your Advanced Call Settings on Desktop devices**

1. Click your profile picture, select Settings and select Advanced Call Settings.

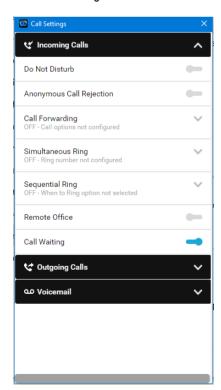


2. Click on the drop-down arrow on each category (**Incoming Calls**, **Outgoing Calls** or **Voicemail**) to configure the settings.



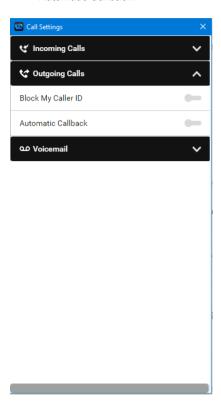
For Incoming calls, you can choose to enable or disable:

- Do Not Disturb
- Anonymous Call Rejection
- Call Forwarding (Always, When No Answer, When Busy, When Not Reachable)
- Simultaneous Ring
- Sequential Ring
- Remote Office
- Call Waiting.



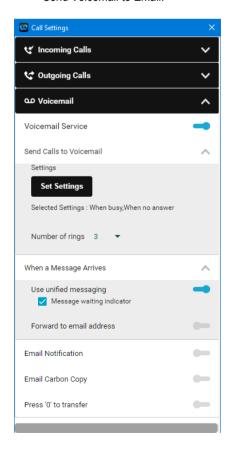
For Outgoing calls, you can choose to enable or disable:

- Block My Caller ID.
- Automatic Callback.



For Voicemail, you can choose to:

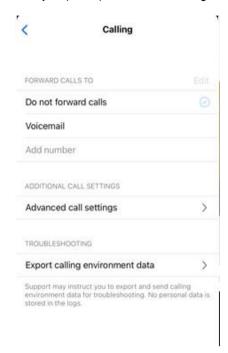
- Send Calls to Voicemail.
- Send Voicemail to Email.



#### **Change your Advanced Call Settings from Mobile devices**

You can also change your Advanced Call Settings via your Mobile devices. It will have the similar options/settings like the Desktop app has.

1. Click your profile picture, select **Settings**, select **Callings** and select **Advanced Call Settings**.



2. One you are in the Advanced call settings, you will be able to configure the Incoming calls, Outgoing calls and Voicemail settings similar to what you can do on the Desktop app. See <a href="Advanced\_Call\_Settings">Advanced\_Call\_Settings</a> for the list of call settings on Desktop app that you can also configure on Mobile app.

# **CALLING**

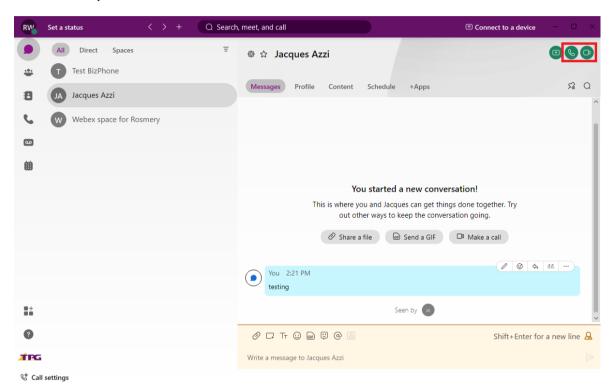
# **Making Calls**

#### **Call on Webex**

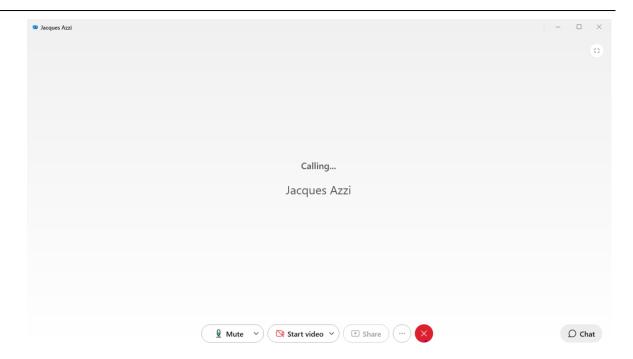
You can call anyone with a Webex account via the BizPhone App. Just look for the or icon.

## Call on Webex from Desktop app

1. Choose whether you want to make it an **Audio** or **Video** call



- 2. While you are on a call, you can select the following:
  - Click and and stop video to turn your video on and off (no matter how you placed the call originally).
  - Click share to share your screen.
  - Click to share your whiteboard.



#### Call on Webex from iOS device

1. Go to **Messaging**  $\square$  and select a contact, choose whether you want to make a video  $\square$  or audio  $\square$  call.

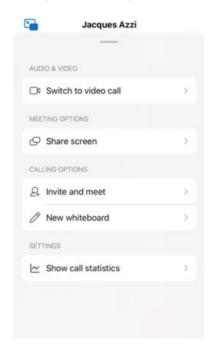




- 2. While it is ringing the other party, you can:
  - Mute the call by clicking on
  - Put the call on speaker by clicking on

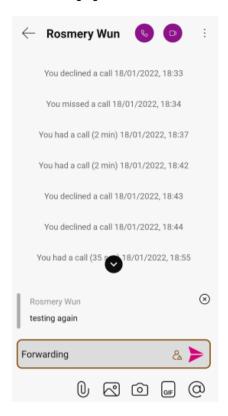


• When you click on , you can choose to Switch to video call, Share screen, New whiteboard and more.

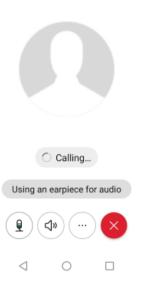


#### Call on Webex from Android device

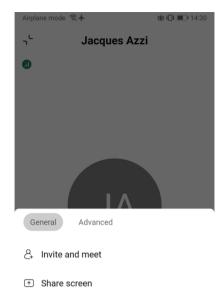
1. Go to **Messaging**  $\square$  and select a contact, choose whether you want to make a video  $\bigcirc$  or audio  $\bigcirc$  call.



- 2. While it is ringing the other party, you can:
  - Mute the call by clicking on
  - Put the call on speaker by clicking on
    - Jacques.Azzi@tp...

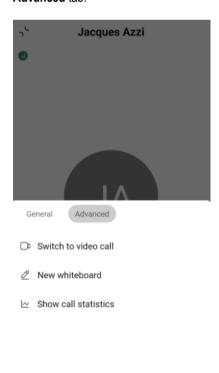


- - you can choose to **share screen** on **General** tab.





 Or you can also select to Switch to video call or share a New whiteboard by selecting this option on the Advanced tab.

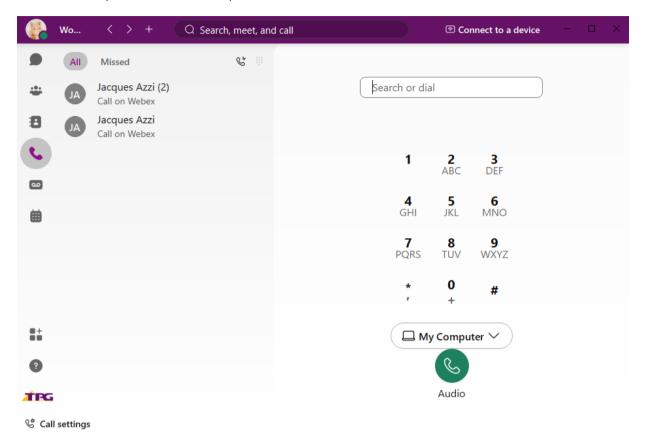


### Call anyone with a Phone number

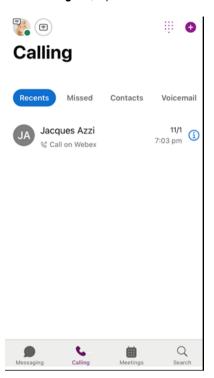
You can call anyone with a phone number or answer calls from anyone calling your BizPhone number. When you are making this type of call, it is just like making a regular phone call from a phone.

## Calling anyone with a Phone number from Desktop app

Go to  $^{\mathbb{N}}$ , enter a phone number in the dial pad, and then click on **Audio**  $^{\mathbb{N}}$ .



# Calling anyone with a Phone number from iOS device



2. Enter the phone number and tap .

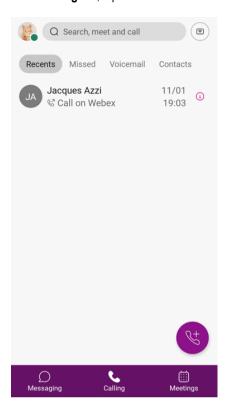


Type to dial

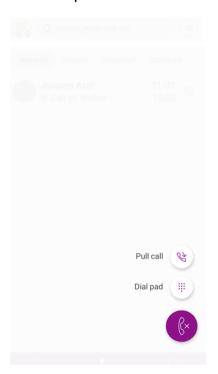


# Calling anyone with a Phone number from Android device

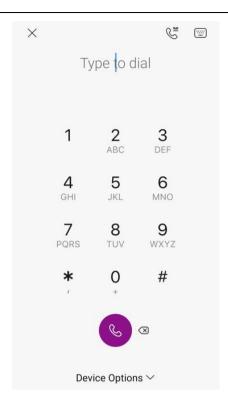
1. Go to **Calling** , tap



2. Choose Dial pad !!!.



3. Enter the phone number and tap .



# **Answering Calls**

When you get a call, you get a notification that you can use to answer or decline.

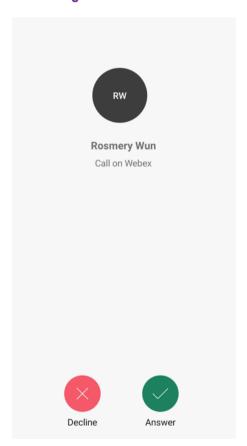
# **Answering Calls from Desktop**



## **Answering Calls from iOS device**



# **Answering Calls from Android device**



## **Hold/Resume Call**

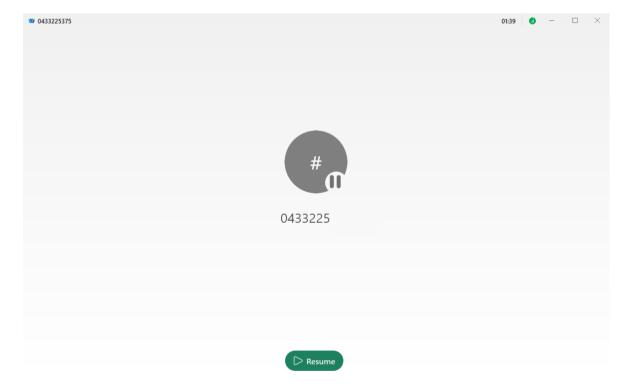
While you are on a phone call with someone, you can put the call on hold and resume it when you are free to chat again.

### Hold a call on Desktop app

1. While on a phone call, select  $\stackrel{\frown}{-}$  and then select **Hold**.

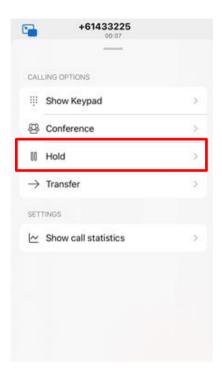


2. To go back to your held call, select it from the spaces list and then select Resume

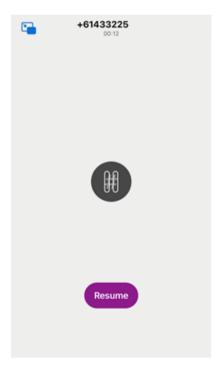


#### Hold a call on iOS device

1. While on a phone call, tap — and select **Hold**.

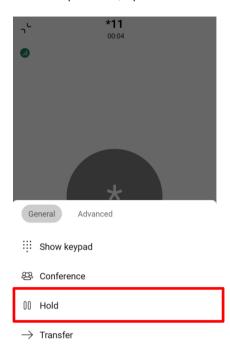


2. To go back to your held call, tap Resume



#### Hold a call on Android device

1. While on a phone call, tap — and on the **General** tab, select **Hold**.



2. To go back to your held call, tap RESUME.



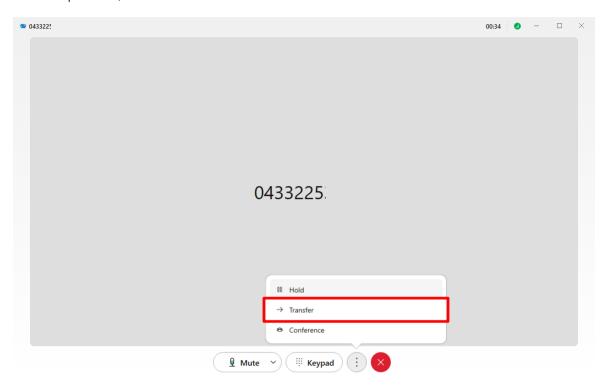


## **Call Transfer**

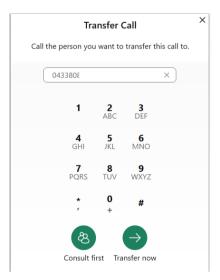
When you are on a phone call, you can transfer that call to someone else and let the person knows that you are transferring the call to them.

#### **Transfer calls from Desktop device**

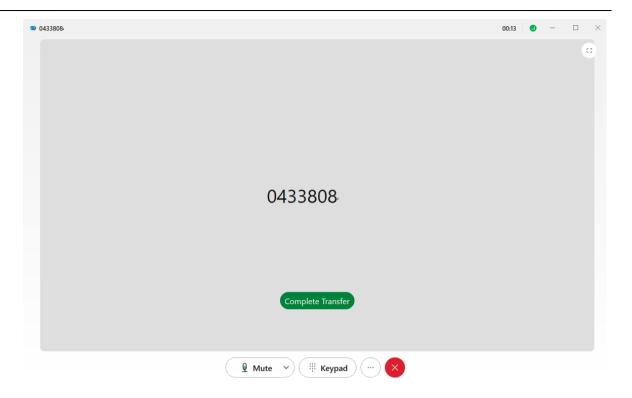
1. While on a phone call, select ( ) and then select **Transfer**.



2. Type in the number or the name of the person who you want to transfer the phone call to and then choose whether you want to consult with them first before you transfer the call by selecting **Consult first** or select **Transfer now** to transfer the call directly without consulting with the other party.

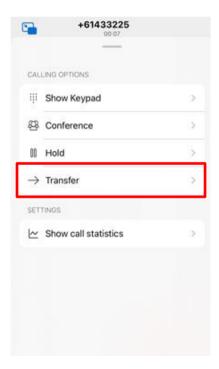


If you select **Consult first**, you will need to press **Complete Transfer** after speaking to the other party to transfer the call to the other party.



#### Transfer calls from iOS device

1. While on a phone call, tap — and select **Transfer**.

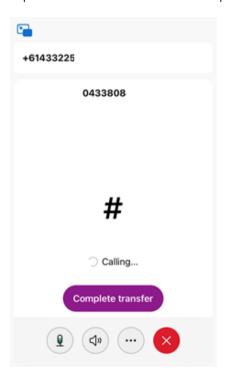


2. Enter the number or the name of the person who you want to transfer the phone call to and tap or next to number or the name.



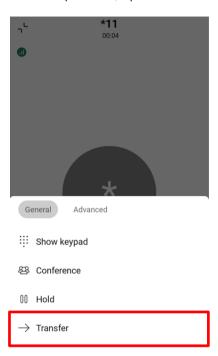


3. Tap complete transfer to transfer the call to the person.

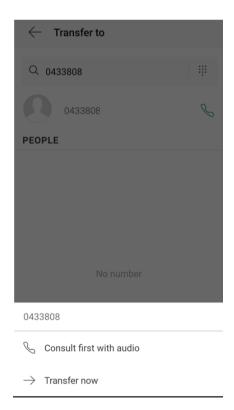


#### **Transfer calls from Android device**

1. While on a phone call, tap and on the **General** tab, select **Transfer**.



2. Enter the number or the name of the person who you want to transfer the phone call to and tap \(^{\infty}\) next to number or the name. You can select **Consult first with audio** to let the person know that you are transferring the call to them or you can select **Transfer now** to transfer the call directly.

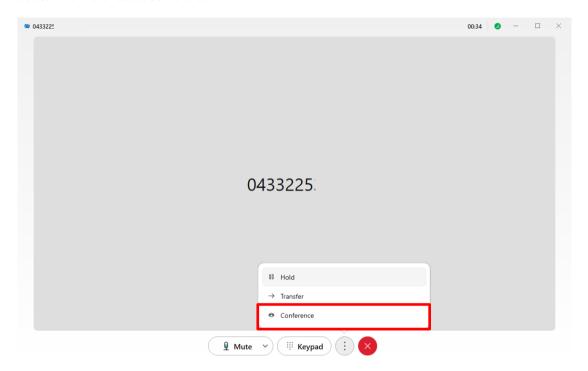


# **Conference/Merge Calls**

When you are on a phone call and you receive an incoming call in BizPhone App, you can merge the two phone calls into one and have everyone in one phone call. Or if you are on a call, you can dial a number and merge the calls.

### Conference/Merge calls from Desktop device

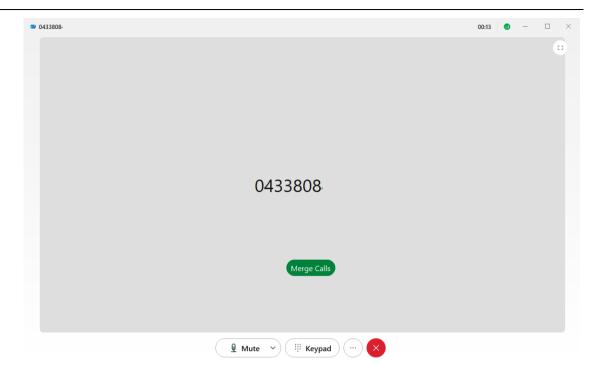
- If you are already on a phone call and wish to add a person into the call:
  - 1. Select and then select **Conference**.



2. Enter the number of the person that you want to add to the call and click on **Audio** .

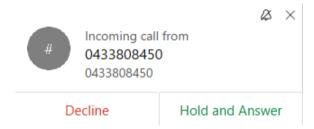


3. Press **Merge Calls** to merge the calls into one.

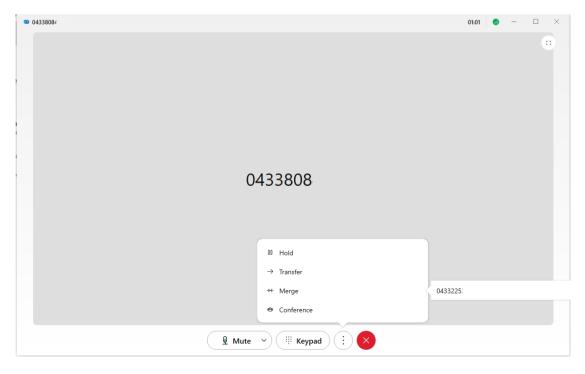


- If you are on a phone call and you receive another phone call and you wish to merge the two calls:
  - 1. Select Hold and Answer Call.

Your active phone call is put on hold and the incoming call is answered.

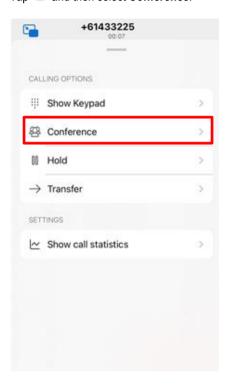


2. The original phone call is placed on hold. Select , select **Merge** and then choose the phone call to merge. The original call is resumed and merged with the incoming call.



#### Conference calls from iOS device

- If you are already on a phone call and wish to add a person into the call:
  - 1. Tap and then select **Conference**.

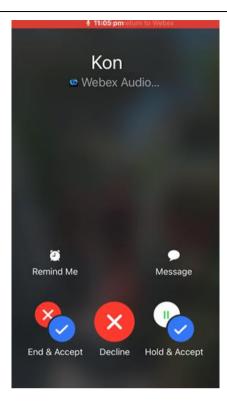


2. Enter the number or the name of the person who you want to transfer the phone call to and tap or next to number or the name. When the person answers the call, the calls will be merged.

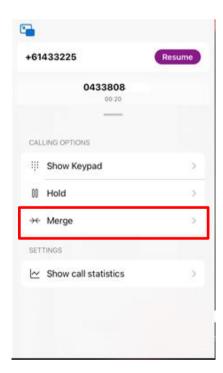




- If you are already on a phone call and receive a phone call and wish to merge the two calls:
  - 1. Tap Hold & Accept.

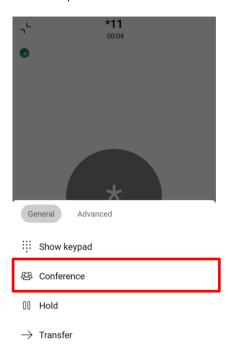


2. The original call will be placed on hold. Tap and select **Merge**. The original call is resumed and merged with the incoming call.

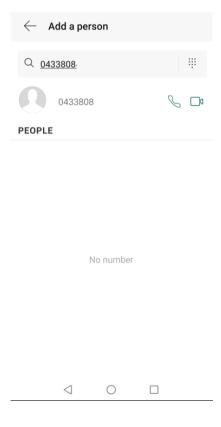


### Conference calls on Android device

- If you are already on a phone call and wish to add a person into the call:
  - 1. While on a phone call and wish to add someone to the call, tap ( ) and on the **General** tab, select **Conference**.



2. Enter the number or the name of the person who you want to transfer the phone call to and tap  $^{\searrow}$  or  $^{\square}$  next to number or the name. When the person answers the call, the call will be merged.



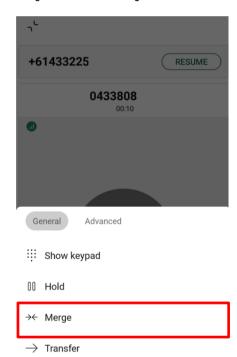
- If you are already on a phone call and receive a phone and wish to merge the two calls:
  - 1. Tap **Answer**.







2. The original call is placed on hold. Tap and on the **General** tab, tap **Merge**. The original call is resumed and merged with the incoming call.

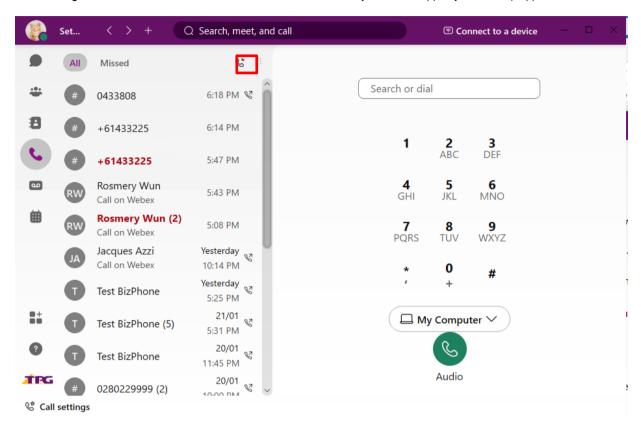


### **Call Pull**

You can move an active call from your desktop app to your mobile app to take the call on the go or if you are in an active call on your mobile, you can move the call from your mobile app to your desktop app.

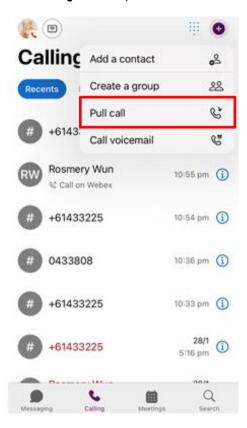
### Pull a call from Desktop device

Click **Calling** and then click **Call Pull** . The call is moved from your mobile app to your desktop app.



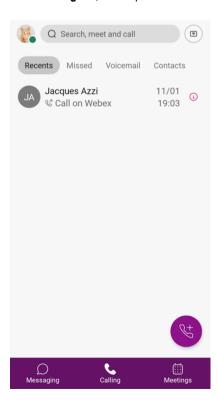
# Pull a call from iOS device

Go to Calling \(^{\subset}\) and tap on the \(^{\subset}\) and select Pull call. The call is moved from your desktop app to your mobile app.

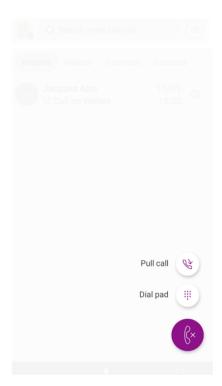


## Pull a call from Android device

1. Go to **Calling** , then tap .



2. Select **Pull Call** . The call is moved from your desktop app to your mobile app.



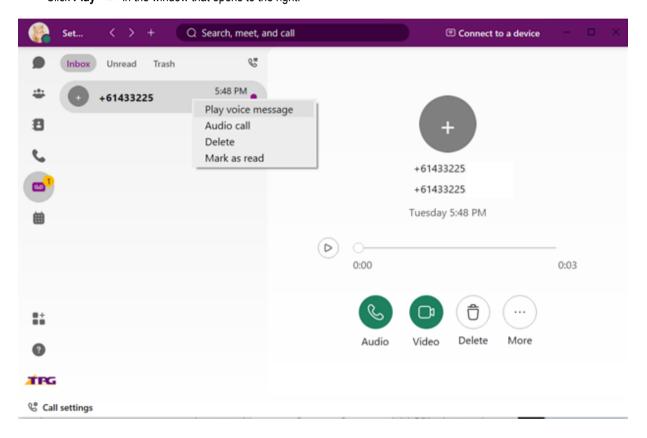
### **Visual Voicemail**

When you have a voice message waiting for you, you will see a red badge counter (Message Waiting Indicator) next to your Voicemail (desktop) or Calling (mobile) icon letting you know how many messages you have waiting for you. After you listen to your messages, the badge counters disappear. Note: If you have enabled Voicemail to Email feature and someone leaves you a voice message, it will not appear on the app. You will need to disable the Voice to Email feature if you would like to access or listen your voicemail via the app.

#### Access your voicemail from Desktop device

Go to Voicemail , choose a message and then listen to the message in one of the following ways:

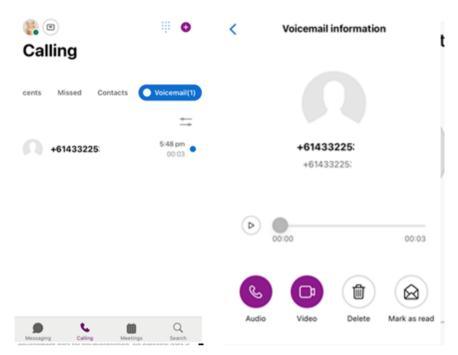
- Right-click the message and choose Play voice message, or
- Click Play in the window that opens to the right.



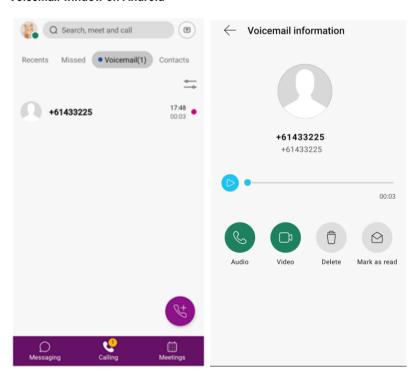
# Access your voicemail from Mobile device

- Go to Calling and then tap Voicemail at the top of your Call History.
   Choose a message and then in the Voicemail information window, tap Play.

#### Voicemail window on iOS



#### Voicemail window on Android

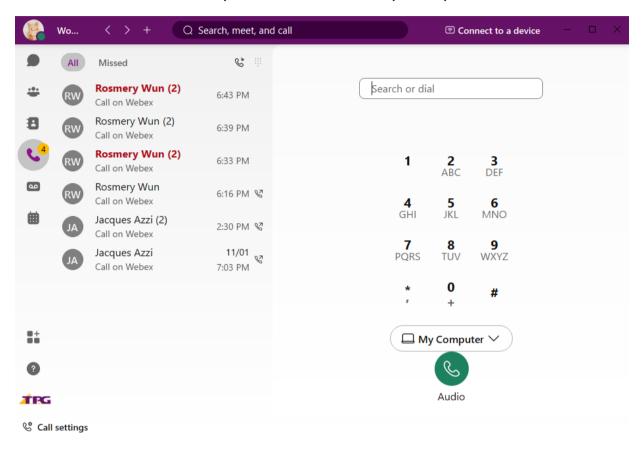


# **Call History**

You can go to your call history where you can see up to 200 calls you have made, received and missed in the last 30 days. You can see the meetings you have joined too. Your call history synchronises across your desktop and mobile apps as well as your desk phone.

# View Call History on Desktop device

Go to Se and select **All** to see all the calls you had or select **Missed** to filter by the calls you have missed.



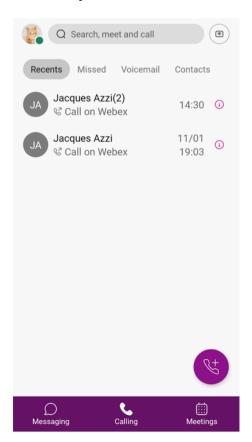
# View Call History on Mobile device

Go to and see all the calls you have made, received or missed.

# Call History on iOS device



# **Call History on Android device**

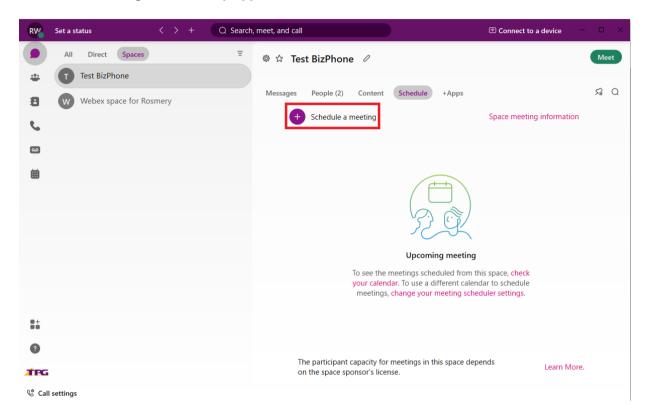


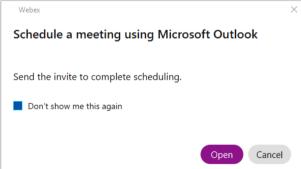
# **SPACE MEETING**

# Schedule a meeting

You can create a meeting from the space or get a list of meetings that are already scheduled for the space. You can choose to connect with video or just audio, <u>set your virtual background</u>, <u>get rid of distracting background noise</u> and <u>share your screen during your meeting</u>.

### Schedule a meeting from Desktop app

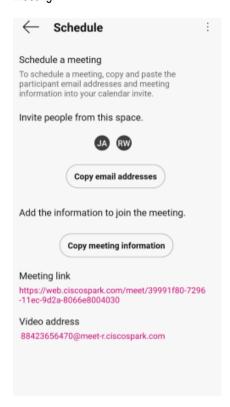




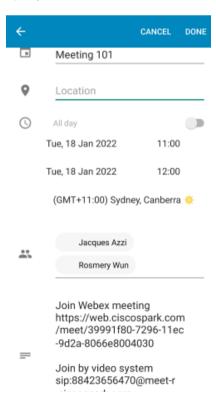
- 1. In the space, click **Schedule**.
- 2. Select Schedule a meeting.
- 3. (Optional) Edit the name of the meeting in **Topic**.
- 4. Select the **Date and Time** for your meeting and (optional) add a **Description** of the meeting.
- 5. All members of the space are automatically invited to the meeting. Add invities by typing their name or email address. Remove invitees by hovering over their name clicking **Remove**. Initially, **Unknown availability** shows beside each person's name. If the person is available at the time you selected, the symbol updates to **Available**. If the person is unavailable, the symbol updates to **Unavailable**. If we are unable to retrieve someone's availability, **Unknown availability** continues to show beside that person's name.
- Click Schedule.
   The meeting is added to your calendar. An email invitation is sent to everyone who is invited to the meeting.

# Schedule a meeting from Android device

- 1. In the space, tap : on the top right corner and tap **Schedule**.
- 2. Tap **Copy Email Addresses**, and then go to your calendar and paste the email addresses in the **To** section of a meeting.



- 3. Go back to your BizPhone App.
- 4. Tap **Copy Meeting information** and then go to your calendar and paste the meeting information into a meeting. Depending on your setup, the meeting information may include a link to join the meeting, join by phone options and a video address to join-in from video.
- 5. Specify the date, time and other details and send the invite.



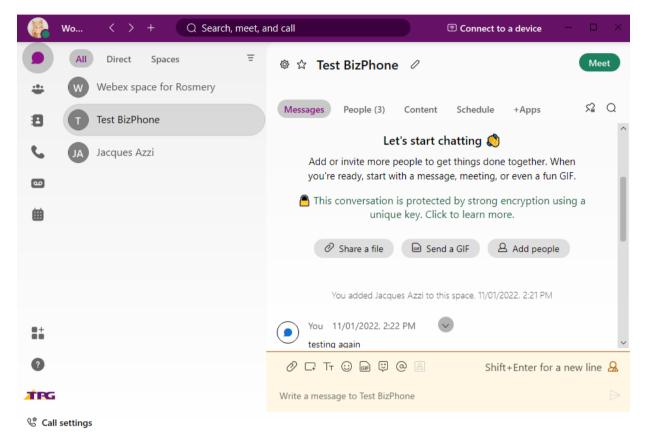
# Start a meeting from a space

You can start an instant meeting directly from a space that you are working on.

#### Note:

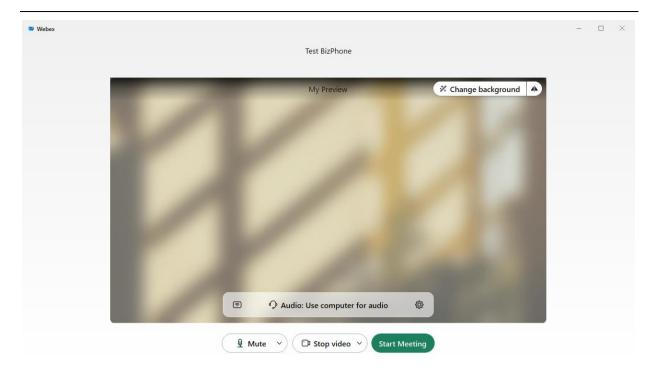
- Up to 1000 space meetings participants can join the meeting on the Webex Premium license.
- Meeting Duration: unlimited

On Desktop device, go to the Space and click Meet on the top right corner.



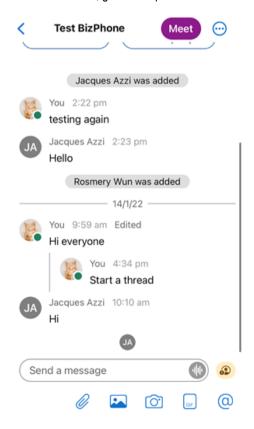
Click Start Meeting.

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The meeting starts instantly and everyone in the space sees a **Join** button in their meeting list and in their spaces list in the app.

On Mobile device, go to the Space and click on the top right corner.



Click Join the Meeting.



The meeting starts instantly and everyone in the space sees a **Join** button in their meeting list and in their spaces list in the app.

# Mute or Unmute Other People in a Meeting

You can mute everyone or specific people during meeting.

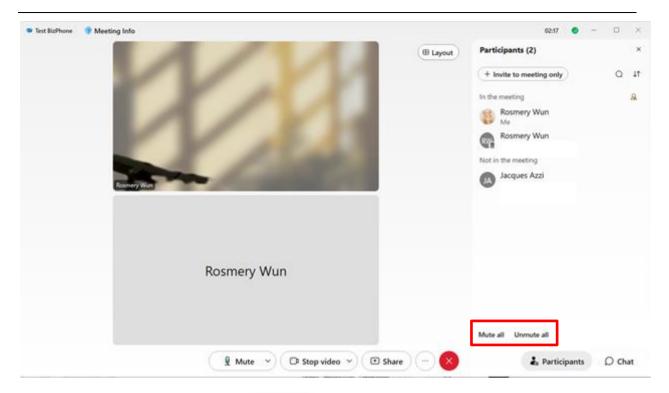
#### Mute or Unmute All Attendees in a Meeting

During an active meeting in a space, anyone can select **Mute All** to mute everyone except the person muting and the current presenter.

### Mute or Unmute All Attendees from Desktop device

Go to participants list & Participants and click **Mute All**.

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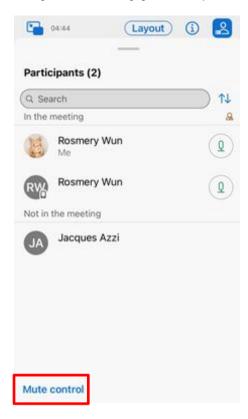


To unmute everyone, go to the participants list and select **Unmute All**. Everyone in a Webex meeting sees a notification that lets them know they can unmute themselves.

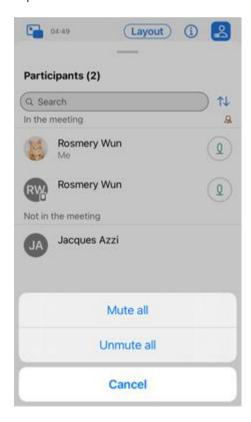
Note: When you mute yourself, you stay muted, even when someone else selects Unmute All.

### **Mute or Unmute All Attendees from Mobile device**

During an active meeting, go to **Participants** \$\inspec\$, tap **Mute control** at the bottom of your window.



Tap Mute All.



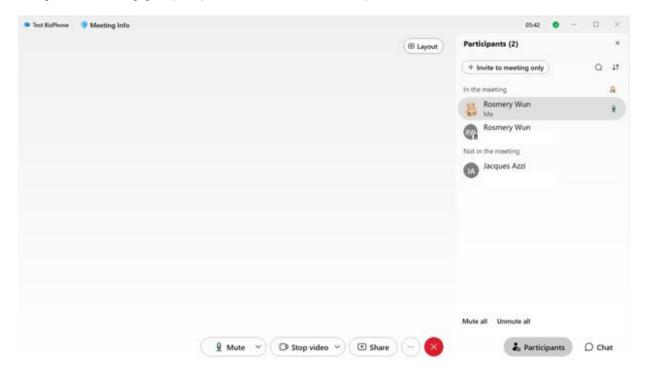
To unmute everyone, go to the participants list and tap **Unmute All**.

Note: When you mute yourself, you stay muted, even when someone else selects Unmute All.

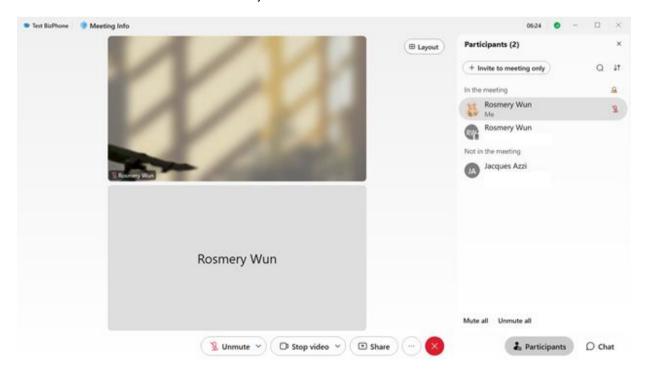
### Mute or Unmute a Specific Attendee in a Meeting

### Mute or Unmute a Specific Attendee from Desktop device

During an active meeting, go to participants list & Participants , click the person's name and select mute .



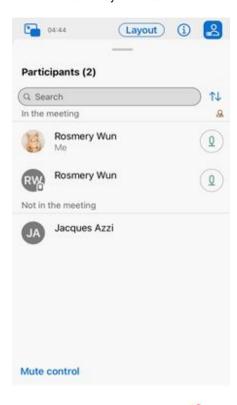
You will see \( \frac{1}{2} \) beside their name to indicate they are muted.



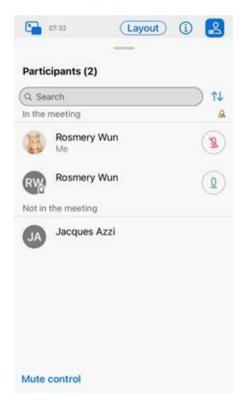
If you want to unmute someone, click 3 beside the person's name in the participants list.

# Mute or Unmute a Specific Attendee from Mobile App

During an active meeting, go to participants and then tap **Mute** beside the person's name. You will see beside their name to indicate they are muted.

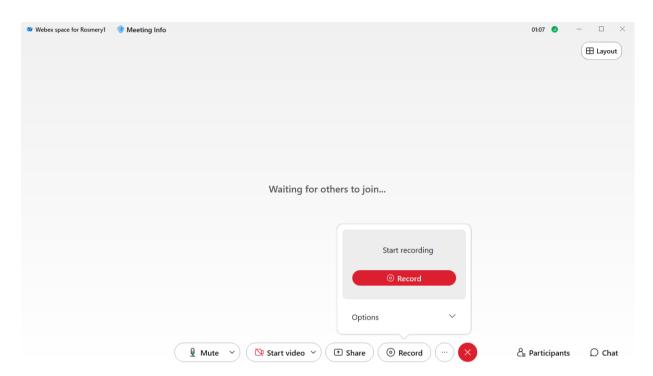


If you want to unmute someone, tap \( \frac{\sqrt{1}}{2} \) beside the person's name in the people list, or tap the person's name and then select \( \textbf{Unmute} \) in the pop-up menu.

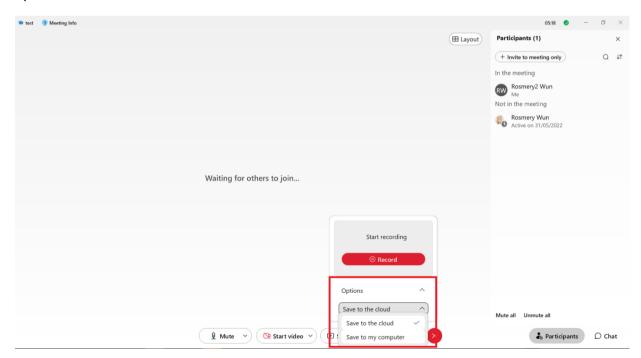


# Record a Space Meeting (Windows and MAC only)

During the meeting, click on Record button and click on Record button

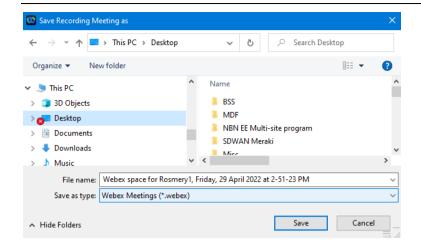


You have the option to save the recording to the **cloud** or **my computer** by clicking on the drop-down arrow next to the **Options**.

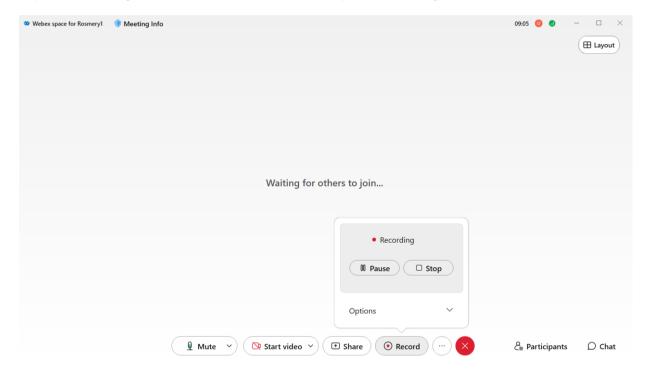


If you select to **Save to my computer**, a window will pop-up asking you to select the desired location to save the recordings and click **Save** and the recording will start.

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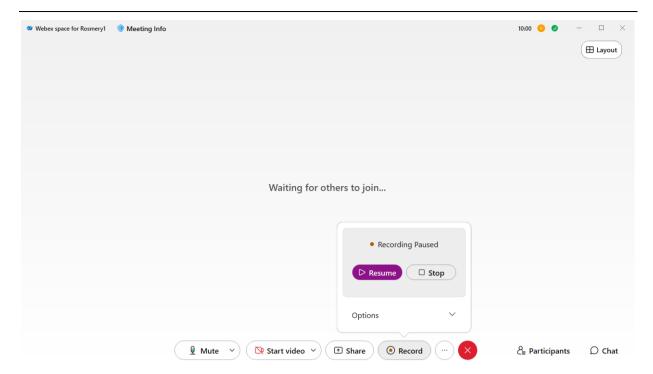
To pause the recording, click on the **Pause** button to pause the recording.



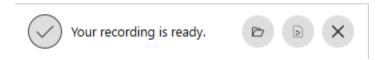
To resume the recording, click on the **Resume** button

To stop the recording, click on the **Stop** stop button.

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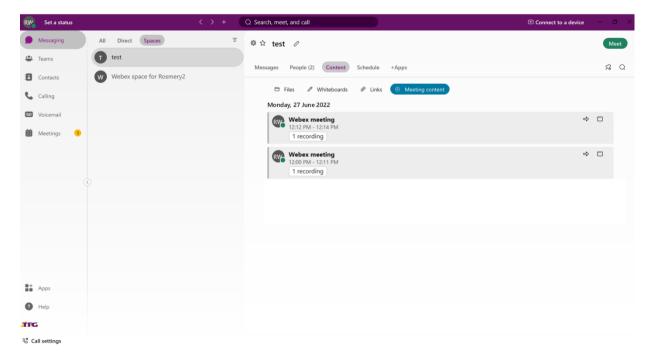


When the meeting ends, it will let you know that Your recording is ready and you can play it or you can view it in the folder.

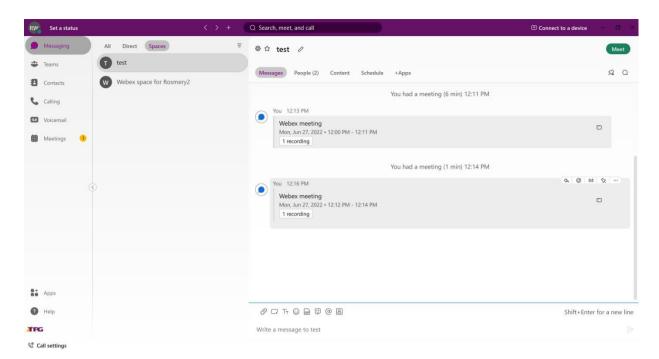


If you select **Save to the cloud**, your recording will be saved under the **Content** tab. You will also receive an email with the with link(s) to your recording.

To access your recording on BizPhone app, go to **Content** tab on the Spaces and click on **Meeting content** tab. Your recording(s) will be available here. Click on the recording to listen to it.



Alternatively, your recording is also available on the **Messages** (Chat) section of the Space. Click on the recording to listen to it



You will also receive an email with link(s) to your recording. If you do multiple recordings for the meeting, click on the recording you wish to listen to. It will open up on your default browser and then enter the recording password next to the recording link that you wish to listen to.



Or if you wish to view the meeting content, click on the **View meeting content** button and then enter the associated BizPhone email address on the page.



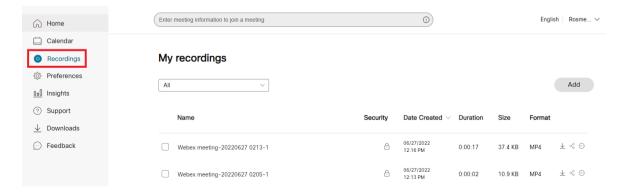
Then enter your BizPhone Username and Password on the next screen and click Submit.



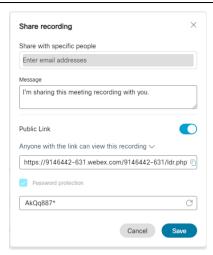
Your recording(s) will be listed on the page. You can listen to it by clicking on the recording that you wish to listen to and click the **Play** button.



On the **Recordings** tab on the left panel, you will have the option to:



Share the recordings with someone else by clicking on the Share button. Enter their email address and Message (if any) and click Save.

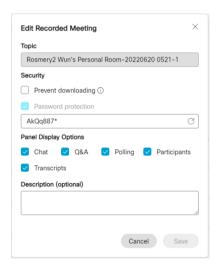


• Edit or Delete the recording by clicking on the  $\odot$  button and select Edit or Delete as desired.

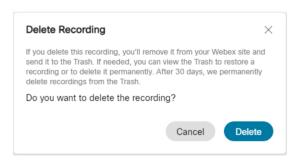
With the Edit option, you can:

- Change the Topic of the Recording.
- Change the Security option, such as **Prevent downloading** to prevent users to download the recording.
- Add Description to the Recorded Meeting.

Then click **Save** to save the changes.



If you select the **Delete** option, a window will pop-up to confirm Deletion. Click **Delete** to delete the recording.

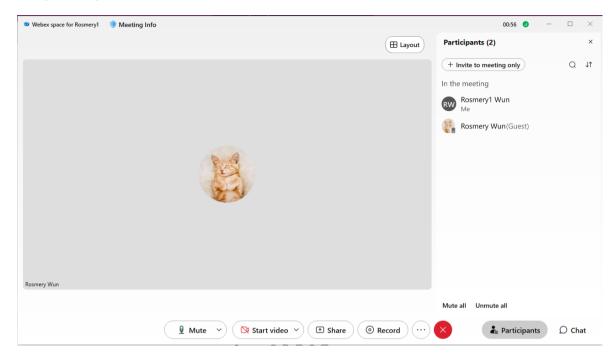


# Sharing your screen or application in a Meeting

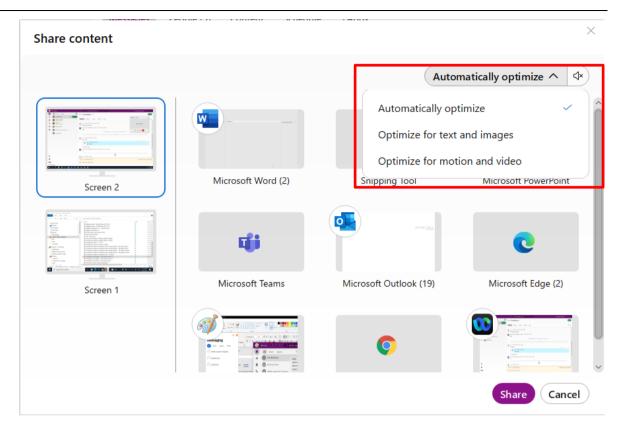
When you share your screen in the BizPhone App, everyone in the meeting can easily see what is being discussed. Anyone can share their screen, but only one person can share at a time.

### **Sharing your screen from Desktop device**

1. During a meeting, select Share.

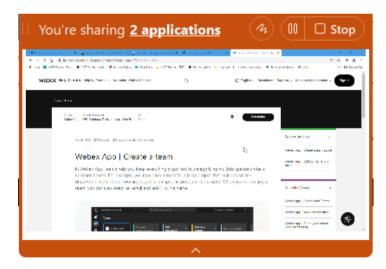


- 2. When you are sharing a content with video or audio, you should check these options:
  - Optimization drop-down menu:
    - **Automatically Optimize** Choose the best optimisation for your content type.
    - Optimize for text and images Display text and images in your shared content at the highest resolution and clarity possible.
    - Optimize for motion and video The video plays back much more smoothly, as some resolution is sacrificed in favour of a higher frame rate to reduce lag and increase fluidity in your shared video, animation or dynamic content.
  - Share your computer audio allows others to hear your computer audio in addition to your microphone audio.



3. Choose the screen or application you want to share and click **Share**.

Hold **Shift** to select multiple applications. Everyone in the meeting will see one of the shared applications at a time only.



If you do not see the app that you want to share, scroll to see all your open apps.

Note: You will just see the name of the app when the app is minimised, when the app relies on hardware to display graphics, or when it's a Universal Windows Platform app.

You will see a preview of what you are sharing at the top of the screen.

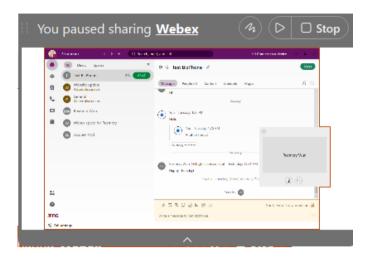
To show the preview after it disappears, go to the tab in the control bar at the top of the screen and click the down arrow.

Note: BizPhone App suppresses notifications for incoming messages or calls when you are sharing your screen or application while in a meeting.

- 4. While you are sharing, you can select the following:
  - Share screen (a) to switch to another screen or application without needing to stop sharing first.

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- Annotate to mark up a shared screen during a call or a meeting. Refer to <u>Annotation</u> on how to mark up a shared screen during a call or a meeting. When you are finish with the mark up, select **Done** and the annotation is saved to the **Whiteboards** list.
- Pause to pause sharing your screen or application.
- Resume Stop to resume sharing your screen or application.



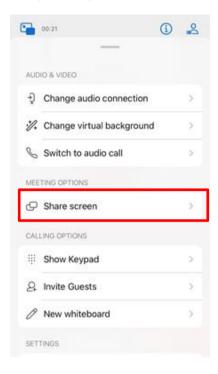
• Stop to stop sharing.

Note: If the thumbnail videos are covering the shared content, drag the floating panel to another location on the screen.

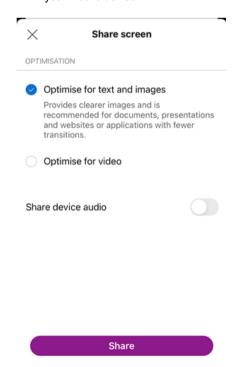
#### Sharing your screen from iOS device

You can share your screen during a meeting on BizPhone App for iPhone and iPad using iOS 11.1 or later.

1. During a meeting, tap -> Share Screen.



- 2. Choose your optimization option:
  - Optimize for text and images Displays text and images in your shared content at the highest resolution and clarity possible.
  - **Optimize for video** The video plays back much more smoothly, as some resolutions is sacrificed in favour of a higher frame rate to reduce tag and increase fluidity in your shared video, animation or dynamic content.
  - If you are sharing a video or animation, tap to turn on **Share device audio** so participants can hear the audio from your mobile device.



- 3. Tap Share.
- 4. Select Webex and tap Start Broadcast to start sharing.

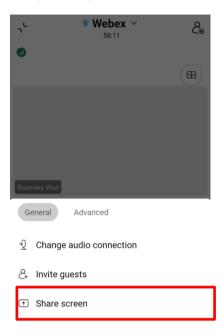


- 5. Tap anywhere on your screen to exit the broadcast menu and start navigating your screen share.
- 6. When you're finished, tap **Stop Sharing** in the meeting to stop sharing.

#### **Sharing your screen from Android device**

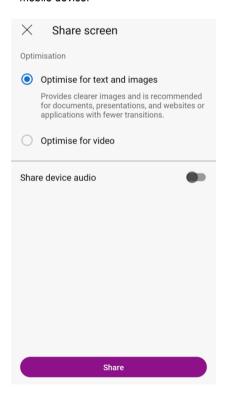
You can share your screen during a meeting on BizPhone App for Android if you are using Android 5.0 or later.

1. During a meeting, tap and on the **General** tab, select **Share Screen**.

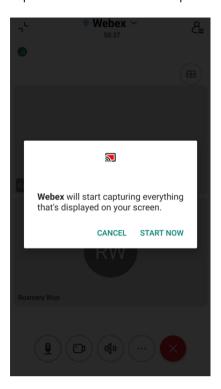


- 2. Choose your optimisation option:
  - Optimise for text and images Displays text and images in your shared content at the highest resolution and clarity possible.
  - **Optimise for video** The video plays back much more smoothly, as some resolutions is sacrificed in favour of a higher frame rate to reduce tag and increase fluidity in your shared video, animation or dynamic content.

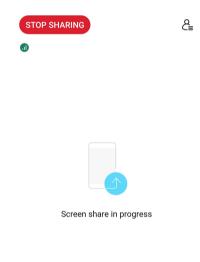
If you are sharing a video or animation, tap to turn on **Share device audio** so participants can hear the audio from your mobile device.



3. Tap **Share > START NOW** to accept recording permissions and prepare your screen share.



4. When you're finished, tap **STOP SHARING** to end.



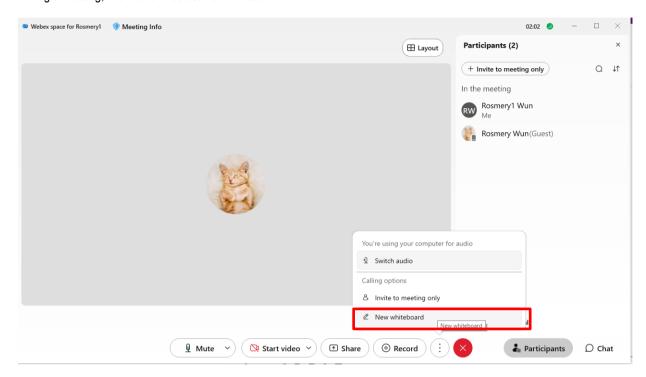


# Whiteboard during a Meeting

You can create a whiteboard and draw on it to share your ideas during a meeting. Your changes are saved automatically, and your white board is added to the list of whiteboards in the space. You can go back to edit and share it with others.

# Whiteboard during meeting on Desktop app

During a meeting, click and select New Whiteboard

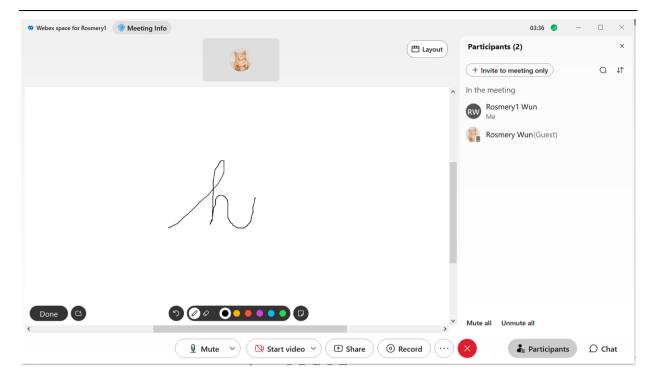


The Whiteboard screen will appear and you can start writing on the whiteboard and the participants will see it instantly.

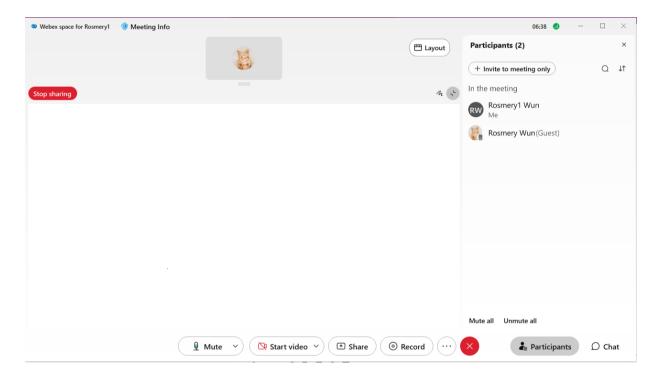
You can also select the following:

- Color Color changes the marker color.
- Eraser of turns the marker into an eraser to remove edits. Click Eraser of again to select **Clear all** and remove all edits. You can click undo to restore the edits.
- Stickies creates and add stickies. You can add text, change the colour and move the stickies around your whiteboard.
- Undo removes your last edit. You can continue to click undo and remove each edit until you return to the last saved whiteboard.
- On a shared whiteboard, if someone selects **Clear all**, undo in unavailable. However, if you select **Clear all** and nobody else edit the whiteboards, you can click undo to restore the edits.
- There is no limit to the size of your whiteboard. Use the arrow keys on your keyboard to move around the whiteboard. You can use a mouse or touchpad to zoom in or out on the whiteboard.

#### Commercial-in-Confidence

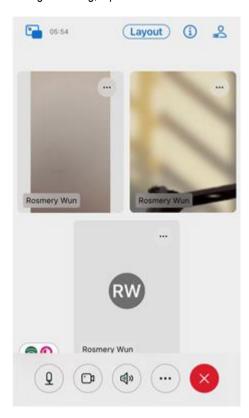


Click Done when you have finished writing on the Whiteboard and Stop sharing to stop sharing the whiteboard.

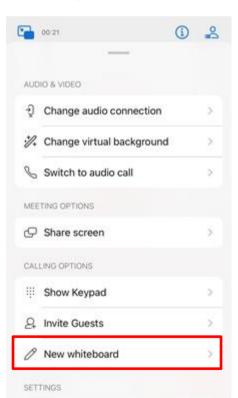


# Whiteboard during meeting on mobile app

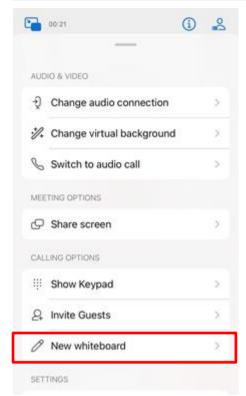
During a meeting, tap on ....



On iOS device, select **New whiteboard** and then tap on



On Android device, go to **Advanced** tab and select **New whiteboard**.



Then you can start draw on the whiteboard.











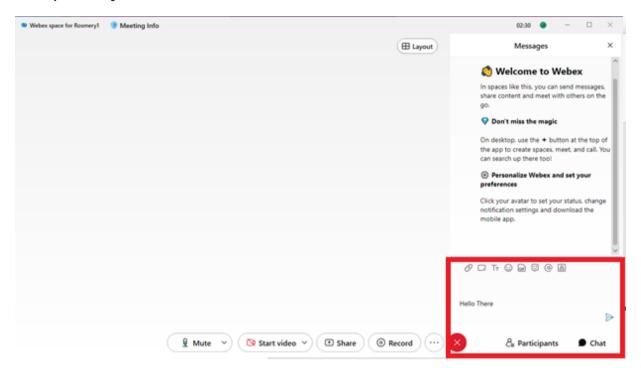




# Chat with participants during a Meeting (Windows and Mac only)

During a meeting, you can also chat with other participants, for example, to leave them a note such as Be Right Back, etc.

Click on uring a meeting and enter the message on the Chat box and click the **Send** button. Everyone in the meeting will see your message.

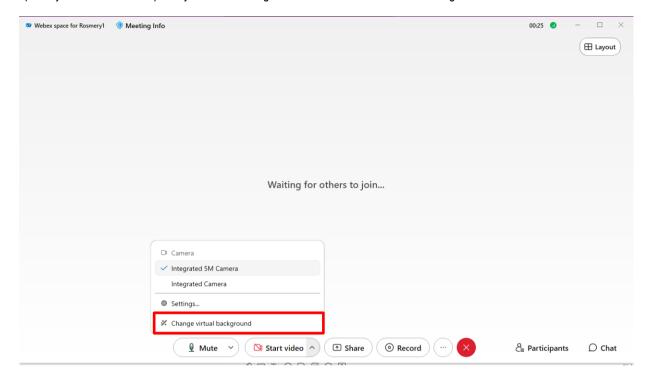


# Change your virtual background during a Meeting

### Change your virtual background during a Meeting on a Desktop app

You can change your background during meeting.

During meeting, click the arrow on the stop video , then choose **Change virtual background**. The Video settings will pop up and you can choose or upload your virtual background and click **Save** to confirm changes.

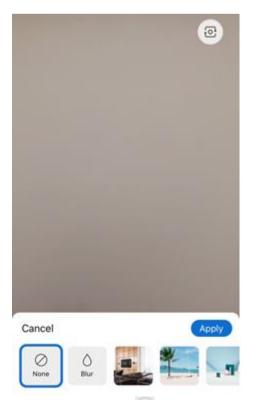


### Change your virtual background during a Meeting on Mobile device

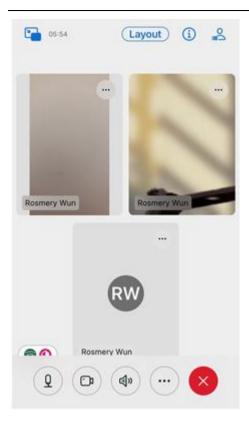
You can change your background just before starting the meeting or during meeting.



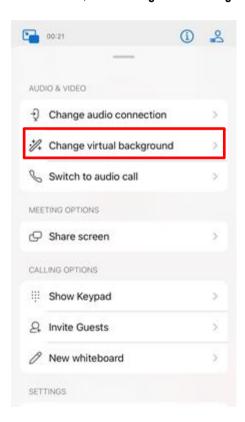
Choose the background and then tap Apply.



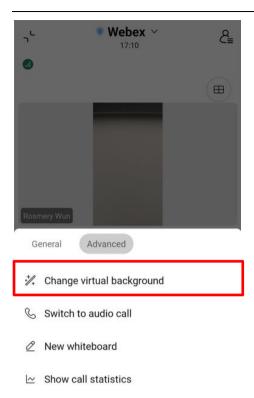
During a meeting, tap on ....



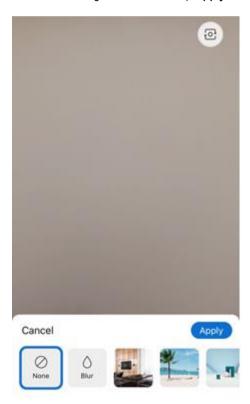
For iOS device, select Change virtual background.



For Android device, tap on the Advanced tab and select Change virtual background.



# Choose the background and then tap **Apply**.



# Remove background noise and enable music mode during a meeting (Windows and Mac only)

Remove background noise feature removes background noise and background speech when you **Use computer audio** only during a meeting.

Music mode preserves your microphone's original sound when you are using your computer audio, making virtual concerts or music lessons even better. When you enable music mode, it is turned on for all calls and meeting, including any call or meeting that you are currently in.

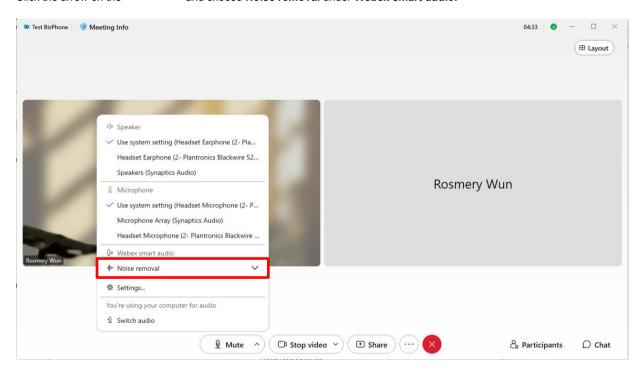
When a call or meeting begins, the microphone optimises audio for speech by default. To optimise for music, turn on music mode.

During a call or meeting, select the drop-down in **Mute** and then choose one of the following under **Webex smart audio**:

- Noise removal removes all background noises.
- Optimize for my voice removes all background noise and background speech.
- Music Mode preserve your microphone's original sound.

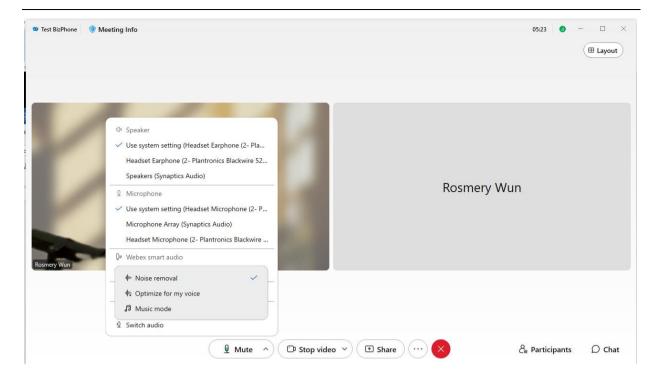
To set these settings as default for all your calls and meetings, please refer to Customise your audio preferences.

Click the arrow on the and choose Noise removal under Webex smart audio.



Select the applicable option (Noise removal, Optimize for my voice or Music mode). Changes will apply when the option is selected.

#### Commercial-in-Confidence



# PERSONAL ROOM MEETING

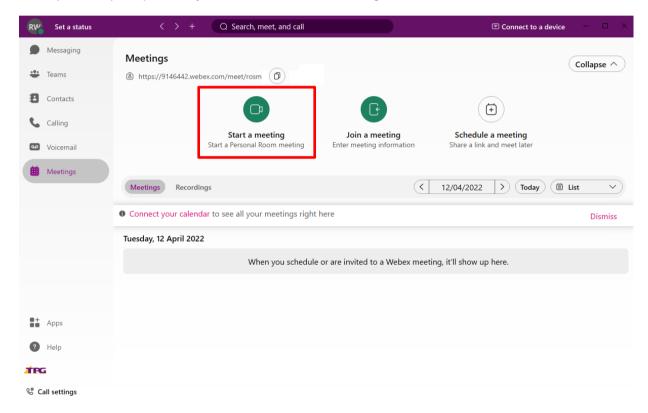
Your Personal Meeting Room is your own virtual conference space that you can use for meetings at any time. Your Personal Meeting Room is always available, you do not have to book it. Share your link with someone to start an instant meeting with them.

# **Start a Personal Room Meeting**

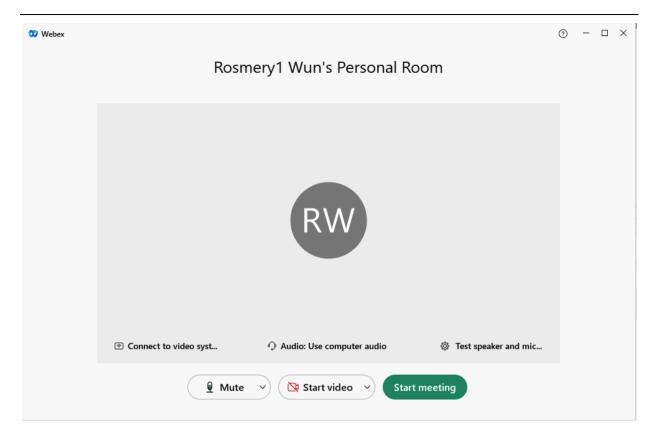
On the Desktop app, go to **Meetings** in and then choose **Start a meeting**.

If you wish to share the meeting link information, you can copy the meeting link information by clicking on and share it with others, or you can also select **My Personal Room invite** icon when writing message to others.

Note: up to 1,000 participants can join on the Personal Room Meeting on the Webex Premium License.



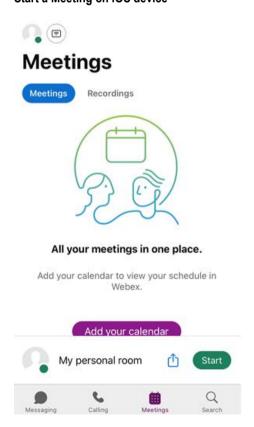
Click Start meeting.



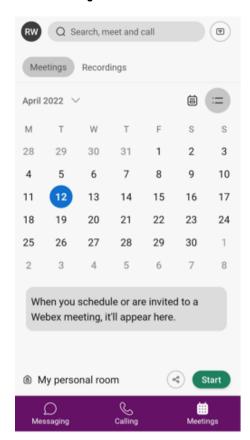
On Mobile device, tap **Meetings**  $\stackrel{\frown}{=}$  and then tap **Start**.

If you wish to share the meeting link information and the number to dial, tap on iOS or on Android.

### Start a Meeting on iOS device

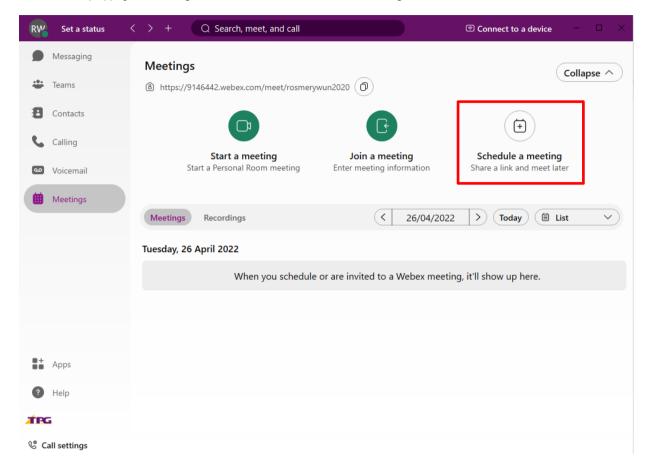


### Start a Meeting on Android device



# **Schedule a Personal Room Meeting**

On the Desktop app, go to **Meetings** in and then choose **Schedule a meeting**.

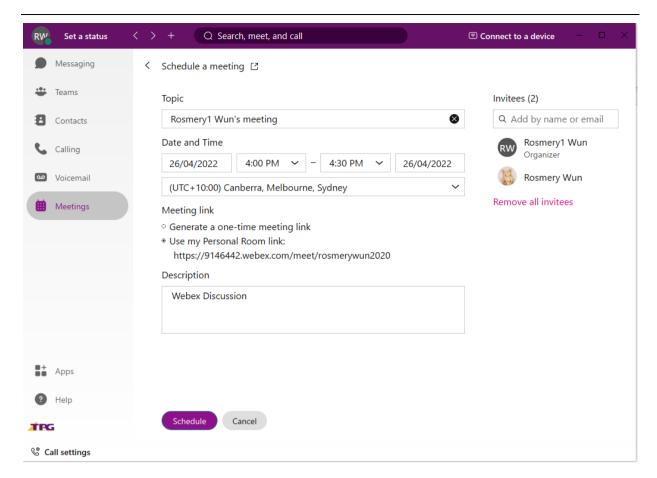


Enter the Meeting Topic Title, set the Date & Time, enter your attendee's email address(es) and click on the **Schedule** button.

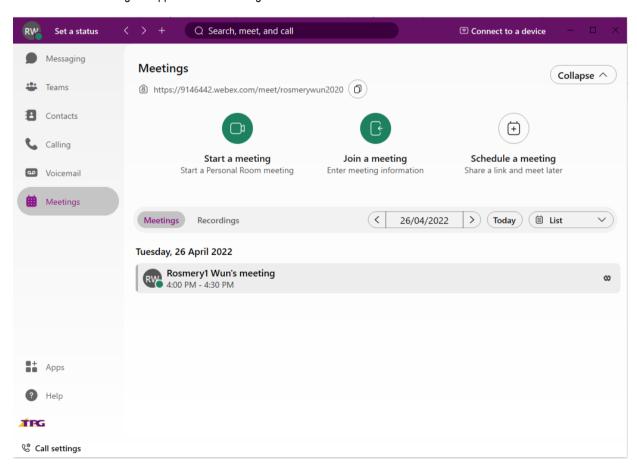
The Meeting link will be defaulting to **Use my Personal Room link**. If you wish to generate a one-time meeting link, you can select this option.

You can also enter a Description for your meeting if required.

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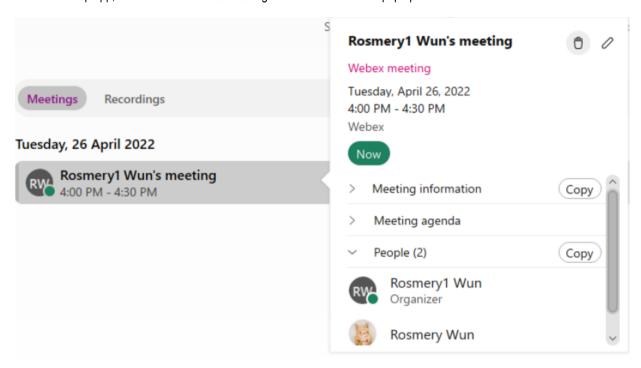


Your scheduled meeting will appear on the Meetings list.

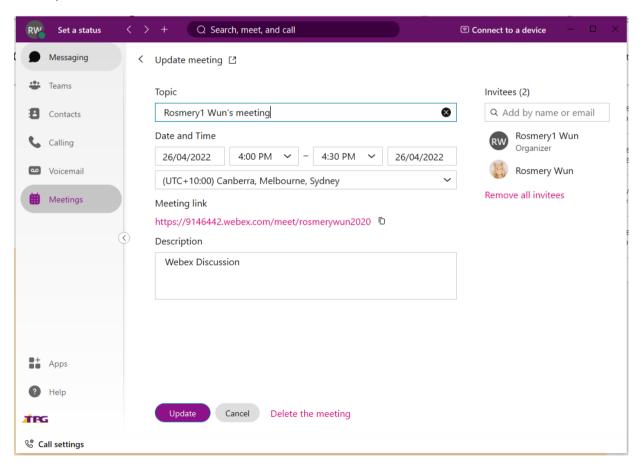


# Update, Cancel or Join your scheduled Personal Room Meeting

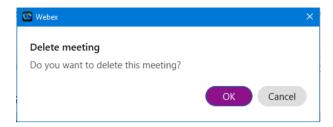
On the Desktop app, click on the scheduled meeting and a new window will pop up.



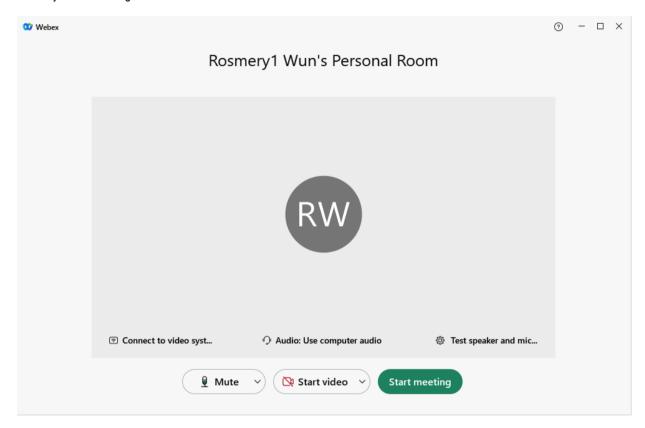
To update the meeting, click on the **Edit** button on the top right corner. Update the required meeting information and click on the **Update** button.



To cancel the meeting, click on **Delete the meeting** option or you can also click on **Delete** button when you clicked on the scheduled meeting. A new window will pop up confirming if you wish to delete the meeting. Click **OK** if you wish to cancel the meeting.



To join the meeting, click on the **Now** button and a new screen will pop up. Click **Start meeting** button to start or join the meeting.



Once the meeting has started, you have option to:

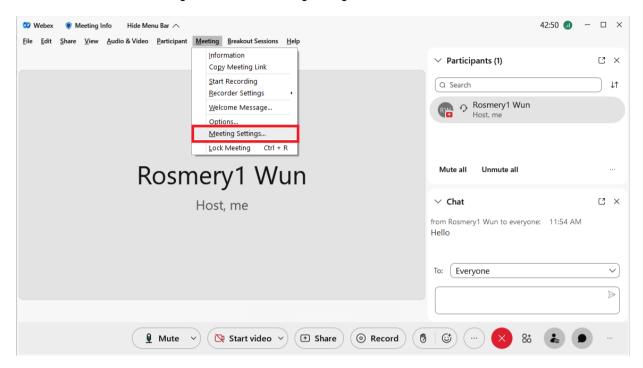
- Mute or Unmute Other People
- Record the meeting
- Share your content
- Whiteboard
- Change your virtual background
- Enable music mode and noise removal
- Chat with meeting participants
- Raise hand and Add Reactions
- End the meeting by clicking on the button then select Leave Meeting or End Meeting for All.

# **Personal Room Meeting Settings**

You can change your Personal Room Meetings Settings, such as Audio settings, Video settings, Notification and Appearance during a Meeting. Note that the Meeting Settings on the Desktop and Mobile apps are different. Please refer to Change Meeting Settings on each devices below for the available options.

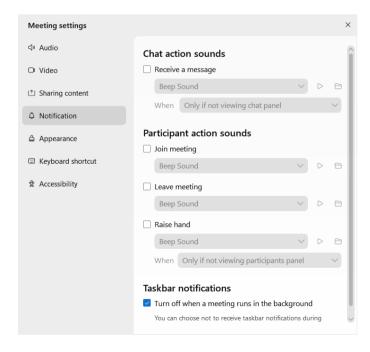
#### **Change Meetings Settings on Desktop app**

On the Menu Bar, click on Meeting and then select Meeting Settings...



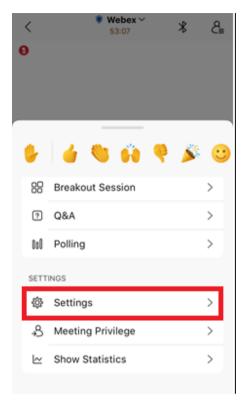
The Meeting settings window will pop up, where you can change your settings, such as:

- Audio settings: choose your audio device, adjust volume, and enable and disable the Webex smart audio settings.
- Video settings: choose your camera and its settings.
- Sharing content settings: choose whether you want to optimize the shared content.
- Notification settings: choose whether you want to enable sound when you receive a message, when participant join
  or leave meeting or raise their hand.
- Appearance settings: choose how you want your Webex to look, dark or light mode, choose Reaction skin tone.



### **Change Meetings Settings on iOS device**

During a meeting, tap on , scroll down and tap on **Settings**.



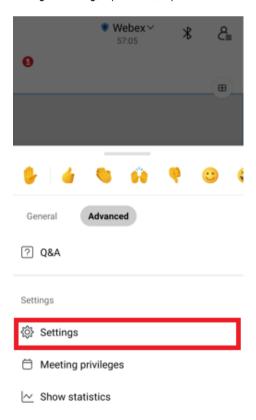
#### You can select to:

- Enable or disable the Smart Meetings options, such as:
  - Low-Bandwidth Mode, which automatically turn off your video to optimise voice quality when there are network or bandwidth issues.
  - Smart Video, which save your batter by stop showing yours and other participants videos when your device is face down.
  - Audio-only Mode, which will switch your meeting to Audio-Only Mode when your battery is under 15% (in Low Power Mode).
  - Brightness, which automatically adjust your video brightness.
  - Picture-in-picture, where the meeting will automatically continue in a miniature window when you tap the back button.
- Choose your video Layout.
- Choose if you want to control someone's else screen when they are sharing their content.



### **Change Meetings Settings on Android device**

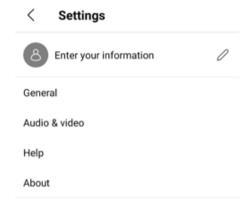
During a meeting, tap on , tap on the **Advanced** tap and tap on **Settings**.



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#### You can select to:

- Enter your information, such as Your name and Email address.
- Change your General Settings, such as:
  - Appearance, choose the theme for your app (Dark or Light mode).
  - Automatic Motion detection, automatically switch to Audio Only Mode when you are in motion.
  - Advanced settings, such as automatically join meeting.
- Audio & video settings, such as:
  - Change your Audio Connection.
  - Mute on entry.
  - Change your Webex smart audio settings, such as Noise removal or Optimize for my voice.
  - Change your Video settings, such as enabling high-quality video, choose the Grid View layout option and Webinar video layout option.
  - Turn on or off the use of mobile data.
  - Change your Smart Meetings option, such as Low-bandwidth Mode which turn off your video to optimise video quality and Disable auto-lock which keep the screen lighted when a meeting is in progress.

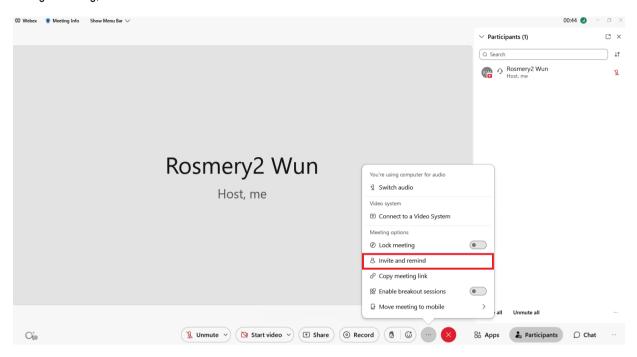


# Invite Participant to a Personal Room Meeting during a meeting

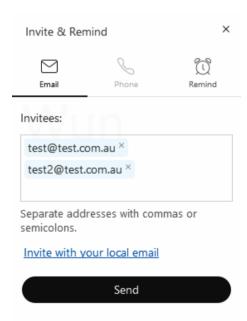
You can invite participants to join a Personal Room Meeting while a meeting is in progress.

### Invite participants to a Personal Room Meeting from a Desktop app during a meeting

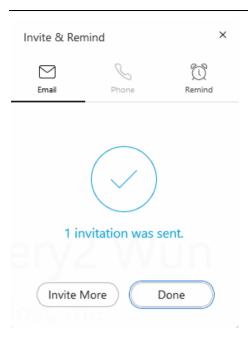
During a meeting, click on and select **Invite and remind**.



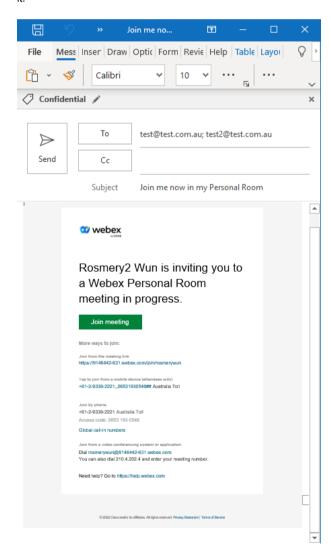
Enter the email address(s) of the persons that you wish to invite and click **Send**. You can invite multiple persons at a time by typing the email addresses on the **Invitees** field.



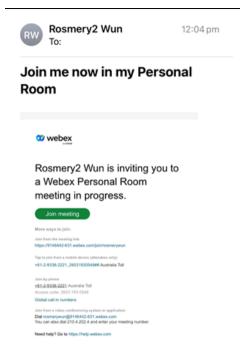
Click **Done** when you have finished inviting or click **Invite More** to invite more persons.



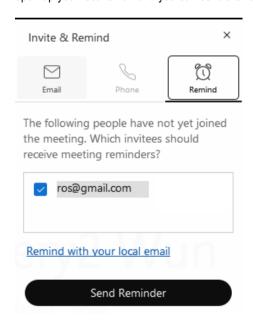
You may also choose to **Invite with your local email**, and it will open up your local email and you can send the invite through it



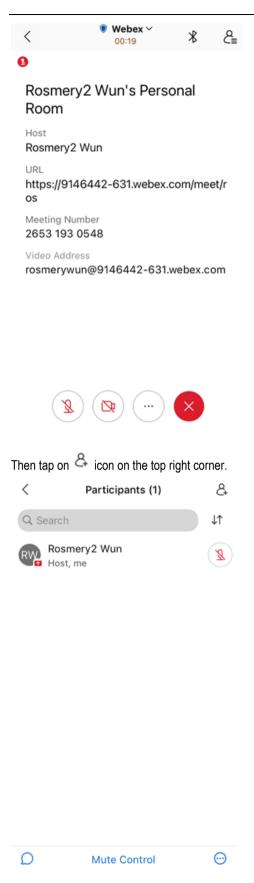
The person you have invited will receive an email for the invitation to join the meeting.



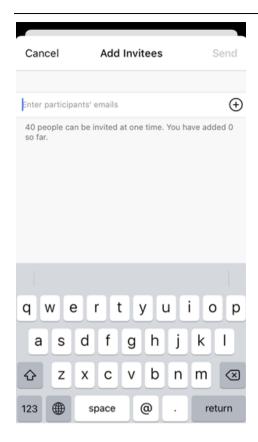
If the person you are inviting has not joined the meeting, you can also remind them by going on the **Remind** tab. Tick the person that you wish to remind and click **Send Reminder**. Or you can also send the **Remind with your local email**, and it will open up your local email and you can send the reminder through it.



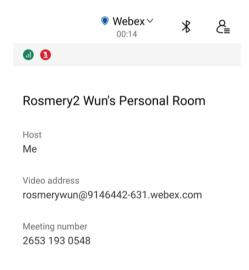
Invite participants to a Personal Room Meeting from an iOS device during a meeting During a meeting, tap on  $\mathcal{E}$  icon on the top right corner.



Then enter the email address(s) of the persons that you wish to invite and tap **Send**. You can invite multiple participants at the same time by tapping on the  $\bigcirc$  icon.

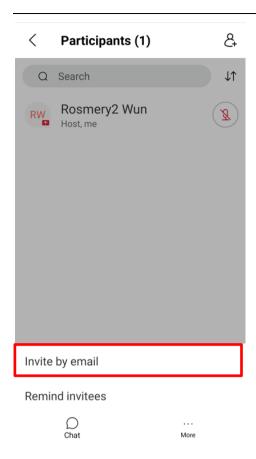


Invite participants to a Personal Room Meeting from an Android device during a meeting. During a meeting, tap on  $\mathcal{E}$  icon on the top right corner.

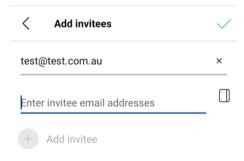




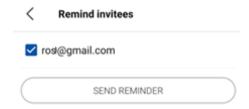
Then tap on & icon on the top right corner.and then tap **Invite by email**.



Then enter the email address(s) of the persons that you wish to invite and tap  $\checkmark$ . You can invite multiple participants at the same time by tapping on the **+ Add invitee**.



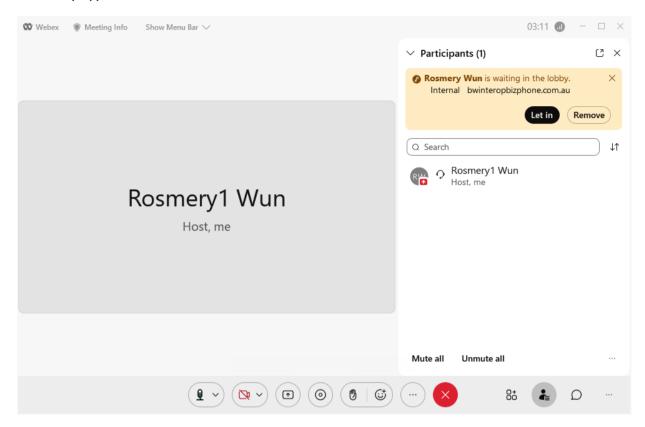
If the person you are inviting has not joined the meeting, you can also remind them by tapping on **Remind invitees**. Tick the person that you wish to remind and click **SEND REMINDER**.



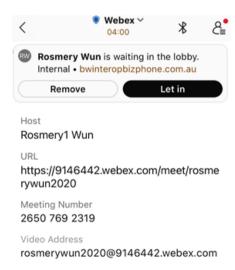
# Admitting a Participant to a Personal Room Meeting

When a participant has joined your Personal Room Meeting, you will get a notification that the participant is waiting in the lobby and you have the option to either **Let in** to allow them to join the meeting or **Remove** to decline them from joining the meeting.

#### On Desktop App



#### On Android or iOS device









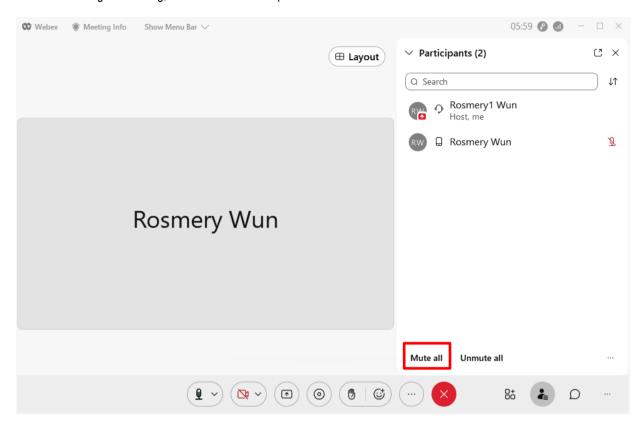


# Mute or Unmute participants during a Personal Room Meeting

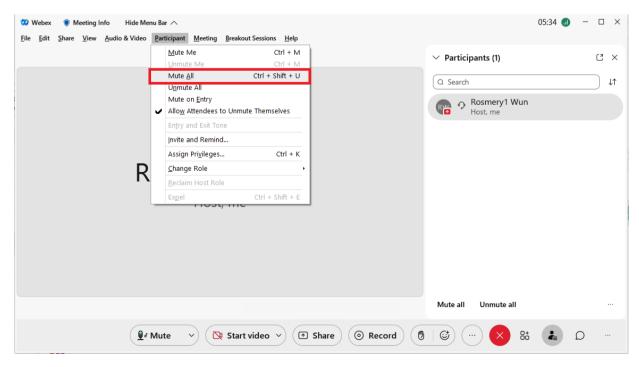
You can mute or unmute participants during a Personal Room Meeting. You can mute or unmute all or you can mute or unmute specific participants.

### Mute or Unmute participants on Desktop app

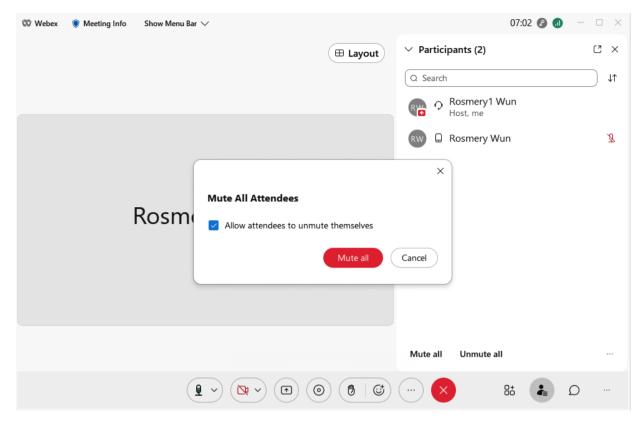
To mute all during the meeting, click on the Mute all option.



Alternatively, you can also do this from the Menu Bar. First you will need to **Show Menu Bar** on the on the top panel. Click on **Participant** and then click on **Mute All**.



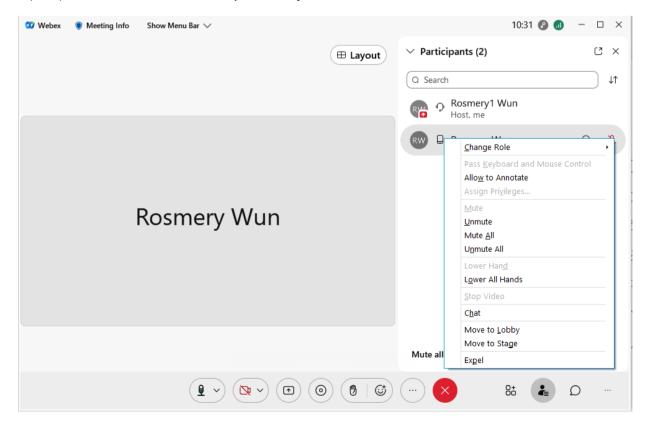
Click **Mute all** button to mute all meeting participants. Tick on **Allow attendees to unmute themselves** if you wish to allow the participants to be able to unmute themselves.



To Unmute all, click on the Unmute all option.

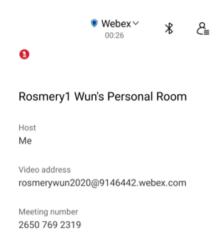
You can also mute and unmute certain participants, by right clicking on the participant's name and select Mute or Unmute.

If you have muted the participant and you wish to unmute them, you can select the **Unmute** option and a request will be sent to participant for them to choose whether they wish to **Stay Muted** or **Unmute Me**.



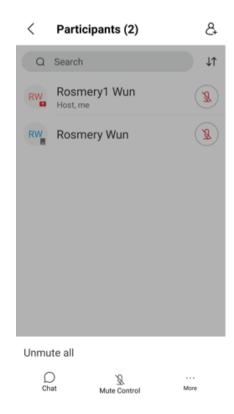
### Mute or unmute participants on Android device

During a meeting, tap on <sup>2</sup> on the top right corner.





Tap on the **Mute Control** option at the bottom and an option will come up to **Mute all** or **Unmute all** depending on whether the participants are currently muted or not. To mute or unmute a certain participant, tap on the icon next to their name. If you have muted the participant and you wish to unmute them, you can select the **Unmute** option and a request will be sent to participant for them to choose whether they wish to **Stay Muted** or **Unmute Me**.



You can also allow or don't allow the participants from unmuting themselves by tapping on **More** at the bottom right corner and then select **Don't Allow Attendees to Unmute Themselves**.



# Mute or unmute participants on iOS device

During a meeting, tap on a on the top right corner.







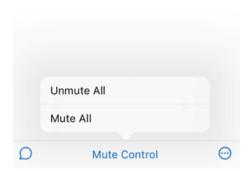




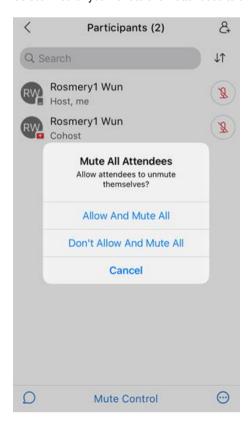


Tap on the **Mute Control** option at the bottom and an option will come up to **Mute all** or **Unmute all** depending on whether the participants are currently muted or not. To mute or unmute a certain participant, tap on the sicon next to their name. If you have muted the participant and you wish to unmute them, you can select the **Unmute** option and a request will be sent to participant for them to choose whether they wish to **Stay Muted** or **Unmute Me**.



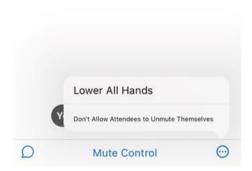


Select whether you want to allow attendees to unmute themselves.



If you have selected allow the customer to unmute themselves when you activate the mute option, you can also change it to restrict the participants from unmuting themselves by tapping on at the bottom right corner and then select **Don't Allow Attendees to Unmute Themselves** or **Allow Attendees to Unmute Themselves**.



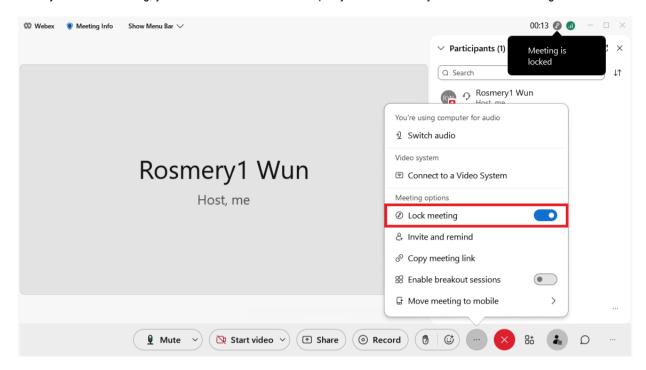


# Lock or Unlock your Personal Room Meeting

You can keep uninvited people from joining your meeting by locking it after your start the meeting. If you do not lock your meeting, anyone who has the meeting link can join it. When you lock a meeting, you can see who is wanting to join and let individual people in or let everyone in at once.

### Lock or Unlock your Personal Room Meeting from Desktop app

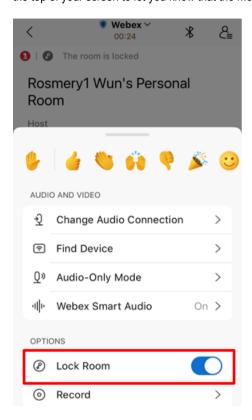
During a meeting, click on and then you can lock the meeting by clicking on the button next to **Lock meeting**. When you lock the meeting, you will see the lock icon at the top of your screen to let you know that the meeting is locked.



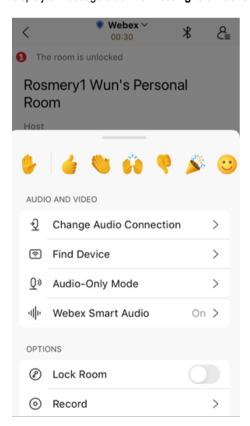
To unlock the meeting, click on and then click on next to **Lock meeting** to unlock the meeting. The lock icon will disappear from the top of the screen.

### Lock or Unlock your Personal Room Meeting from iOS device

During a meeting, tap on and tap on to lock the meeting. When you lock the meeting, you will see the lock icon at the top of your screen to let you know that the meeting is locked.

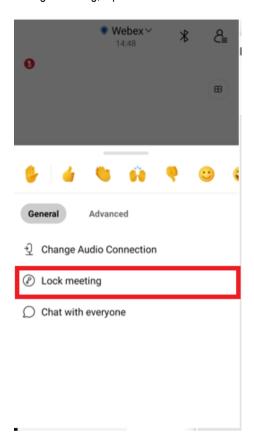


To unlock the meeting, tap on and then tap on next to **Lock meeting** to unlock the meeting. The top screen will display a message that **The meeting is unlocked**.



### Lock or Unlock your Personal Room Meeting from Android device

During a meeting, tap on on General tab, tap on Lock meeting to lock the meeting.



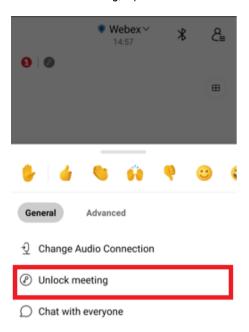
When you lock the meeting, you will see the lock icon at the top of your screen to let you know that the meeting is locked.







To unlock the meeting, tap on and on **General** tab, tap on **Unlock meeting** to unlock the meeting.



The top screen will display a message that The meeting is unlocked.



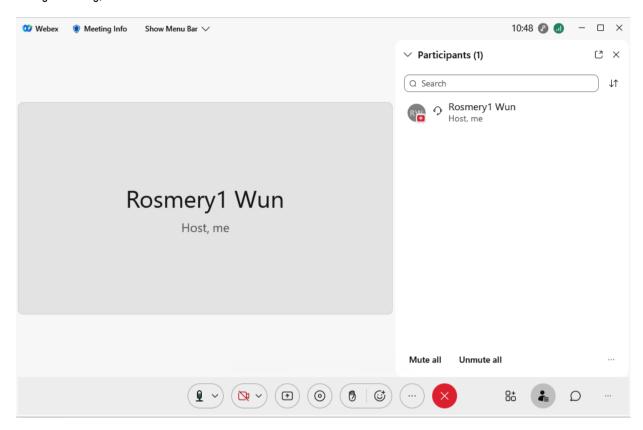




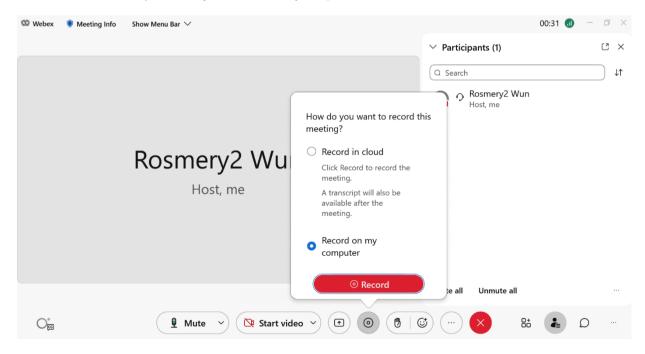
# **Record a Personal Room Meeting**

### **Record your Personal Room Meeting from Desktop app**

During a meeting, click on the **Recorder** button.

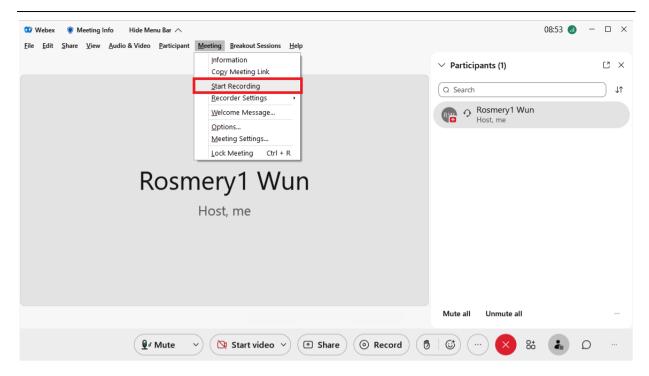


You can choose to record your meeting in cloud or on my computer and then click Record.

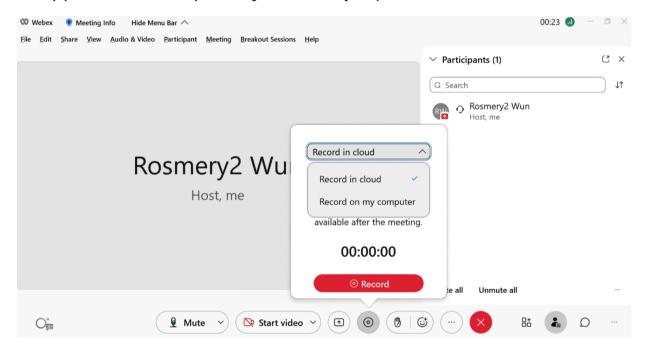


Alternatively, you can also do this from the Menu Bar. First you will need to **Show Menu Bar** on the on the top panel. Click on **Meeting** and then click on **Start Recording**.

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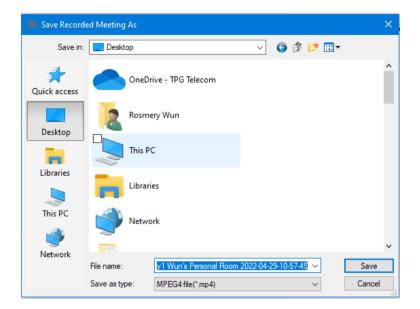


Similarly, you can choose to Record your meeting in cloud or on my computer and then click Record.

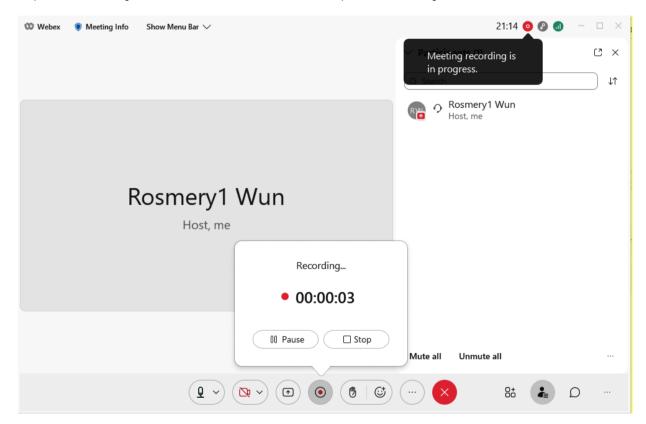


#### Record on my computer

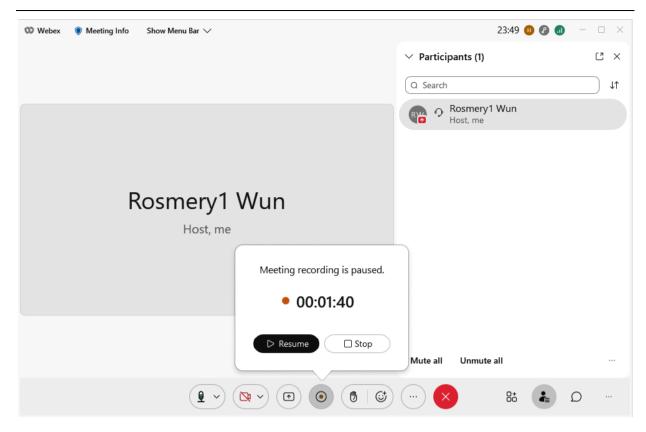
If you choose to **Record on my computer**, a pop-up window will appear asking you to select the desired location to save the recording (.mp4) and click **Save** and then the recording will start.



To pause the recording, click on the **Pause** button to pause the recording.

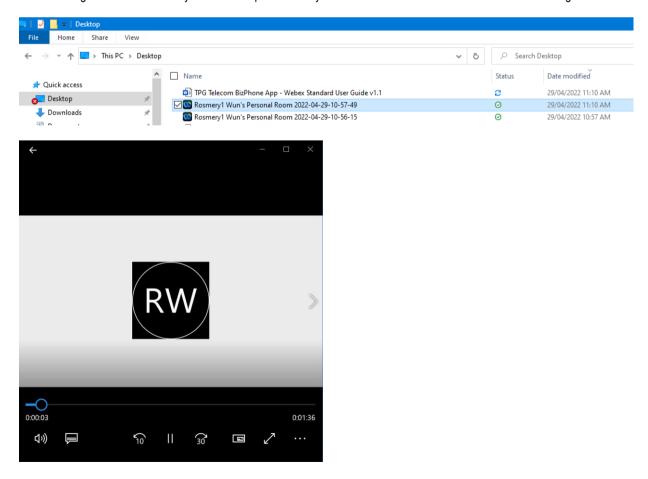


To resume the recording, click on the **Resume** button.



To stop the recording, click on the **Stop** button

The recording will be available on your local computer where you have selected to save it even before the meeting is ended.



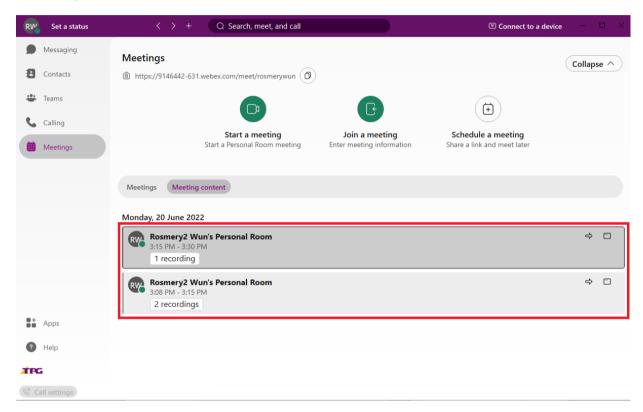
#### Record in cloud

If you choose to **Record in cloud**, your recordings will appear on your BizPhone app and automatically emailed to you after you end the meeting.

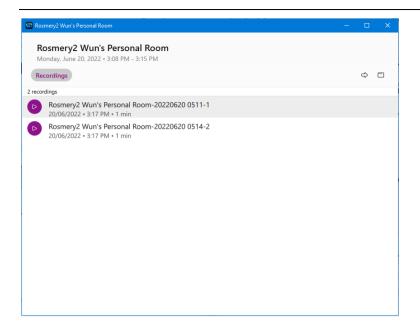
Note: If you do a multiple recording during a meeting (stop a recording and start another recording and so on), the app will treat them as separate recording and save them separately, but still under the same Meeting content. Please note that it may take a while for the recording to appear or reach your email box depending on how long the recording was for.

#### Accessing your recordings from your Desktop app

To access your recordings from your Desktop app, go to **Meetings** tab on the left panel and then click on the **Meeting content** tab on the right panel.

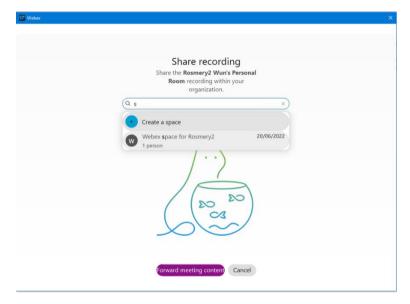


To listen to the recording, click on the Meeting content that you wish to listen the recording to and then click on the **Play** button. If there are multiple recordings for the Meeting, click on the recording that you wish to listen to and then click on the **Play** button.

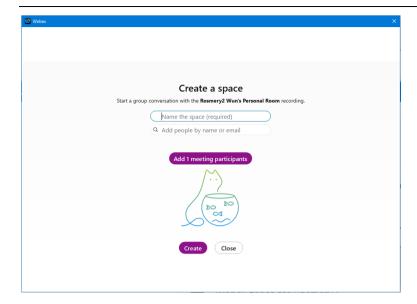


You can also forward the recordings to another BizPhone app users within your organisations by clicking on **Forward meeting content** next to the recording.

You can only share the recording with a space, either select an existing space or create a new space by start typing on the **Search** Q field. If you select an existing space to share the recording with, you can then click **Forward meeting content** to start sharing the recording. To create a new space, select **Create a space**.

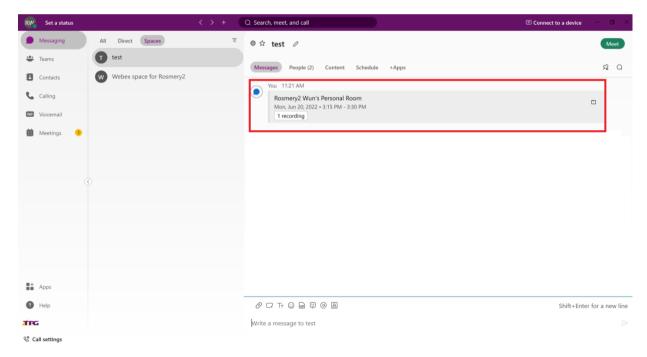


When you create a new space, you will need to enter the space name, and then add people by name or email to the space and then click **Create**.

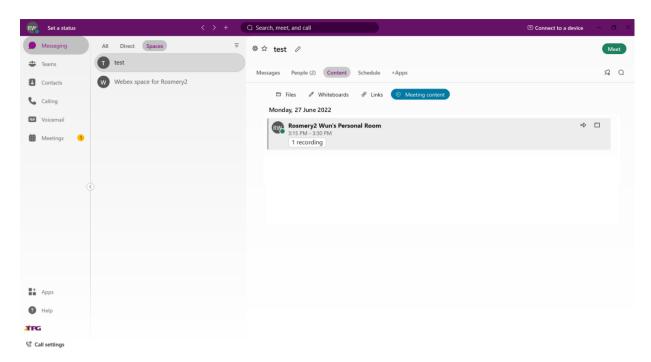


Once you finished creating a space, you will be directed to the **Spaces** page under **Messaging**. You will need to go back to the **Meetings** tab, go to your **Meeting content**, select **Forward meeting content** and then start typing the space name that you have just created on the **Search** if field and click **Forward meeting content**.

When you share a recording with a space, the recording will be available on the **Meeting content** or **Messages** (Chat) section of the Space. Go to **Messaging**, under the **Spaces** tab, click on the space name that you have shared the meeting content with. Then on the **Messages** tab, you will see the recording on the Chat window. Click on the recording to listen to it.

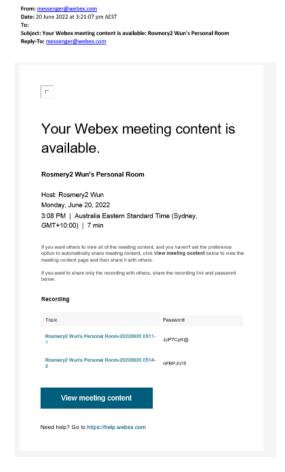


Besides on the **Messages** tab, the recording is also available under the **Content** section. Go to **Meeting content** section and you will see the recording there. Click on the recording to listen to it.



#### Accessing your recordings from your email

When your Webex meeting content is available, you will also receive an email with link(s) to your recording. If you do multiple recordings for the meeting, click on the recording you wish to listen to. It will open up on your default browser and then enter the recording password next to the recording link that you wish to listen to.



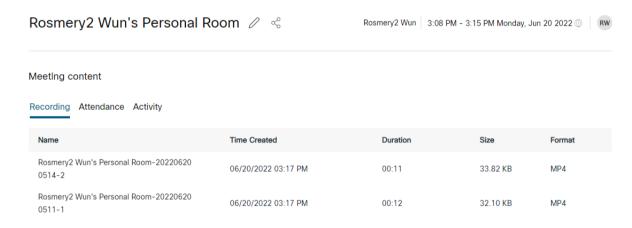
Or if you wish to view the meeting content, click on the **View meeting content** button and then enter the associated BizPhone email address on the page.



Then enter your BizPhone Username and Password on the next screen and click **Submit**.

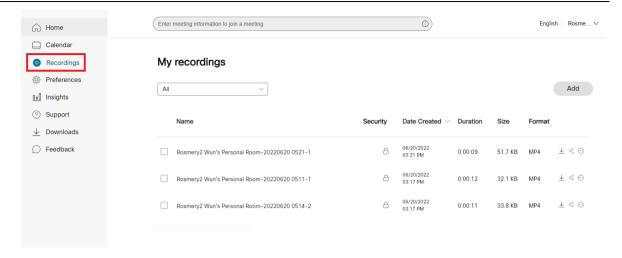


Your recordings will be listed on the page. You can listen to it by clicking on the recording that you wish to listen to and click the **Play** button.

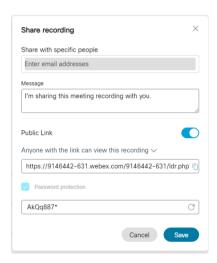


On the **Recordings** tab on the left panel, you will have the option to:

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• Share the recordings with someone else by clicking on the **Share** button. Enter their email address and Message (if any) and click **Save**.

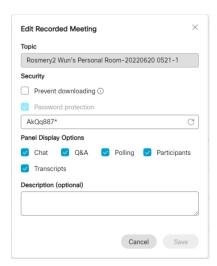


• Edit or Delete the recording by clicking on the  $\odot$  button and select Edit or Delete as desired.

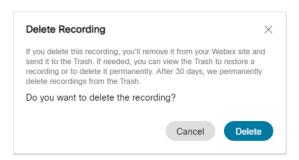
With the Edit option, you can:

- Change the Topic of the Recording.
- Change the Security option, such as **Prevent downloading** to prevent users to download the recording.
- Add Description to the Recorded Meeting.

Then click Save to save the changes.

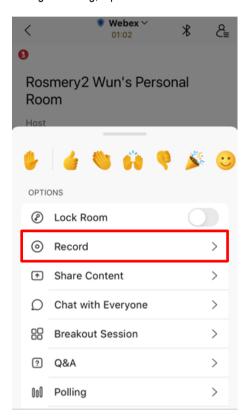


If you select the **Delete** option, a window will pop-up to confirm Deletion. Click **Delete** to delete the recording.

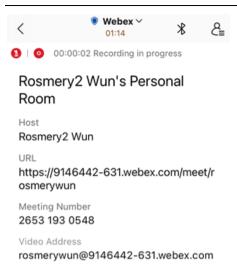


# Record your Personal Room Meeting from iOS device

During a meeting, tap on -> Record.

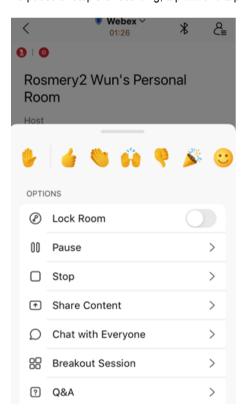


You will see Recording in progress on top of the screen.

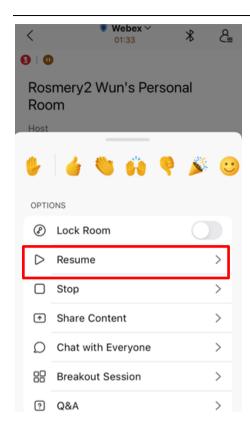




To pause or stop the recording, tap and tap Pause or Stop.

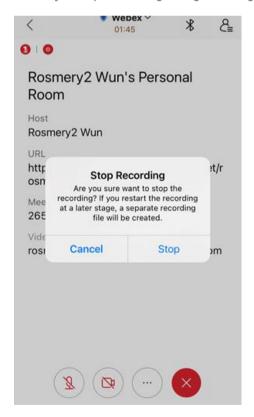


If you pause the recording, tap and tap **Resume** to resume the recording.



If you stop the recording, a message asking you to confirm if you want to stop recording will pop-up. Tap **Stop** to stop the recording.

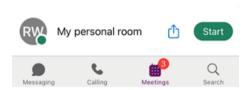
Note: If you stop a recording during a meeting and start another one, a separate recording file will be created.



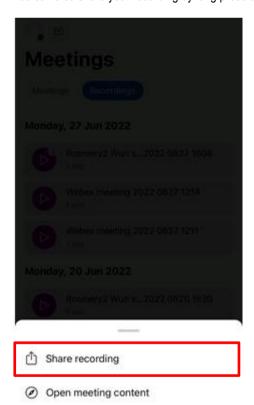
When your recording is ready, you can view it under the **Meetings** tab and then tap on the **Recordings** tab at the top. Click on the recording to listen to it. If you have multiple recordings associated with the meeting, the recordings will indicate the number of recording on the circle. For example, there are 2 recordings available shown in below screenshot.

You will also receive your recordings via email. To access your recordings via email, follow the <u>Access your recordings via email</u> steps.

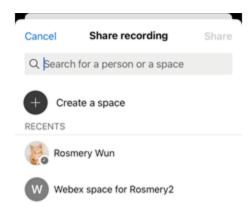




You can also share your recording by long press on the recording and then select **Share recording**.

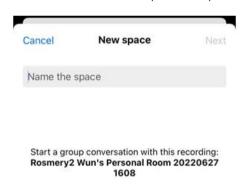


You can only share the recording with a space, either select an existing space or create a new space by start typing on the **Search**  $\bigcirc$  field. If you select an existing space to share the recording with, you can then tap **Share** to start sharing the recording. To create a new space, tap **Create a space**.



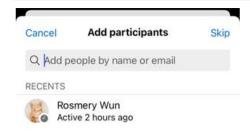


Enter the name for the new space and tap Next.



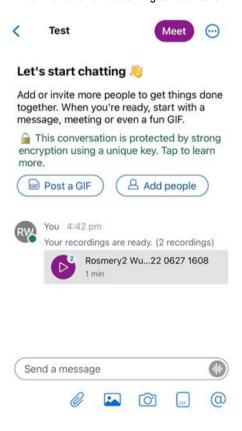


Then add the participants to the space by typing the name or email on the **Search**  $\bigcirc$  field. Or you can skip this step and only create the space and add the participants to the space later.



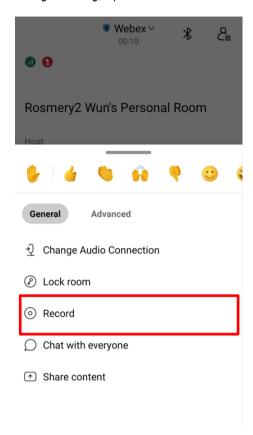


When you share a recording with a space, the recording will be available on the **Messages** (Chat) section of the Space. Go to **Messaging** and tap on the space name that you have shared the meeting content with. You will see the recording on the Chat window. Click on the recording to listen to it.

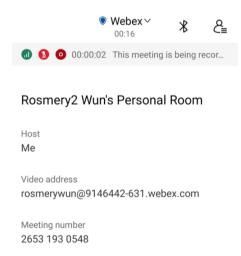


# **Record your Personal Room Meeting from Android device**

During a meeting, tap on -> Record.

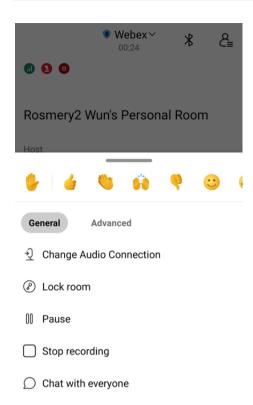


You will see Recording in progress on top of the screen.

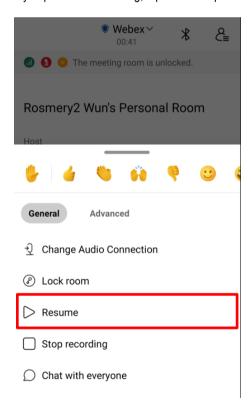




To pause or stop the recording, tap — and tap Pause or Stop.

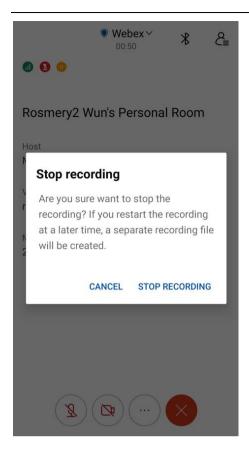


If you pause the recording, tap and tap **Resume** to resume the recording.



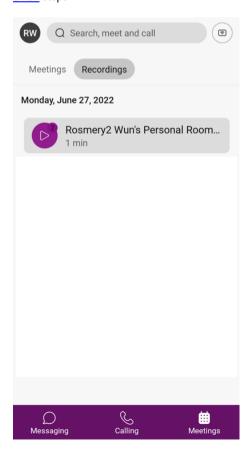
If you stop the recording, a message asking you to confirm if you want to stop recording will pop-up. Tap **Stop** to stop the recording.

Note: If you stop a recording during a meeting and start another one, a separate recording file will be created.

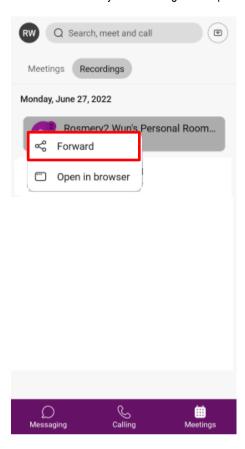


When your recording is ready, you can view it under the **Meetings** tab and then tap on the **Recordings** tab at the top. Click on the recording to listen to it. If you have multiple recordings associated with the meeting, the recordings will indicate the number of recording on the constant in the constant indicate the number of recording on the constant indicate the number of re

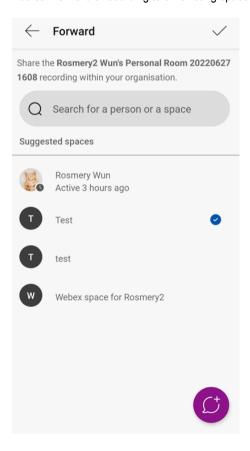
You will also receive your recordings via email. To access your recordings via email, follow the <u>Access your recordings via email</u> steps.



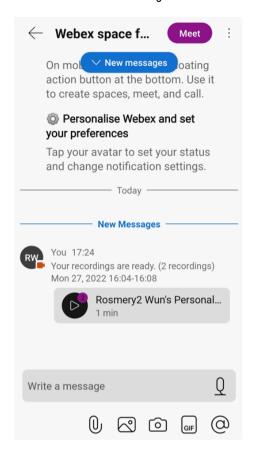
You can also share your recording with a space by long press on the recording and then select Forward.



You can forward a recording to an existing space. Select the space and tap ...



When you share a recording with a space, the recording will be available on the **Messages** (Chat) section of the Space. Go to **Messaging** and tap on the space name that you have shared the meeting content with. You will see the recording on the Chat window. Click on the recording to listen to it.



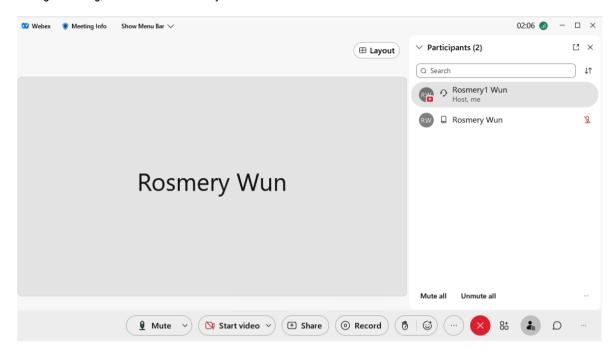
## **Share your Content during a Personal Room Meeting**

You can share your screen, window or file during a Personal Room Meeting.

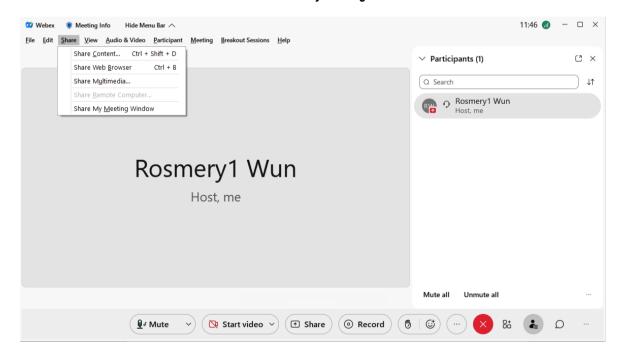
## Share your Content from Desktop app during a Personal Room Meeting

## Sharing your screen or window

1. During a meeting, select and stay on the **Window** tab.

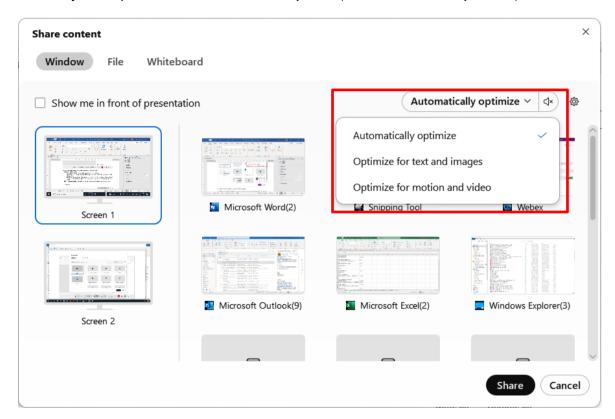


Alternatively, you can also do this from the Menu Bar. First you will need to **Show Menu Bar** on the on the top panel. Click on **Share** and then click on **Share Content or Share My Meeting Window**.



- If you choose Share My Meeting Window, your window will automatically be shared.
   If you choose Share Content, a window will pop up. When you are sharing a content with video or audio, you should check these options:
  - Optimization drop-down menu:
    - **Automatically Optimize** Choose the best optimisation for your content type.

- Optimize for text and images Display text and images in your shared content at the highest resolution and clarity possible.
- Optimize for motion and video The video plays back much more smoothly, as some resolution is sacrificed
  in favour of a higher frame rate to reduce lag and increase fluidity in your shared video, animation or dynamic
  content.
- Share your computer audio allows others to hear your computer audio in addition to your microphone audio.



Choose the screen or application you want to share and click Share.

Hold Shift to select multiple applications. Everyone in the meeting will see one of the shared applications at a time only.



If you do not see the app that you want to share, scroll to see all your open apps.

Note: You will just see the name of the app when the app is minimised, when the app relies on hardware to display graphics, or when it's a Universal Windows Platform app.

You will see a preview of what you are sharing at the top of the screen.

To show the preview after it disappears, go to the tab in the control bar at the top of the screen and click the down arrow.

Note: BizPhone App suppresses notifications for incoming messages or calls when you are sharing your screen or application while in a meeting.

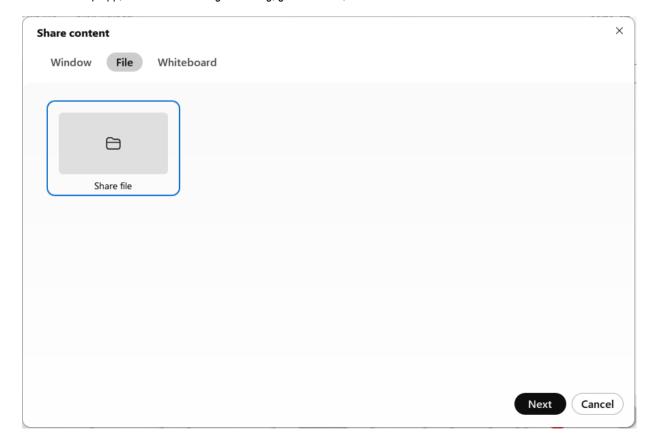
- 3. While you are sharing, you can select the following:
  - Stop Sharing Stop Sharing to stop sharing your screen or application.

- Pause to pause sharing your screen or application. Pausing the sharing will temporarily freeze participant view of the content. Click **Resume** to resume sharing.
- Share share to change the sharing option, such as:
  - Share Content the share window will pop up for you to select the content that you want to share.
  - Share Web Browser browse and share the web pages that you are viewing with the other attendees.
  - Share Multimedia enter the URL for the webpage that contains the multimedia content, not the direct URL for downloading the multimedia file. The content will automatically appear in the Multimedia Viewer panel for all attendees. Note: Multimedia View panel does not support Linux, Solaris, and mobile operations systems.
  - Share My Meeting Window to share your meeting window.
- Assign to make other participant the presenter or allow the annotate option. If you change other presenter, your sharing will end. If you allow the annotate option, the annotate function will appear on the screen and click on annotate to disable.
- Unmute Unmute to unmute yourself.
- Start video start video to start your video. Click Stop video stop video to stop your video.
- Recorder record the meeting. Refer to Record a Personal Room Meeting (Windows and Mac only) for the steps to record the meeting.
- Participants to view the list of participants. You can enable the mute or unmute option from here.
- Annotate Annotate to mark up a shared screen during a call or a meeting. Refer to Annotation on how to mark up a shared screen during a Personal Room Meeting. When you are finish with the mark up, select Done and the annotation is saved to the Whiteboards list.
- More More for more meeting options, such as Chat, Change Virtual Background, End Meeting, etc.

Note: If the thumbnail videos are covering the shared content, drag the floating panel to another location on the screen.

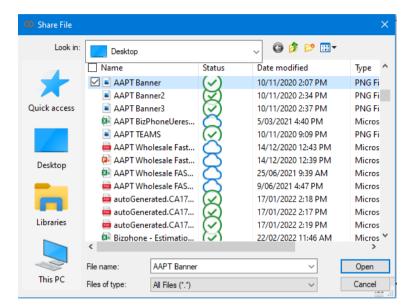
## Sharing your file

On the Desktop app, click during a meeting, go to File tab, click on Share file and click Next.

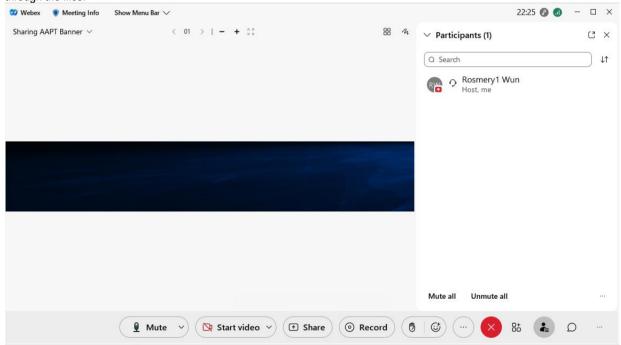


Choose the file you wish to share and click Open.

Note: You are share more than one file by repeating the same steps.



You are now sharing the file on the screen. Click on the – to zoom out or + to zoom in, or you can also click on to fit to the viewer. You can also display a Thumbnail view by clicking on and make annotation by clicking on the Annotation options. If you are sharing a file with more than one pages, you can click on or to navigate through the files.

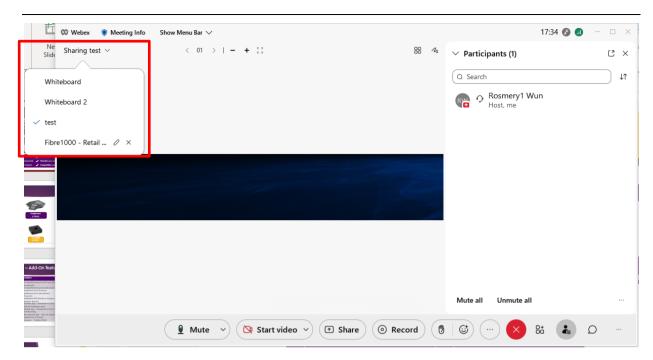


When you have finished sharing the file, click on arrow next to the **Sharing** "*File name*" and click on the **Close** × button next to the File name that you want to close. You can also rename the File by clicking on the **Rename** button. Note: It will not rename the original File.

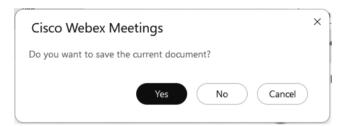
If you are sharing more than one File, you will also be able to select which File you wish to Rename and close or switch between Files during the meeting by clicking on the File that you wish to share.

Note: If you also sharing a Whiteboard previously without closing it, it will also be available in the drop-down list.

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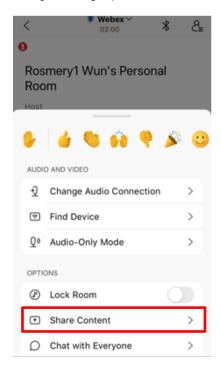


When you close the File, it will ask you if you want to save the Content. Click **Yes** to save it or **No** to return to the meeting screen without saving.



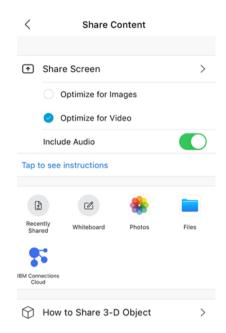
# Share your Content from iOS device during a Personal Room Meeting

1. During a meeting, tap -> Share Screen.

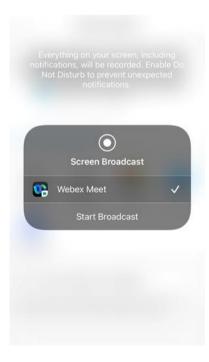


2. Choose your optimization option:

- Optimize for text and images Displays text and images in your shared content at the highest resolution and clarity possible.
- **Optimize for video** The video plays back much more smoothly, as some resolutions is sacrificed in favour of a higher frame rate to reduce tag and increase fluidity in your shared video, animation or dynamic content.
- If you are sharing a video or animation, tap to turn on **Share device audio** so participants can hear the audio from your mobile device.



- 3. You have the option to share your entire screen or just specific files.
  - Tap **Share Screen** if you wish to share your screen. Tap **S**tart **Broadcast**. Everything on your screen will be shared. Tap anywhere on your screen to exit the broadcast menu and start navigating your screen share.



To stop sharing your screen, tap **Stop Broadcast** or tap on **Stop Sharing**.

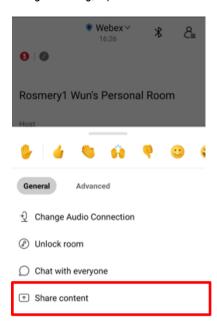


• If you wish to share only a specific content from your device, tap the content type, such as **Files or Photos** and select the content that you wish to share. Tap **Stop Sharing** to stop sharing the content.



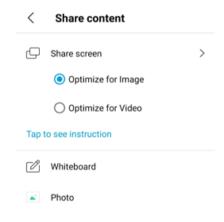
## Share your Content from Android device during a Personal Room Meeting

1. During a meeting, tap and on the General tab, select Share content.



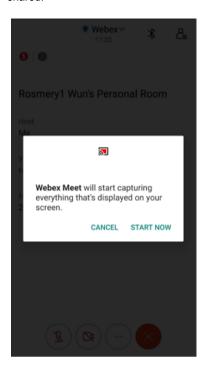
- 2. Choose your optimisation option:
  - Optimise for text and images Displays text and images in your shared content at the highest resolution and clarity possible.
  - Optimise for video The video plays back much more smoothly, as some resolutions is sacrificed in favour of a higher frame rate to reduce tag and increase fluidity in your shared video, animation or dynamic content.

If you are sharing a video or animation, tap to turn on **Share device audio** so participants can hear the audio from your mobile device.



3. You have the option to share your entire screen or just specific files.

 Tap Share Screen if you wish to share your screen. Tap START NOW. Everything on your screen will be shared.



When you have shared your screen, you have option to Annotate as well by tapping on **ANNOTATION**. To stop sharing you screen, tap **STOP SHARING**.



• If you wish to only share specific content on your device, tap on the content, such as **Photo** and select the photo or content that you wish to share. When the content is shared, you have the option to annotate by tapping on the **Annotation** option or to rotate the share content by tapping on **Rotate** option.

To stop sharing the screen, tap on **STOP SHARING**.







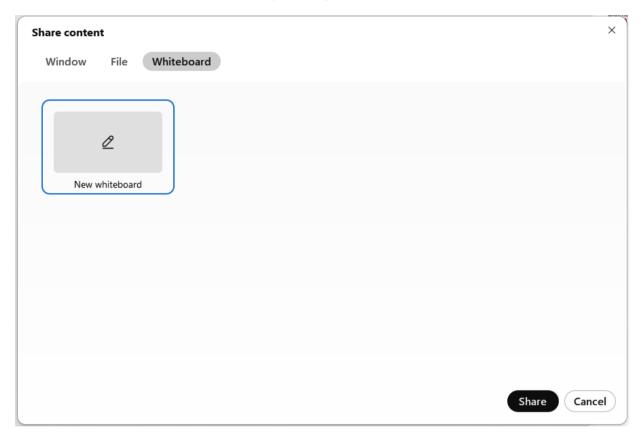
# Whiteboard during a Personal Room Meeting

You can create a whiteboard and draw on it to share your ideas during a Personal Room Meeting. Your changes are saved automatically, and your white board is added to the list of whiteboards in the space. You can go back to edit and share it with others.

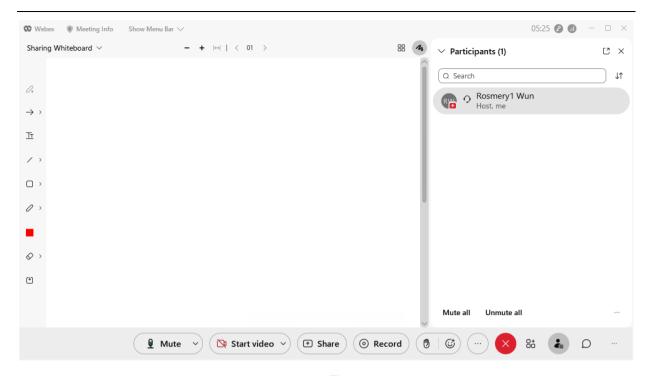
## Whiteboard during Personal Room Meeting on Desktop app

During a meeting, click share, go to Whiteboard tab, select New Whiteboard and click Share.

Note: You can share more than one Whiteboard by repeating the same steps.



The Whiteboard screen will appear and you can start writing on the whiteboard and the participants will see it instantly. Click on the + to zoom in or = to zoom out the content of the Whiteboard. Click on 88 if you wish to show the Thumbnail view.



You can allow Annotation for by clicking on **Allow Annotation** and below Annotation options are available on the left panel.

- Arrow pointer → to draw attention to specific a point on the screen or click the right arrow button for laser pointer.

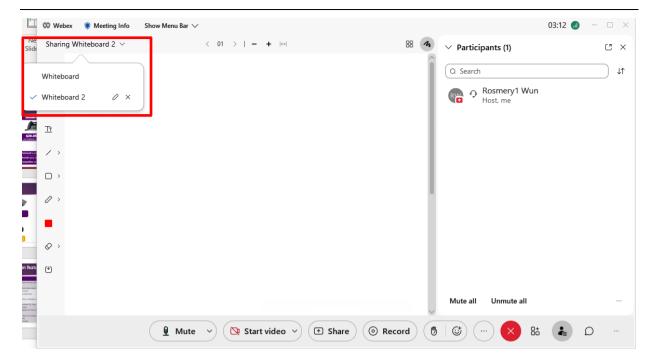
  Mac users: Click and hold the arrow for 1-2 seconds.
- Text Tool <sup>□</sup> to type in some text to the Whiteboard. Change the text colour by choosing the Annotation color ■.
- Line - to add line to the Whiteboard or click the right arrow button for other type of lines. Change the line colour by choosing the Annotation color —.
  - Mac users: click and hold the arrow for 1-2 seconds.
- **Draw Square Shape** □ to draw a square shape or click the right arrow button for other shapes. Change the Shape colour by choosing the **Annotation color** ■.
  - Mac users: click and hold the arrow for 1-2 seconds.
- Pen tool to draw frehand. Click on the right arrow button for Pencil tool. Change the Pen or Pencil colour by choosing the Annotation color —.
  - Mac users: click and hold the arrow for 1-2 seconds.
- Annotation color click to choose the different Annotation color.
- Eraser 

   - to erase annotations or click on the right arrow button to erase a certain type of content that you have added to the Whiteboard, such as annotation, shapes, etc.
  - Mac users: click and hold the arrow for 1-2 seconds.
- Save 🖰 to save the whiteboard.

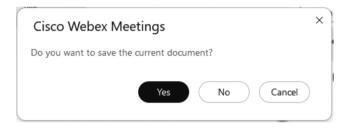
When you have finished writing on the Whiteboard, click on arrow next to the **Sharing "Whiteboard name"** and click on the **Close** × button next to the Whiteboard name that you want to close. You can also rename the Whiteboard by clicking on the **Rename** button. If you are sharing more than one Whiteboard, you will also be able to select which Whiteboard you wish to Rename and close or switch between Whiteboards during the meeting by clicking on the Whiteboard that you wish to share.

Note: If you also sharing a File previously without closing it, it will also be available in the drop-down list.

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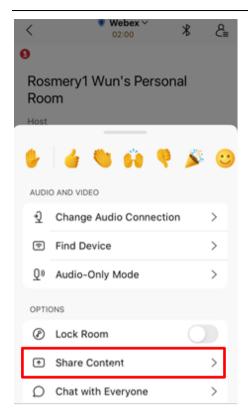


When you close the Whiteboard, it will ask you if you want to save the Whiteboard. Click **Yes** to save it or **No** to return to the meeting screen without saving.

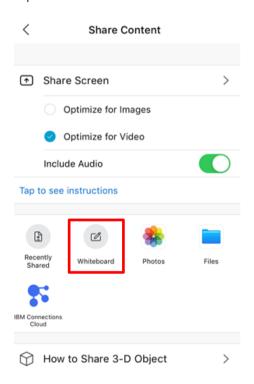


# Whiteboard during Personal Room Meeting on iOS device

During a meeting, tap on and tap **Share Content**.



Tap Whiteboard.



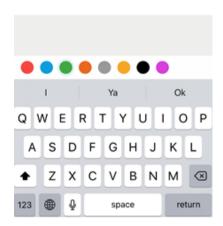
You can select the following options by sliding to the left and right on the bottom panel when sharing the Whiteboard:

- Undo to undo the changes you have made.
- Pen or Pencil tool - you can select to use Pencil or Pen tool and the Colour.



• **Text Tool III** - to type in some text to the Whiteboard. Tap anywhere on the Whiteboard to start typing. You can also select the Colour for the text.

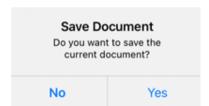




- Eraser to erase contents of the Whiteboard.
- Pointer to point to specific content on the Whiteboard.
- More to save the Whiteboard.
   Save

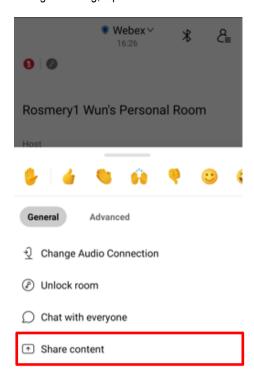
To return to the meeting window, tap on the **back** button.

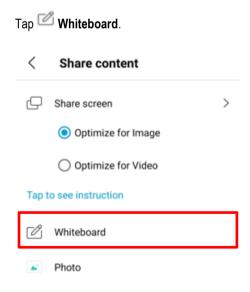
It will ask you if you want to save the Whiteboard.



# Whiteboard during Personal Room Meeting on Android device

During a meeting, tap on and on the **General** tab, tap on **Share content**.





You can select the following options by sliding left or right on the bottom panel when sharing the Whiteboard:

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- Undo or Redo tap on to undo or to redo the changes you have made.
- Pen or Pencil tool you can select to use Pencil or Pen tool, the Size and the Colour.



• Shapes — - to draw a shape and you can also select the colour you want for the shape.



• Text Tool To - to type in some text to the Whiteboard. You can select the Styles, Size and the Colour for the text.



- Eraser to erase contents of the Whiteboard.
- Equation 2 to add some mathematics equation to the Whiteboard.



- Pointer to point to specific content on the Whiteboard.
- More for other options, such as: Let anyone annotate, which will let anyone (not only the presenter) to annotate,
   Save to save the Whiteboard, Show grid to show the Whiteboard as grid and Clear all to clear the Whiteboard.



To return to the meeting window, tap on the back button.

It will ask you if you want to save the Whiteboard.

#### Save document

You are saving the current document. Continue?

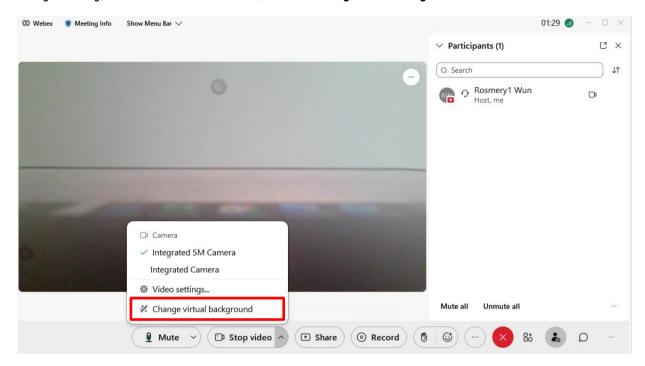
NO YES

### Change your Virtual background during a Personal Room Meeting

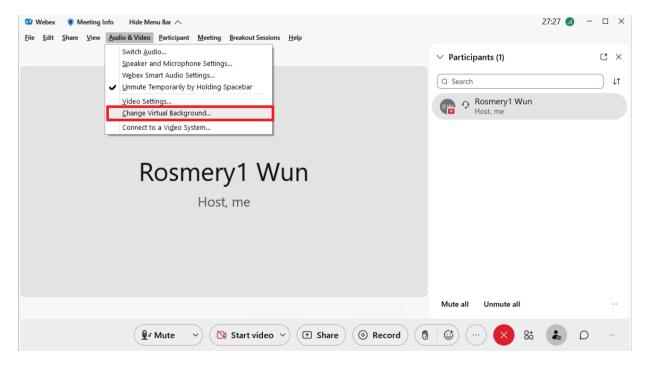
You can change your virtual background during a meeting.

### Change your Virtual background on a Desktop app during a Personal Room Meeting

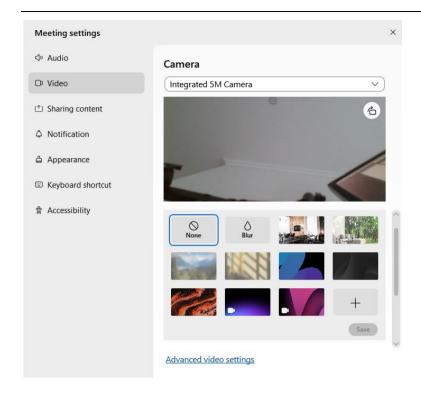
During a meeting, click the arrow on step video, and select Change virtual background.



Alternatively, you can also do this from the Menu Bar. First you will need to **Show Menu Bar** on the on the top panel. Click on **Audio & Video** and then click on **Change Virtual Background**.



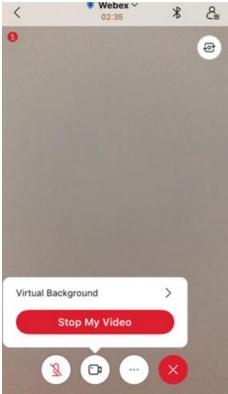
The Video Settings window will pop up and you can select your virtual background from the available list or you can upload one. Click **Save** to confirm changes.

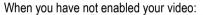


### Change your Virtual background on an iOS device during a Personal Room Meeting

During a meeting, long press the **Video** button (when you video has already been enabled) or (when you have not enabled your video) and tap on **Virtual Background** 

When video has been enabled:





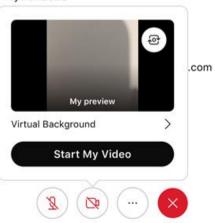


Host

Rosmery1 Wun

URL

https://9146442.webex.com/meet/rosme rywun2020

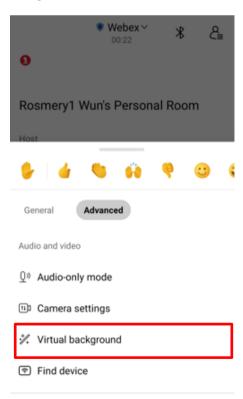


Select your virtual background and tap **Apply** to save the changes.



### Change your Virtual background on an Android device during a Personal Room Meeting

During a meeting, tap on and on the **Advance** tab, tap on **Virtual background**. Or you can also long press the **Video** button (when you video has already been enabled) or (when you have not enabled your video) and tap on **Virtual Background**.



Select your virtual background and tap **Apply** to save the changes.



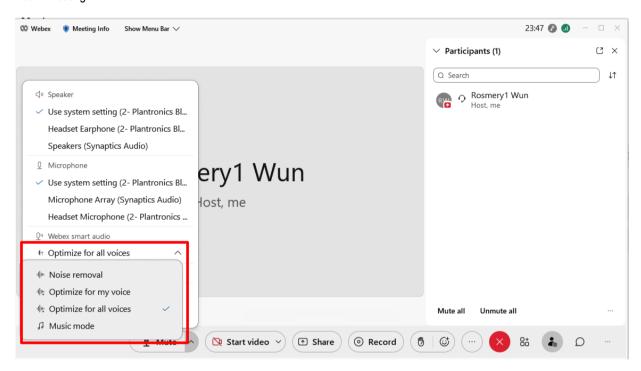
### Remove background noise and enable music mode during a Personal Room Meeting

**Noise removal** feature removes all background noise during a Personal Room Meeting. You can choose **Optimize for my voice** to removes all background noise and background speech or **Optimize for all voices** to remove all background noise and enhances all voices nearby.

**Music mode** preserves your microphone's original sound so others hear the original sound when you play an instrument or sing.

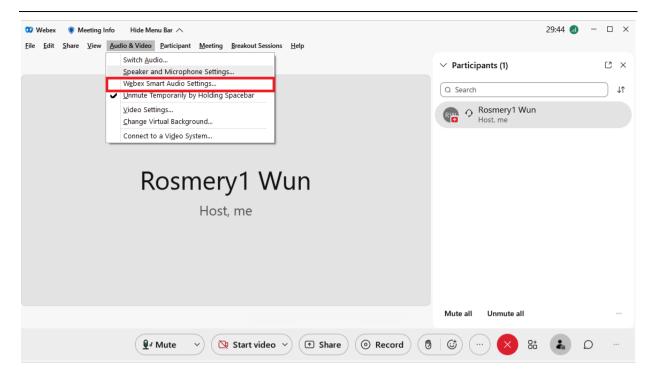
# Remove background noise and enable music mode on Desktop app during a Personal Room Meeting

During a meeting, click on the arrow in **Mute** , click on arrow next to the applicable options (**Noise removal**, **Optimize for my voice**, **Optimize for all voices**, or **Music mode**). Click on the option you wish to apply to your Personal Room Meeting.

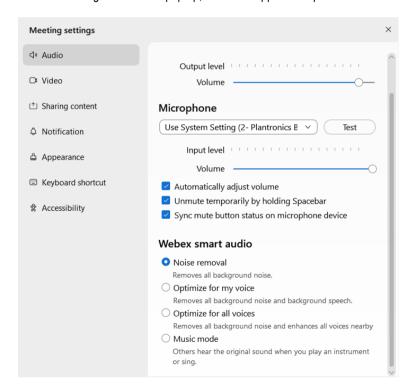


Alternatively, you can also do this from the Menu Bar. First you will need to **Show Menu Bar** on the on the top panel. Click on **Audio & Video** and then click on **Webex Smart Audio Settings**...

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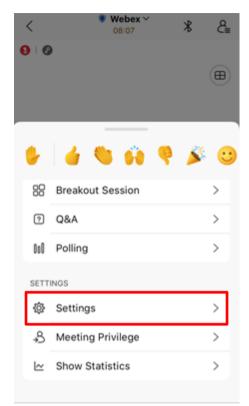


An Audio Settings window will pop up, select the applicable options under Webex smart audio.

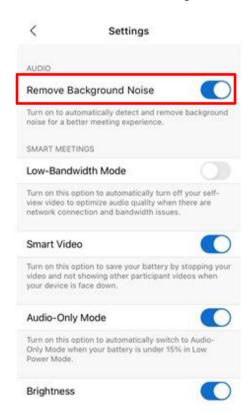


### Remove background noise on iOS device during a Personal Room Meeting

During a meeting, tap , scroll down and tap on the **Settings**.

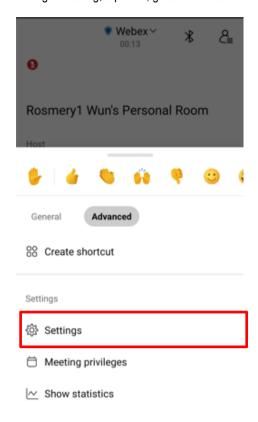


Then scroll down to Remove Background Noise. Slide the button to left or right to disable or enable the feature.

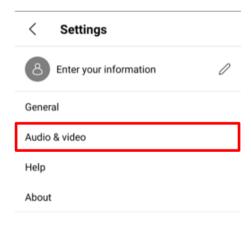


### Remove background noise on Android device during a Personal Room Meeting

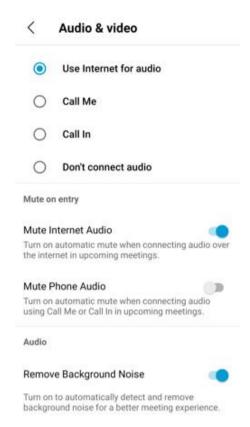
During a meeting, tap , go to **Advanced** tab and tap on the **Settings**.



#### Tap on Audio & video.



Then scroll down to Remove Background Noise. Slide the button to left or right to disable or enable the feature.

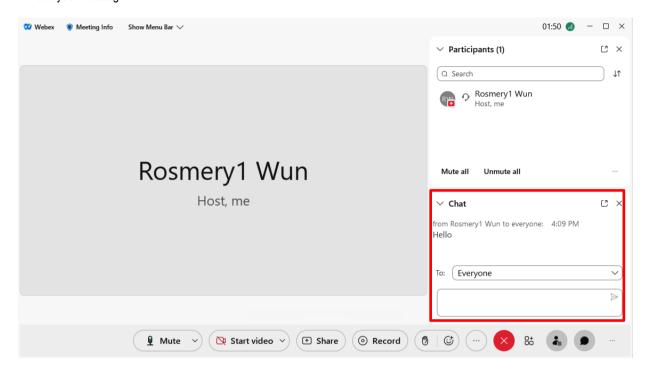


### Chat with participants during a Personal Room Meeting

During a meeting, you can also chat with other participants, for example, to leave them a note such as Be Right Back, etc.

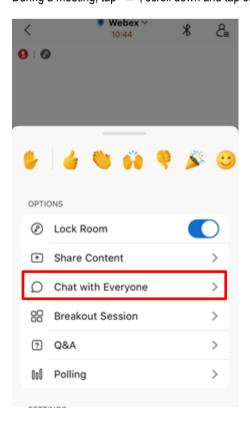
### Chat with meeting participants from a Desktop app during a Personal Room Meeting

During a meeting, click on and enter the message on the Chat box and click the **Send** button. Everyone in the meeting will see your message.



### Chat with meeting participants from an iOS device during a Personal Room Meeting

During a meeting, tap , scroll down and tap on the Chat with everyone.



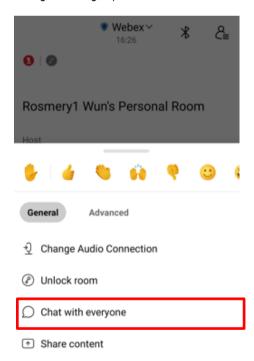
Enter the message and tap on the **Send** ▶ button.





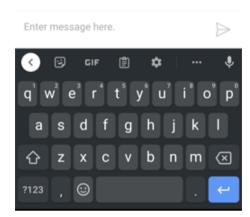
## Chat with meeting participants from an Android device during a Personal Room Meeting

During a meeting, tap and on the **General** tab, tap on the **Chat with everyone**.



Enter the message and tap on the **Send** ▶ button.

### < Chat with everyone

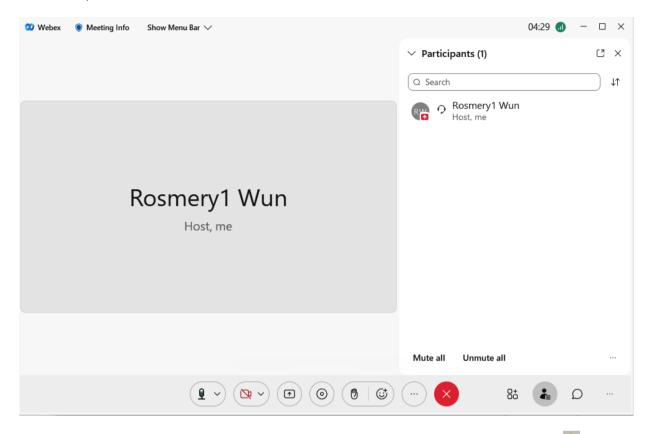


### Raise hand and Add Reactions during a Personal Room Meeting

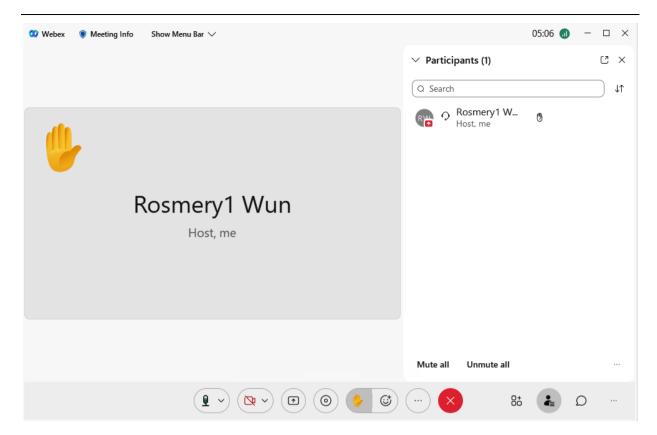
You can raise your hand during a meeting to bring up any issue or questions you might have.

### Raise hand and Add Reactions on Desktop app

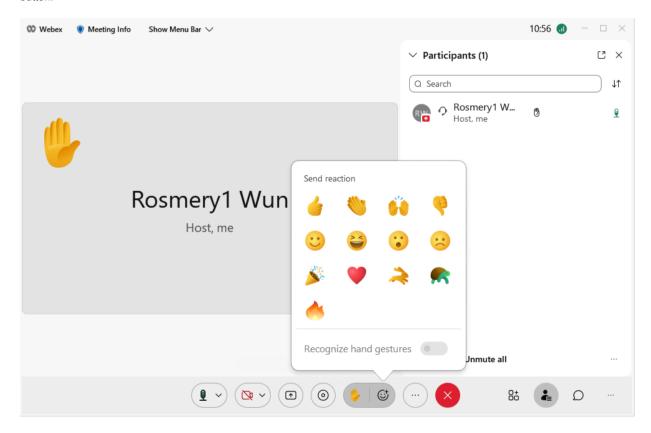
To raise hand, click on the **Raise hand** button.



You may wish to lower your hand once you have addressed your issue/feedback by clicking on the Lower hand button.

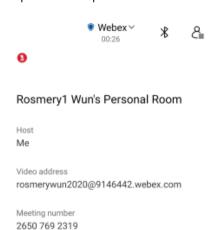


You can also add reactions during meeting, such as Thumbs up, Clapping hands, etc by clicking on the **Add reactions** button.



#### Raise hand and Add Reactions on Android and iOS devices

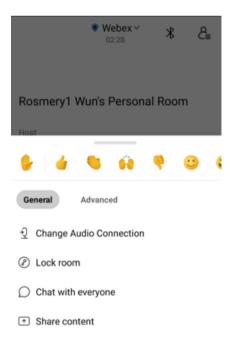
Tap on the option.



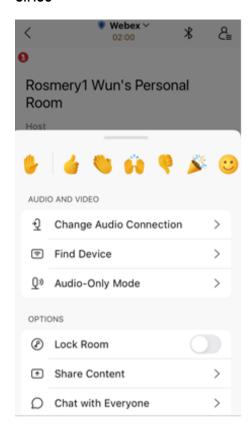


Tap bto raise your hand.

#### On Android

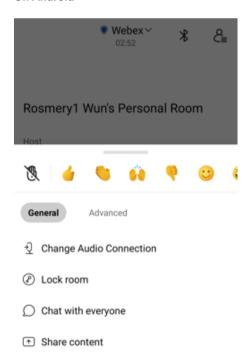


#### On iOS

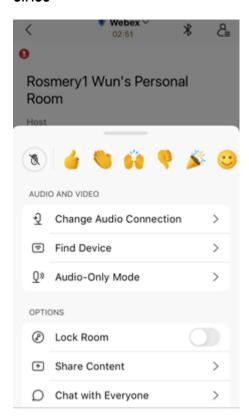


To lower your hand, tap 🐧 .

#### On Android



#### On iOS



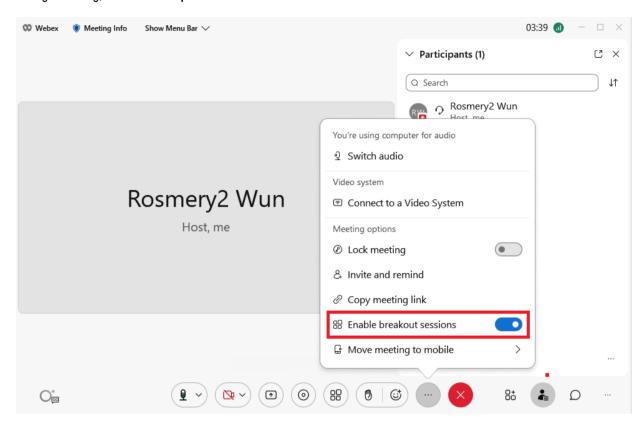
To add Reactions, tap on the Reactions, such as Thumbs up, Clapping hands, etc next to the Raise hand option during the meeting.

#### **Breakout sessions**

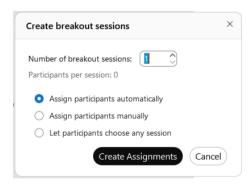
You can use Breakout sessions in meetings to place your participants into smaller groups where they can collaborate and share ideas over audio and video.

#### **Enable Breakout sessions via Desktop app**

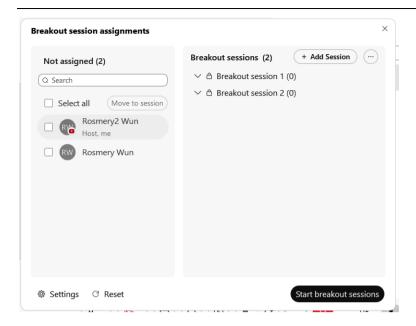
During a meeting, click on More options and click Enable breakout sessions.



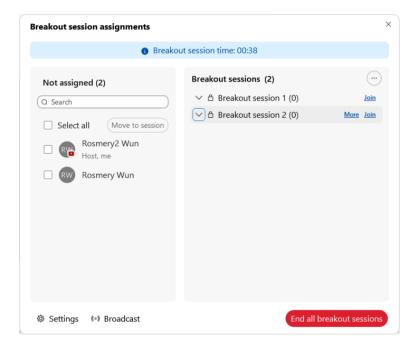
Then Create breakout sessions by selecting the number of breakout sessions and choose how the participants will be assign (either automatically, manually or let participants choose any session) and click **Create Assignments**.



To start the Breakout session, click on Start breakout sessions.



To end the breakout sessions, click End all breakout sessions.



#### Manage Breakout sessions on Desktop app

#### • Add, rename, or delete a breakout session

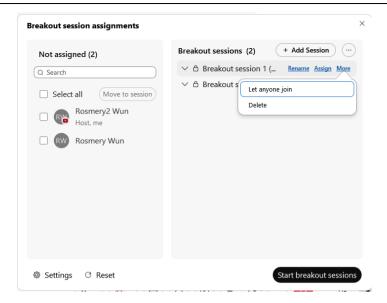
You can add or delete breakout sessions before the sessions are started. You can change the name of a breakout session at any time.

Before the breakout sessions start:

To add a breakout session, click + Add Session button on the top.

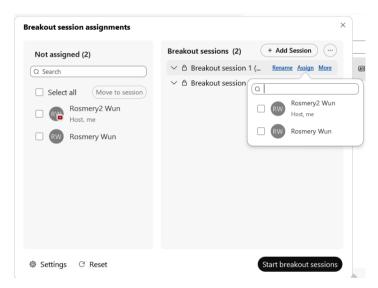
To rename a breakout session, click on **Rename** and enter the new name for the session. You can also do this during the session.

To delete a breakout session, click on More and select Delete.

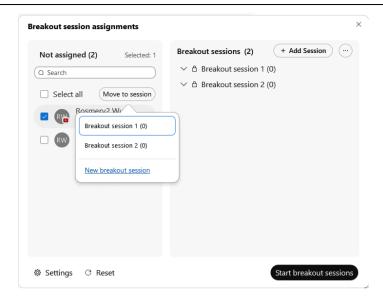


#### • Assign participants to a breakout session

You can assign participants to the session before the breakout sessions started by clicking on **Assign** next to the Breakout session and select the participants you wish to assign to the session.

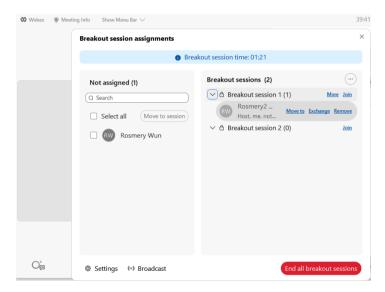


Alternatively, you can also select the participant from the left panel and then click **Move to session** and select the breakout session that you wish to assign the participant to. You can also do this when the breakout sessions are already in progress.



#### · Remove participants from a Breakout session

You can remove participants from a Breakout session before and during a breakout session. Simply put your cursor on the participant name and click **Remove**.



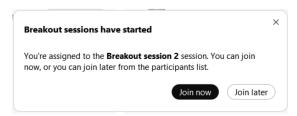
#### . Move or exchange participants to and from Breakout sessions

You can move or exchange participants before and during Breakout sessions by clicking on **Move to** or **Exchange** and select the Breakout session that you want to move the participant to or the participant that you wish to exchange to, You can only move to other Breakout session and only exchange with other participant from the other Breakout session.

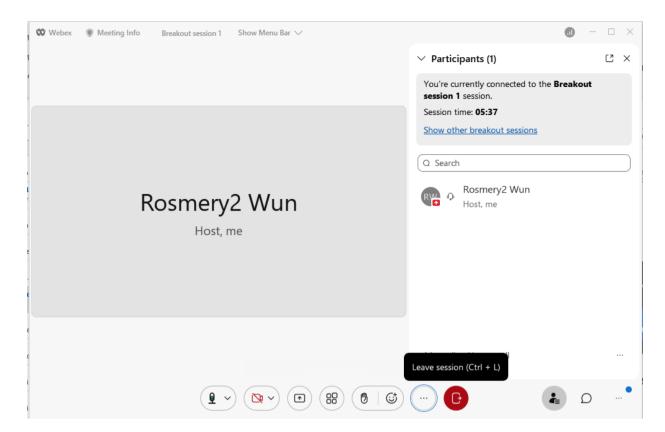
#### Join a Breakout session from a Desktop app

Anyone in a Personal Room Meeting can join or be assigned to a Breakout session.

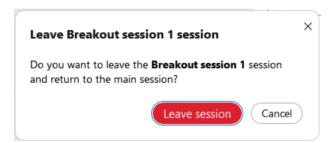
If you or someone have been assigned to a Breakout session and the session has started, you or they will be asked to join the session. You can choose to join the session now or later.



Once you have joined the Breakout session, the Webex app will show that you are currently connected to the Breakout session. You can leave the session by clicking on the **Leave session** button.

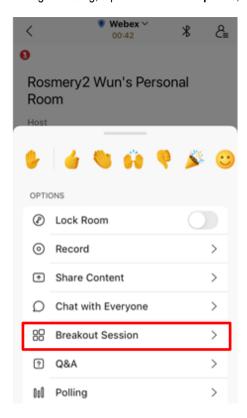


The app will prompt you whether you want to leave the session and return to the main session. Select **Leave session** if you wish to return to the main meeting or **Cancel** to stay on the Breakout session.

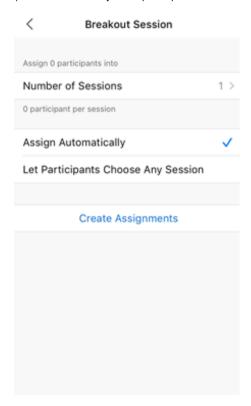


#### **Enable Breakout sessions via iOS device**

During a meeting, tap and under **Options**, select **Breakout Session**.

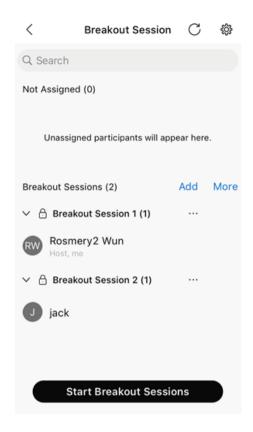


Then Create breakout sessions by selecting the number of breakout sessions and choose how the participants will be assign (either automatically or let participants choose any session) and tap **Create Assignments**.

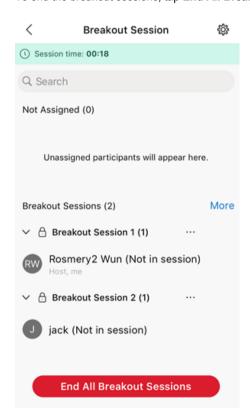


To start the Breakout session, click on **Start Breakout Sessions**.

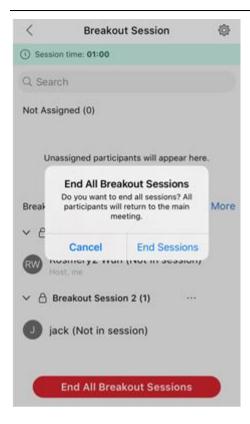
Note: You will need to add at least 1 participant to the Breakout Session to start the session. Refer to <u>How to add</u> <u>participants to Breakout sessions</u>.



To end the breakout sessions, tap End All Breakout Sessions.



A window will pop up confirming it you wish to end the session. Tap **End Sessions** to end all breakout sessions.



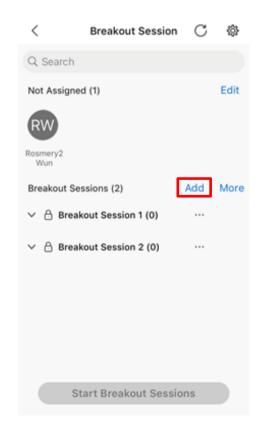
#### Manage Breakout sessions on iOS device

• Add, rename, or delete a breakout session

You can add or delete breakout sessions before the sessions are started. You can change the name of a breakout session at any time.

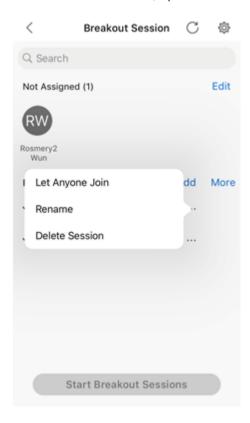
Before the breakout sessions start:

To add a breakout session, tap **Add** on top of the breakout sessions. Enter the name of the session and tap **Save**.



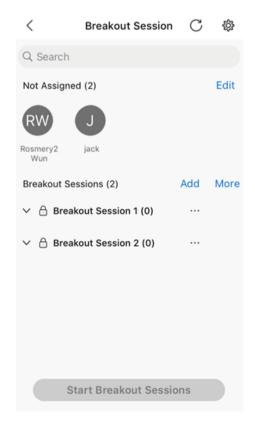
To rename a breakout session, tap on — next to the breakout session you wish to rename and tap on **Rename** and enter the new name for the session and tap **Save**. You can also do this during the session.

To delete a breakout session, tap on ... next to the breakout session you wish to delete and then tap **Delete Session**.

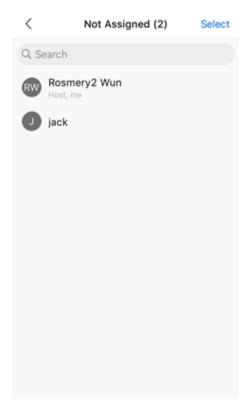


#### • Assign participants to a breakout session

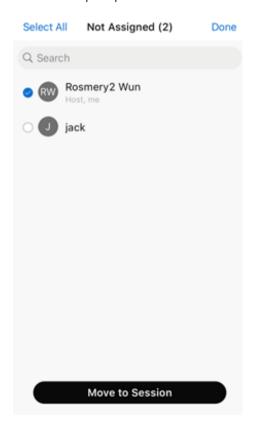
You can assign participants to the session before and during the breakout sessions by tapping on **Edit** on top of the participants list.



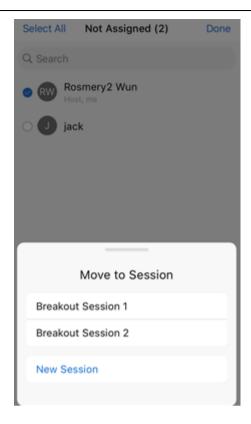
Then tap on Select on the top right corner.



Using the tickbox, tick the name of the participant that you wish to assign to the breakout session or tap **Select All** if you wish to add all participant to the same breakout session, and then tap **Move to Session**.

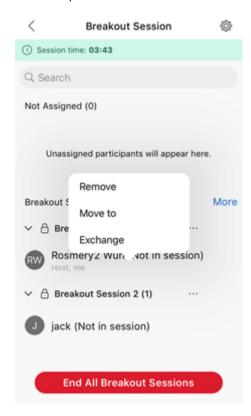


Then tap on the breakout session that you wish to assign the participant to or tap on **New Session** if you wish to assign the participant to a new session.



#### · Remove participants from a Breakout session

You can remove participants from a Breakout session before and during a breakout session. Tap on the participant name and then tap **Remove**.

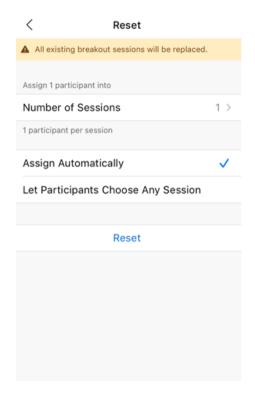


#### Move and Exchange participants to and from Breakout sessions

You can move or exchange participants before and during Breakout sessions by tapping on **Move to** or **Exchange** and select the Breakout session that you want to move the participant to or the participant that you wish to exchange to, you can only move to other Breakout session and only exchange with other participant from the other Breakout session.

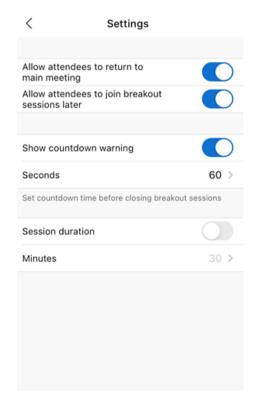
#### • Reset Breakout Session Assignments

You can reset the Breakout Session Assignments by tapping on the **Reset**  $\bigcirc$  icon. Change the value that you want to reset and tap the **Reset** button.



#### • Change the Settings on the Breakout Session Assignments

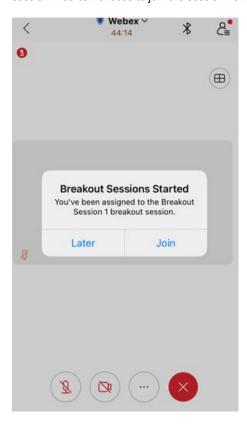
You can change the settings for the Breakout Session Assignments by tapping on the **Settings** icon. Update the settings that you want to change and then tap **back** < to save your changes,



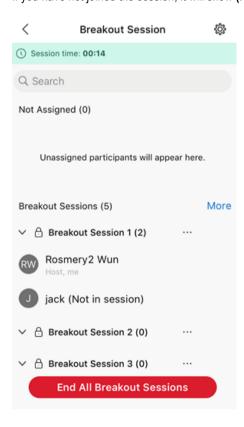
#### Join a Breakout session from an iOS device

Anyone in a Personal Room Meeting can join or be assigned to a Breakout session.

If you or someone have been assigned to a Breakout session and the session has started, you or they will be asked to join the session. You can choose to join the session now or later.

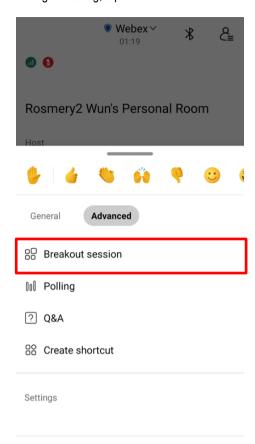


If you have not joined the session, it will show (Not in session) next to your name.



#### **Enable Breakout sessions via Android device**

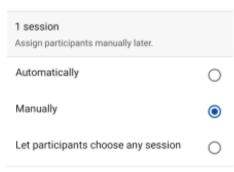
During a meeting, tap — and on the **Advanced** tab under **Options**, select **Breakout session**.



Then Create breakout sessions by selecting the number of breakout sessions and choose how the participants will be assign (either automatically, manually or let participants choose any session) and tap **Create Assignments**.

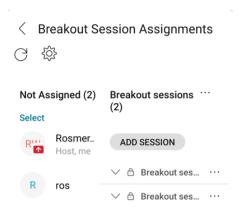
### Breakout Session Assignments

Assign 0 participants into:



CREATE ASSIGNMENTS

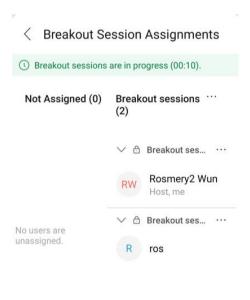
To start the Breakout session, click on Start Breakout Sessions.



#### Start Breakout Sessions

To end the breakout sessions, tap **End All Breakout Sessions**.

When you end All Breakout sessions, they will close in 60 seconds and you will return to the main session.



End All Breakout Sessions

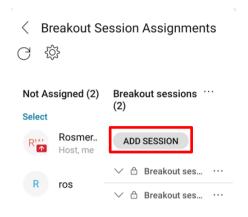
#### Manage Breakout sessions on Android device

#### • Add, rename, or delete a breakout session

You can add or delete breakout sessions before the sessions are started. You can change the name of a breakout session at any time.

Before the breakout sessions start:

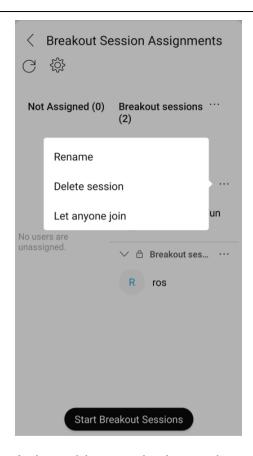
To add a breakout session, tap ADD SESSION button on top of the breakout sessions.



Start Breakout Sessions

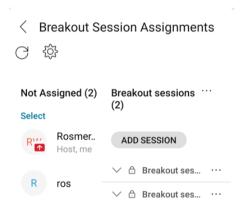
To rename a breakout session, tap on — next to the breakout session you wish to rename and tap on **Rename** and enter the new name for the session and tap **OK**. You can also do this during the session.

To delete a breakout session, tap on -- next to the breakout session you wish to delete and then tap **Delete session**.



#### • Assign participants to a breakout session

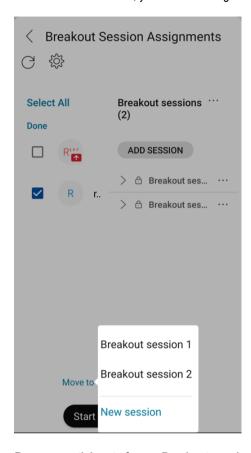
You can assign participants to the session before and during the breakout sessions by tapping on **Select** on top of the participants list.



Start Breakout Sessions

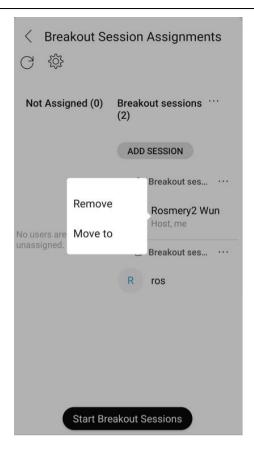
Then using the tick box next to the participants, tick the participants that apply or tap **Select All** if you wish to assign all participants to the same breakout session. Once a participant is ticked or selected, there will be **Move to** option appear

at the bottom of the screen. Tap on it and tap the Breakout session that you wish to assign the participant to. Before the breakout session started, you can also assign the participant to a new session by tapping on the **New session** option.



#### • Remove participants from a Breakout session

You can remove participants from a Breakout session before and during a breakout session. Tap on the participant name and then tap **Remove**.

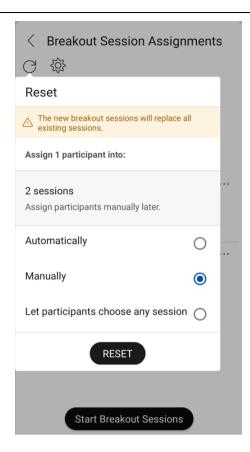


#### • Move participants to and from Breakout sessions

You can move participants before and during Breakout sessions by tapping on the participant name and tap **Move to** and tap the breakout session name that you wish to move the participant to.

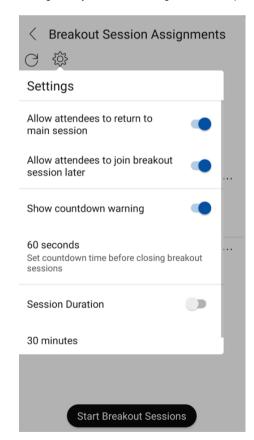
#### • Reset Breakout Session Assignments

You can reset the Breakout Session Assignments by tapping on the **Reset**  $\mathbb{C}^{\dagger}$  icon. Change the value that you want to reset and tap the **RESET** button.



#### Change the Settings on the Breakout Session Assignments

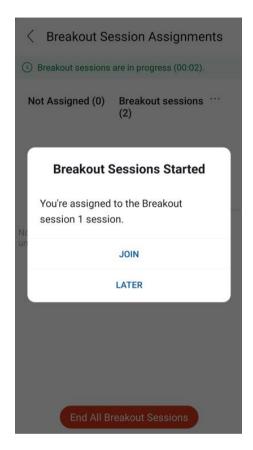
You can change the settings for the Breakout Session Assignments by tapping on the **Settings** icon. Update the settings that you want to change and then tap anywhere outside the **Settings** section on the screen.



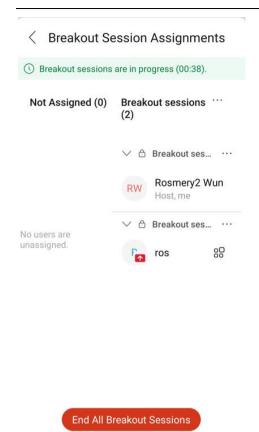
#### Join a Breakout session from an Android device

Anyone in a Personal Room Meeting can join or be assigned to a Breakout session.

If you or someone have been assigned to a Breakout session and the session has started, you or they will be asked to join the session. You can choose to join the session now or later.



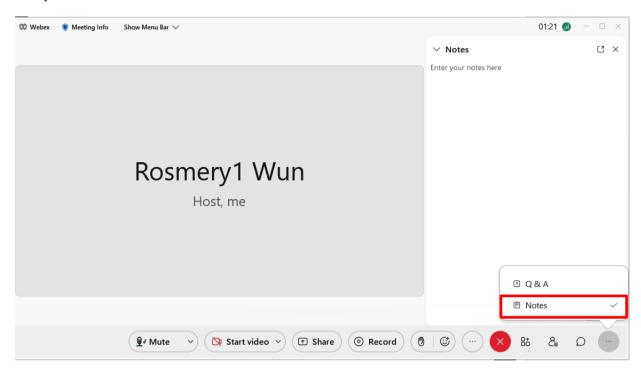
Once you have joined the Breakout session, the Webex app will show that you are currently connected to the Breakout session, with  $\Box$  icon next to your name.



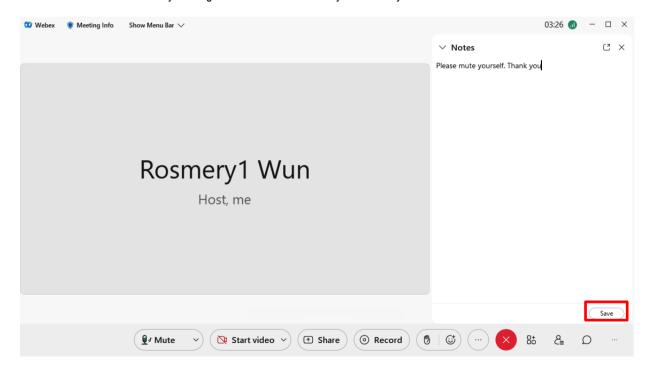
# Personal Room Meeting Notes (Windows and Mac only)

You can add Notes during a Personal Room Meeting. Click on **Panel options** at the bottom right corner of the meeting window and select **Notes**.

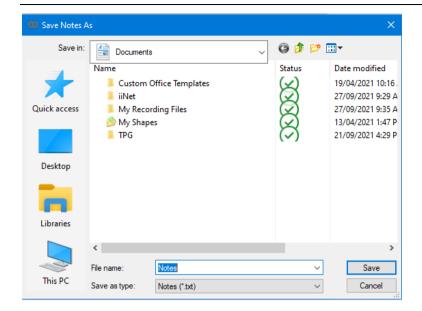
Enter your notes in the **Notes** section.



You can also save the Notes by clicking on the Save button after you enter in your note.



The note will then be saved as a .txt file at your selected destination.



# **MESSAGING**

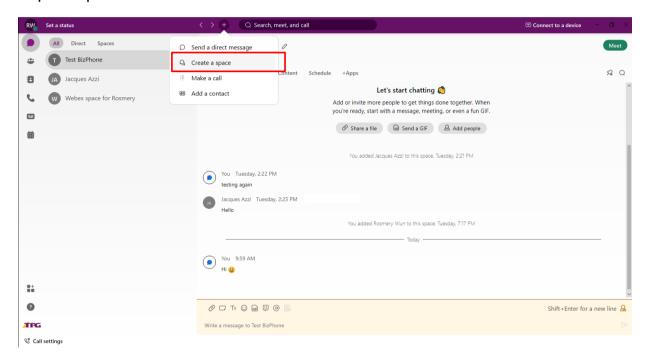
Messaging is where you chat with colleagues, share content and ideas in a space.

### **Create a Space**

Spaces give you a place to collaborate on a specific topic or project. In a space, you can send messages, schedule meetings, and call others.

#### Create a Space from Desktop device

To create a space, go to the App Header and click on and select **Create a space**. Type a name for the space and add people to the space by name or email and click **Create** to create the space. The space you have just created will appear on the **People and Spaces** list.

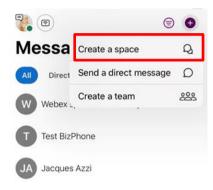


When you have unread messages in your spaces, you will see counters next to **Messaging**  $\square$ .

Refer to People section on how to add or remove people to and from a space.

### Create a Space from iOS device

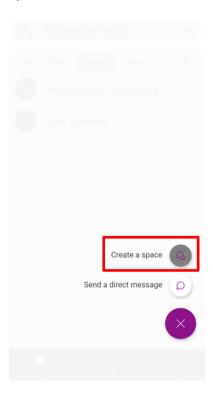
Go to **Messaging** and tap on and choose **Create a space**. Type a name for the space and add people to the space by name or email and click **Create** to create the space. The space you have just created will appear on the **Spaces** list.





### **Create a Space from Android device**

To create a space, go to the App Header and click on and choose **Create a space**. Type a name for the space and add people to the space by name or email and click **Create** to create the space. The space you have just created will appear on the **Spaces** list.



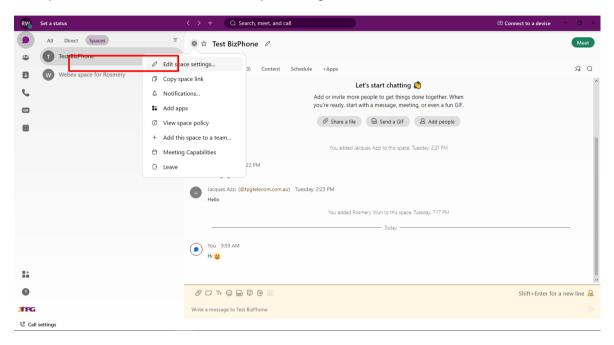
# **Update a Space Name, Picture and Cover Image**

You can change a space name, upload a picture and add a cover image to the space. You can make changes to any space except the General space for your teams.

Note: Supported Graphic Formats are .jpg, .png, .gif or .bmp and the file has to be under 10MB.

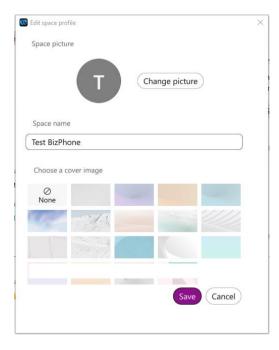
#### **Update Space details from Desktop device**

- 1. Go to **Messaging**  $\square$  and select a space.
- 2. Click Space information and then click Edit space settings.



Note: You will be able to make changes if the space is moderated. You will see View space settings.

3. Go to **Space picture** and click **Change picture** to change an existing space.

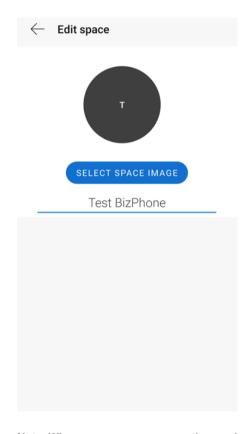


- 4. Click on the **Space name** to rename the space.
- 5. Choose a cover image to select a cover image for the space.

#### 6. Click Save.

### **Update Space details from Android device**

- 1. Choose a space from your spaces list.
- 2. Tap the activity menu : then tap Info.
- 3. Tap the space icon, then tap **Select Space Image** to choose a new picture.
- 4. To rename the space, tap the space name and type in the new name.
- 5. Tap **Done** to save the changes.

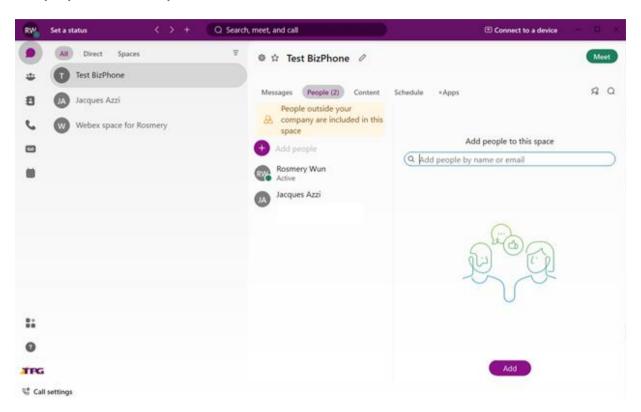


Note: When you rename a space, the previous name appears as a note in the message area, so you can see the history of a space name change.

### Add People to a Space

You can add people to a space from your organisation or enter the email addresses of people from outside of your organisation that you want to invite.

#### Add people from Desktop device

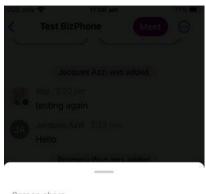


- 1. Go to **Messaging**  $\bigcirc$ , select a space and then click **People**.
- 2. Click **Add people** , type the first letters of their name or their email address and pick them from the list. If you selected someone that you do not want to add to the space, click their profile picture to remove them. To invite people to Webex, type their email address and press Enter. After they join Webex, they will see your space in the app.
- 3. Click **Add** to add your selected people to the space. Once you add someone to a space, they will receive a notification that they were added.

**Note:** You can add up to 30 people at once by pasting a list of email addresses from your email application. Just copy the recipients list for an email and paste the list in the **Add people to this space** field.

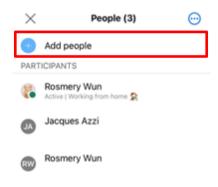
# Add people from iOS device

- Go to Messaging and select a space.
   Tap the activity menu o, choose People.

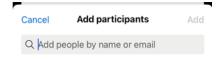




3. select • Add people.



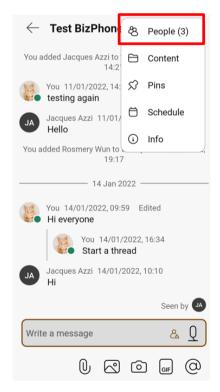
4. Type the first letters of their name or their email address and select from the list. Tap Add. Once you add someone to a space, they will receive a notification that they have been added.



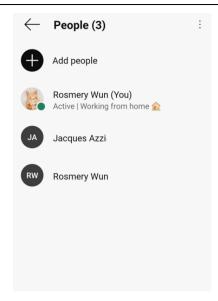


# Add people from Android device

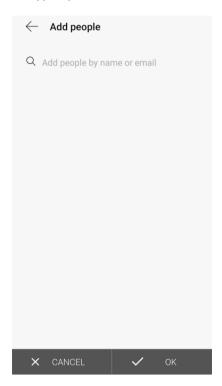
- 1. Go to **Messaging**  $\square$  and select a space.
- 2. Tap the activity menu , choose **People**.



3. Select • Add people.



Type the first letters of their name or their email address and select from the list.
 To invite people to Webex, type their email address and then select it. After they join Webex, they will see your space in the app. Tap Ok.

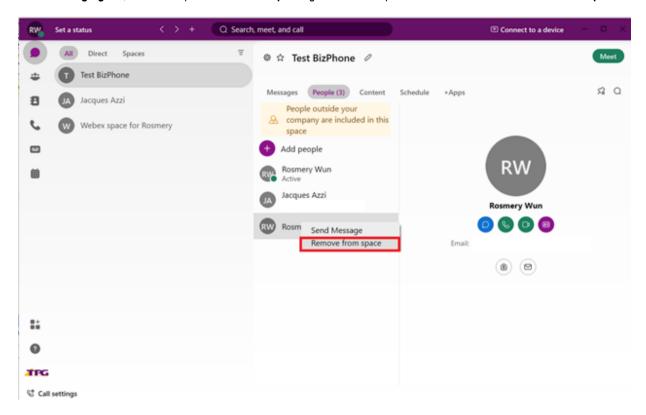


# Remove Someone from a Space

When you remove someone from a space, their content remains visible.

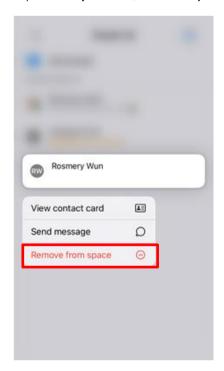
### Remove someone via Desktop app

Go to **Messaging**  $\Omega$ , select the space and click **People**. Right click on the person's name and select **Remove from Space**.



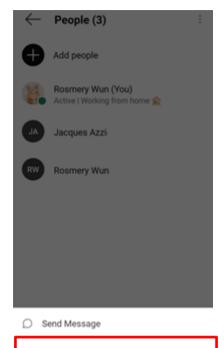
### Remove someone via iOS device

- 1. Go to **Messaging**  $\square$  and select a space.
- 2. Tap the activity menu  $\odot$ , choose **People**. Long press the person's name and select **Remove from Space**.



### Remove someone via Android device

- 1. Go to **Messaging**  $\square$  and select the space.
- 2. Tap the activity menu and then tap **People**. Tap the person's name and select **Remove from Space**.



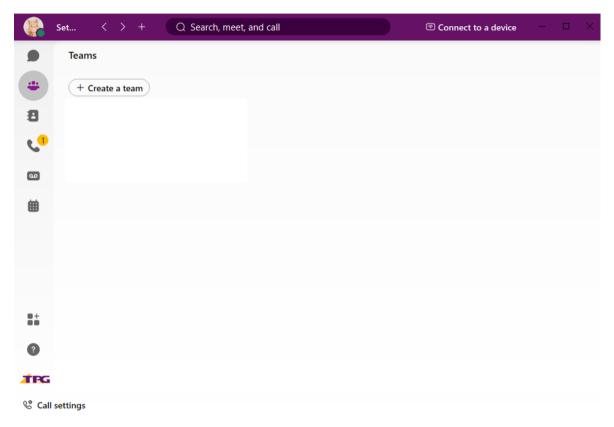
Remove from space

#### **Create a Team**

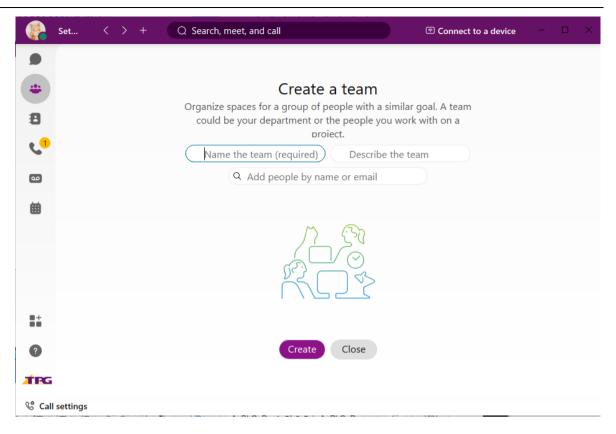
In BizPhone App, Team helps you categorise multiple spaces into a common theme. This is handy if you a large project that includes multiple departments team members discussing on specific pieces of the project, i.e. you can add space to a Team.

#### **Create a Team from Desktop device**

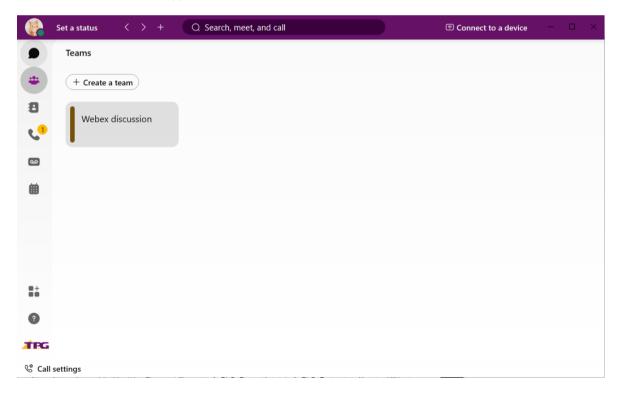
1. Go to **Teams** , click + Create a team



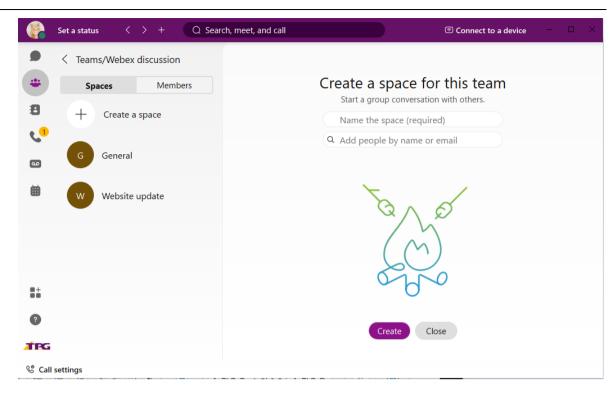
2. Enter the Team name, Team description and add people to the Team and click Create.



3. The Team is then created and appear on the Teams list.

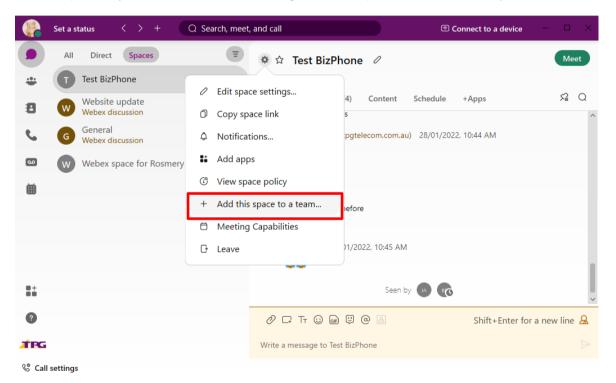


4. You can create a space for this Team you have just created by clicking on the Team name and then click **Create a space** and enter the space details on the right and click **Create**. The space you have just created will appear on the left of the screen (see below "Website update" as example).

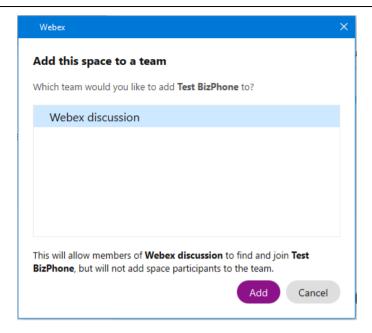


Or you can add an existing Space to the Team. To add existing Space to a Team:

1. Go to the Space that you wish to add, click on the **Settings** or that Space and select **Add this space to a team**.

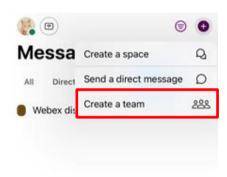


2. Choose the Team that you wish to add the Space to and click Add.



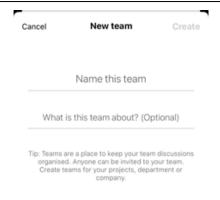
### Create a Team from iOS device

1. Go to Messaging  $\bigcirc$ , tap  $\bullet$  and select Create a team.

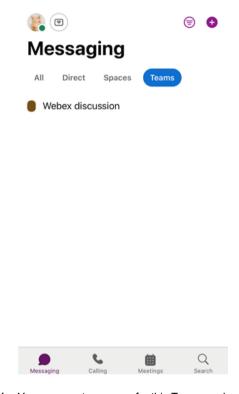




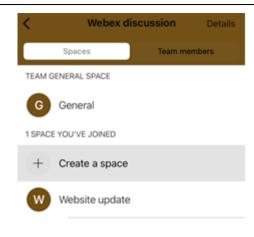
2. Enter the name and description for the Team and tap **Create**.



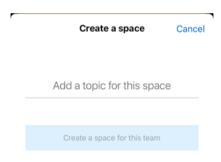
3. The Team is created and appear in the Teams list.



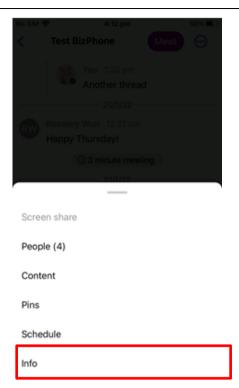
4. You can create a space for this Team you have just created by tapping on the Team name and then tap **Create a space**.



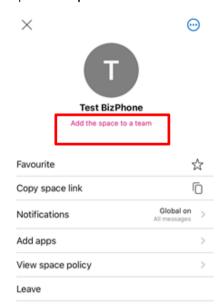
5. Enter the space details and click **Create a space for this team**. And the space you created will appear under the Team General Space.



6. You can also add an existing Space to the Team. Go to the Space you wish to add and tap on  $\bigcirc$  on the top right corner and select **Info**.



7. Tap Add the space to a team.

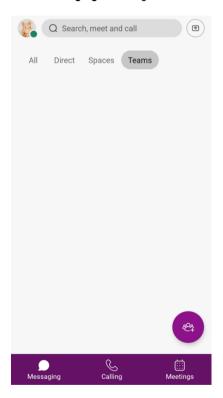


8. Tap on the Space you wish to add.

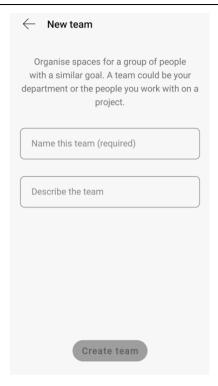


# **Create a Team from Android device**

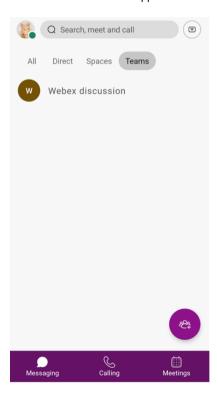
1. Go to **Messaging** and go to the **Teams** tab and tap on .



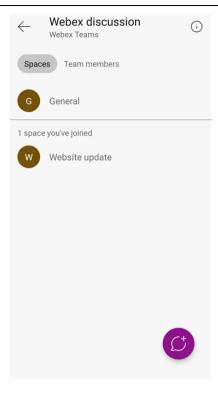
2. Enter the Team name and description and tap on Create team.



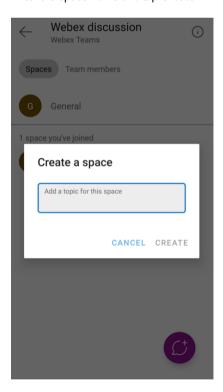
3. The Team is created and appear on the Teams list.



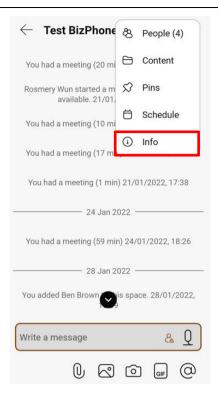
4. You can create a space for this Team you have just created by tapping on the Team name and then tap ...



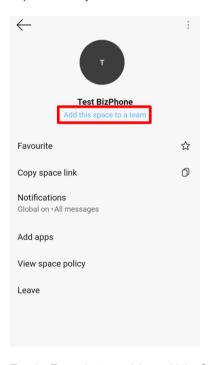
5. Enter the space name and tap Create.



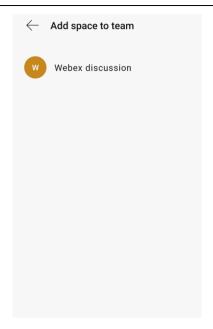
6. You can also add an existing Space to the Team. Go to the Space you wish to add and tap on i on the top right corner and select **Info**.



7. Tap Add this space to a team.

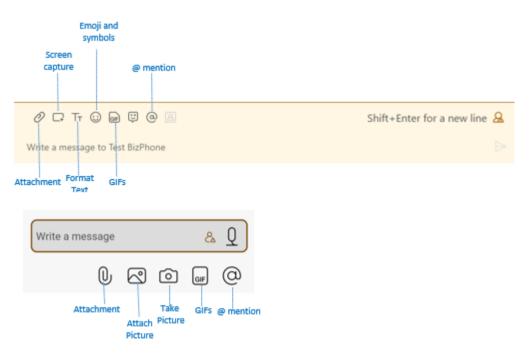


8. Tap the Team that you wish to add the Space to.



### Send a Message

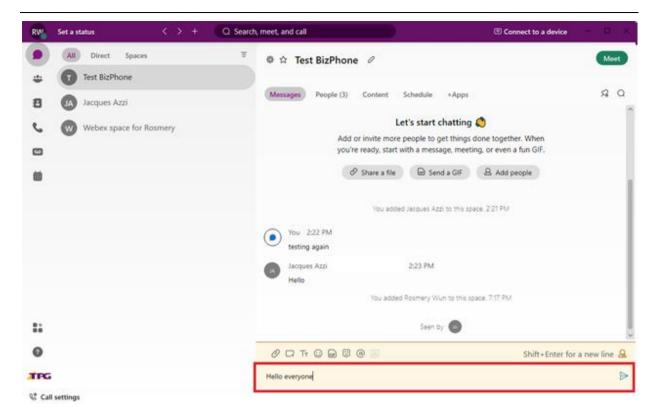
You can send a message to someone directly or to a group space. You can make it more standout with text formatting and emojis. You can also share files, pictures, videos and even gifs. Use @mentions to get attention of the people you are mentioning. You can also see who has read your message after you send it.



### Send a Message from Desktop device

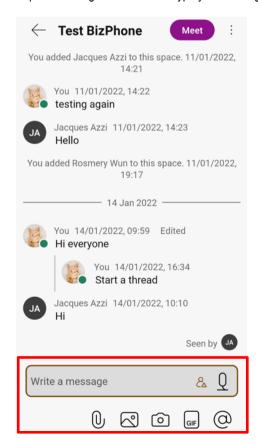
- 1. Go to **Messaging**  $\Omega$ , choose a person or a space and click the **Messages** tab.
- 2. Select a person or a space from your spaces list.
- 3. Click the message area and then type your message.
- 4. Click → or press **Enter** to send your message.

#### Commercial-in-Confidence



#### Send a Message from Mobile device

- 1. Go to the **Messaging**  $\square$  tab, tap a person or a space from your list of spaces.
- 2. Tap the message area and then type your message. Tap ▶ to send your message.



# Format a Message (Windows and Mac only)

You can make you messages easier to read by adding rich text formatting such as headers, bold, and other styles. When you send formatted text in a message on Webex for Windows or Mac, users on Webex for iPhone, iPad or Android can see the formatting. However, when you send underlined content in a message, users on Webex for iPhone and iPad will see this content without the underline.

Select Tr and then choose the formatting that you want to use.

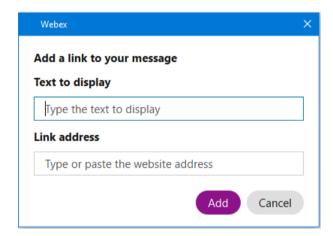


You can add headers and lists or apply bold, italic and underline styles.

You can select to insert a link in your message,



Copy and paste URL into the link address field, then type in the link text that you want to display in the message, and click **Add**.



#### **Share Files with others**

You can share files, attachment, photos and videos with others via Messages. You can share files on a Space or directly with someone.

Files specifications for sharing:

- Most type of files except for .tif files.
- Maximum file size that can be upload to a space is 2GB.

You can also preview documents without downloading them if the document is:

- Not more than 50 pages.
- Less than 100MB in size.
- One of these file types: .doc, .docx, .gif, .jpeg, .pdf, .png, .ppt, .pptx, .xls and .xlsx.

When you add an animated GIFs, they will play automatically in the app if the file size is under 2MB.

#### Sharing files on a Space

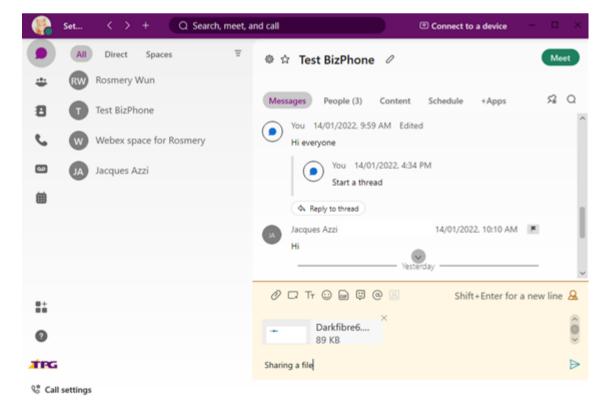
#### Sharing files on a Space from Desktop device

- 1. Drag and drop a file or choose from a file source.
  - Drag and drop a file:
    - Go to **Messaging**  $\bigcirc$ , then click on the space or the person that you wish to share the file with, select the files you want to share and drag and drop files directly to the message area.
    - You can also click Content > Files, select the files you want to share and drag and drop them to the Files tab.

The message area opens automatically so you can confirm that you want to copy them into the space.

#### Notes:

- You can drag and drop up to ten files at a time.
- File types include: .doc, .docx, .csv, .key, .ppt, .pptx, .gif, .jpeg, .jpg, .pdf, .xls, .xlsx, .mp3, .mp4, .mov, .mpg, and .wmv. Folders and .tif files aren't supported at the moment.



Select a file source:

- Click Attachment to select a file.
- Click Screen capture to select a part of your screen to capture.



2. Click be to send the file.

#### Sharing files on a Space from Mobile device

- 1. Tap on the space or person that you wish to share the file with, go to the message area and choose a file source:
  - Ø Files share files from your local storage or from a cloud storage service.
  - Photos share a photo or video from your device.
  - Picture take a new photo or video.
- 2. Select the files you want to share and then tap **Send** *▶*.

Note: You can add up to five files at a time.

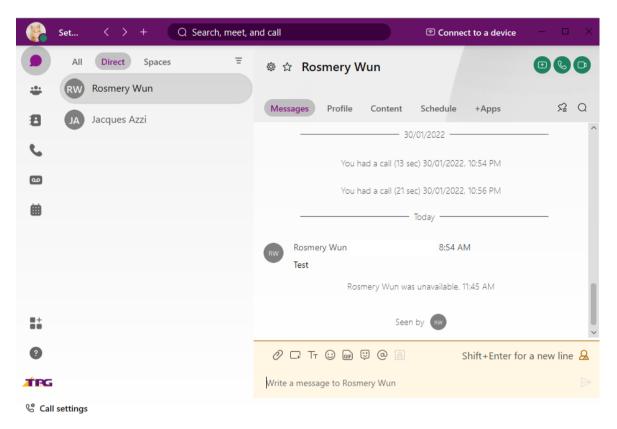


# Share screen with someone on a Message

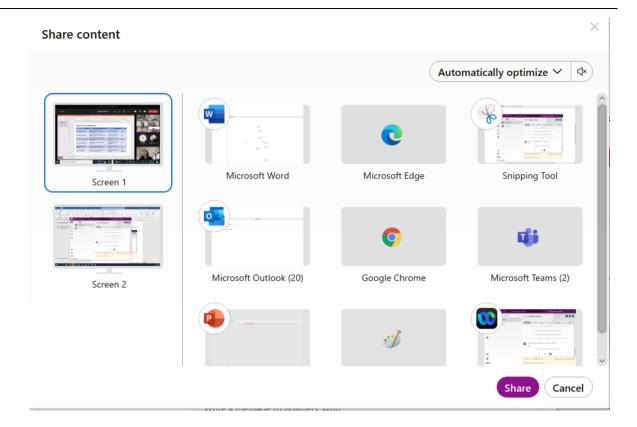
You can share your screen with someone on a Message on both desktop and mobile device.

### Sharing screen with someone from Desktop device

1. Go to **Messaging**  $\square$  and **Direct** tab. Click on the person that you wish to share the content with and click on  $\square$  on the top right corner.

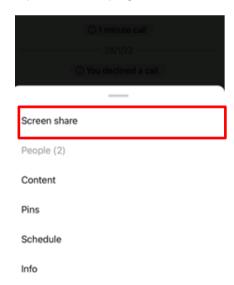


2. Select the screen you wish to share and click Share.

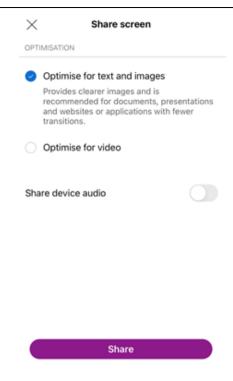


### Sharing screen with someone from iOS device

1. Go to **Messaging**  $\cap$  and **Direct** tab. Tap on the person that you wish to share the screen with and tap  $\cap$  on the top right corner. Select **Screen share**.

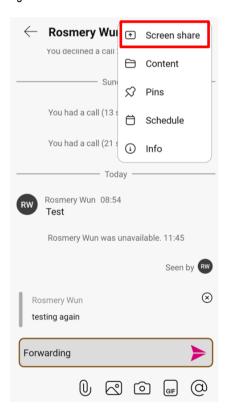


2. Choose your Optimisation option and tap **Share** to start sharing your screen.

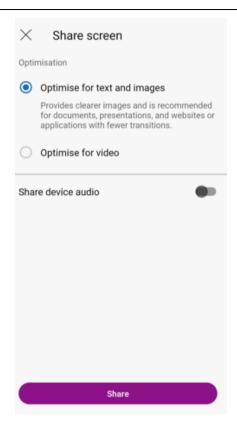


# Sharing screen with someone from Android device

1. Go to **Messaging**  $\square$  and **Direct** tab. Tap on the person that you wish to share the screen with and tap  $\stackrel{:}{:}$  on the top right corner. Select **Screen share**.



2. Choose your optimisation option and tap **Share**.

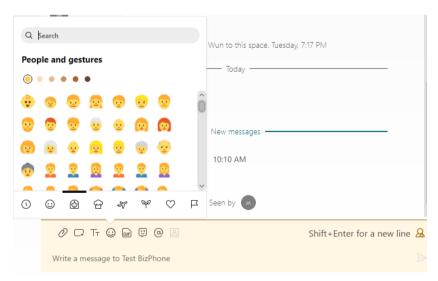


# Adding Emojis to your messages

You can add some fun to your content by including emojis in your messages.

#### **Adding Emojis on Windows**

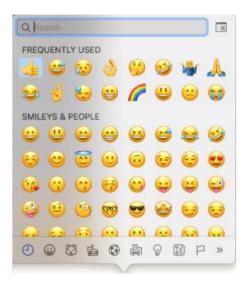
On your Windows app, you have access to a large library of emojis and can choose from different categories and colour tones. Select **emoji**  $\odot$  when you are writing a message, choose the emoji that you want to add or search for an emoji using the search box and send the message.



## **Adding Emojis on MAC**

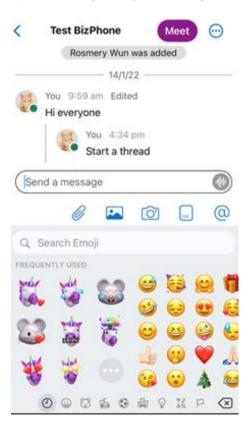
On your MAC app, you have access to a large library of categorised and searchable emojis.

Select **emoji** when you are writing a message and choose the one you want to use. Emojis that you choose often appear in the **Frequently used** section.



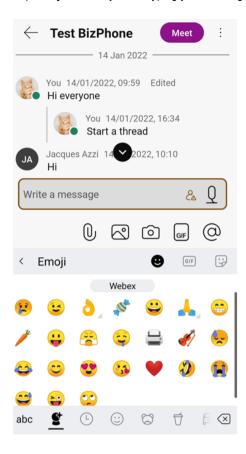
## Adding Emojis on iOS

Select **emoji** from the keyboard when you are writing a message and choose the emoji that you want to use. You can send up to three enlarged emojis in a message without text.



## **Adding Emojis on Android**

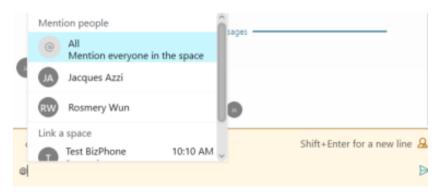
Tap **emoji** ⊚ when you are typing your message. Tap the emoji you want to use and send the message.



# **Using @Mentions**

You can use an @mention to get someone's attention when you are in a space. If the person you mentioned wasn't already in the team space, they can get added to it automatically.

Type @ and the first few letters of the person's name, pick them from the list and then type and send your message.



If you want to get everyone's attention, type **@All** when you want to share something important with everyone in the space.

# **Edit Messages**

You can edit the text of your messages after you have sent them, including messages with attachments except for messages that have audio file attachments.

## **Edit messages from Desktop device**

Hover over your message and click Edit message .

Today

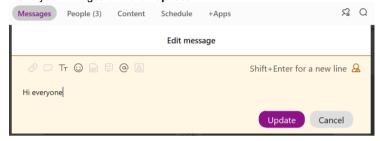
Today

Fedit message

New messages

New messages

• Make your changes and click **Update**.

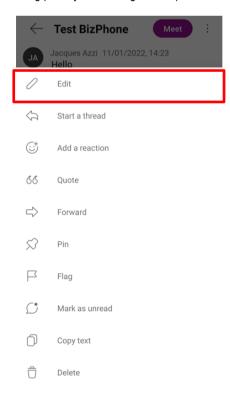


You will see (Edited) next to the message in the space. Note: you can only edit a message 5 times.



## **Edit messages from Mobile device**

· Long press your message and tap Edit.



Make your changes and tap 

to send.



You will see a note next to the message in the space to indicate that it has been edited.

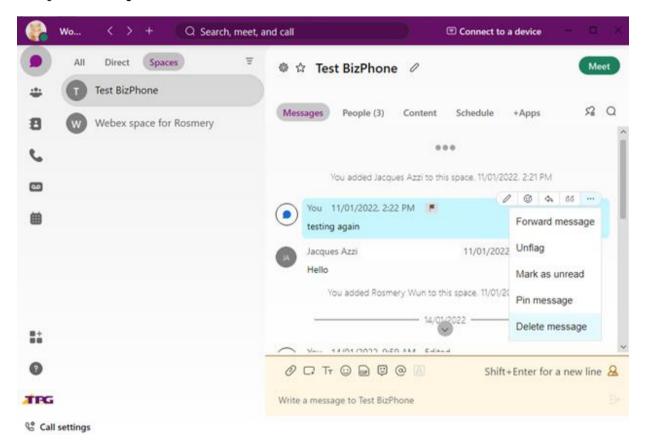


# **Delete Messages and Files**

You can delete a message or files after you have sent them.

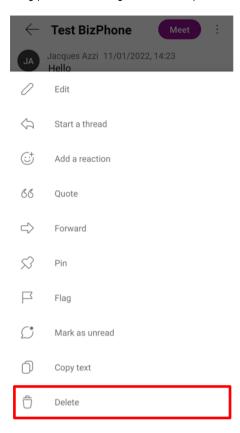
## Delete messages and files from Desktop device

Hover over your message and click **More actions** ..., then click **Delete message**. If you sent both a message and a file, clicking **Delete message** will delete both.



## **Delete messages and files from Mobile device**

Long press the message or file and tap Delete.



# Flag Important Messages

You can flag important messages so that you can follow up on them later or keep them as a reference. Items that you flag are added to the **Flags** list and sorted by the date you flagged them. **Note: You can have up to 200 flagged messages.** 

### Flag messages from Desktop device

Hover over the message and click More actions ..., then click Flag for follow up.

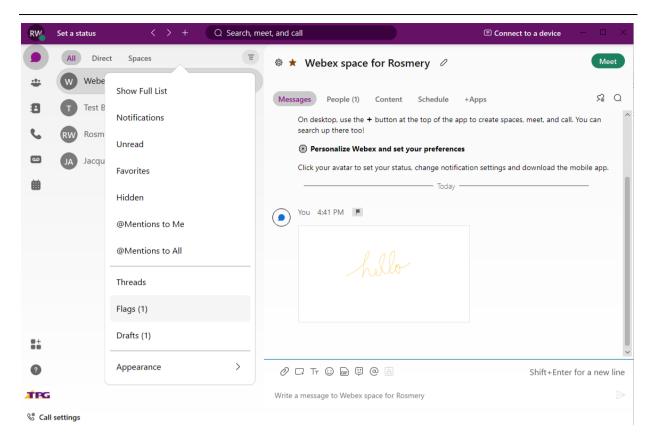


You will see a flag <a> beside the person's name and time of the message.</a>

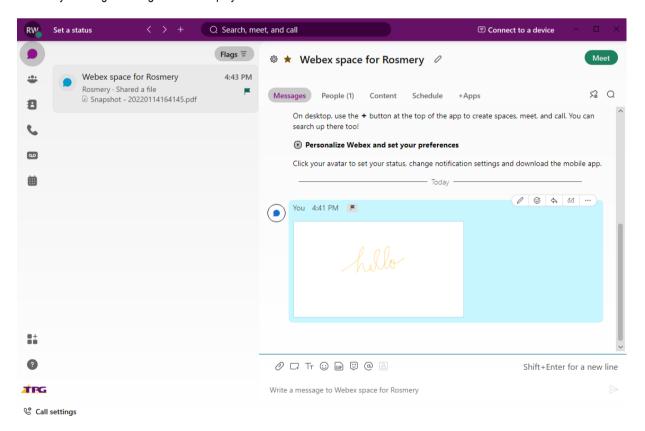


You can refer back that flagged message anytime. Just click **Filter by** to view your filters, then go to **Flags**.

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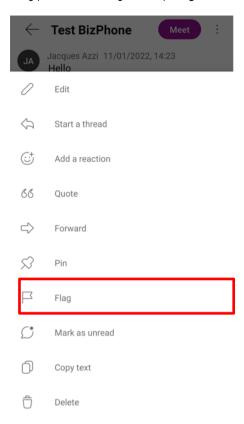


Then only the Flags messages will be displayed.

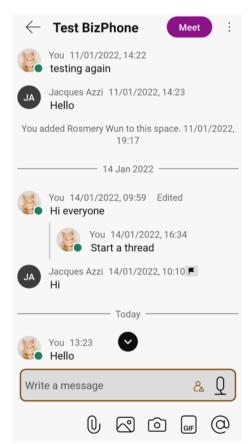


## Flag messages from Mobile device

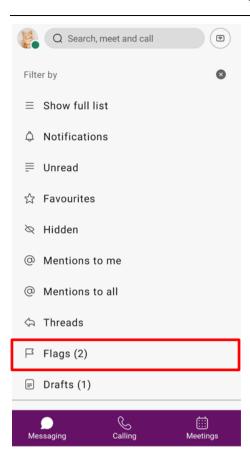
Long press the message and tap Flag.



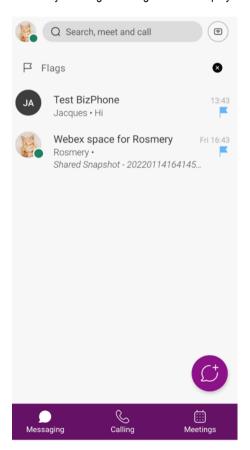
You will see a flag **■** beside the person's name and time of the message.



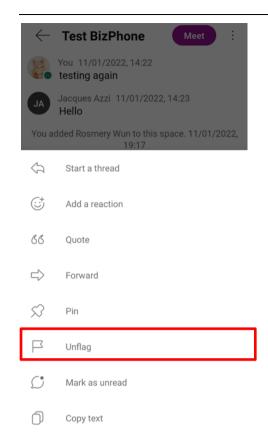
You can refer back that flagged message anytime. Just click <sup>≡</sup> to view your filters, then go to **Flags**.



Then only the Flags messages will be displayed.



To remove the flag from a message, touch and hold the message again and choose **Unflag**.

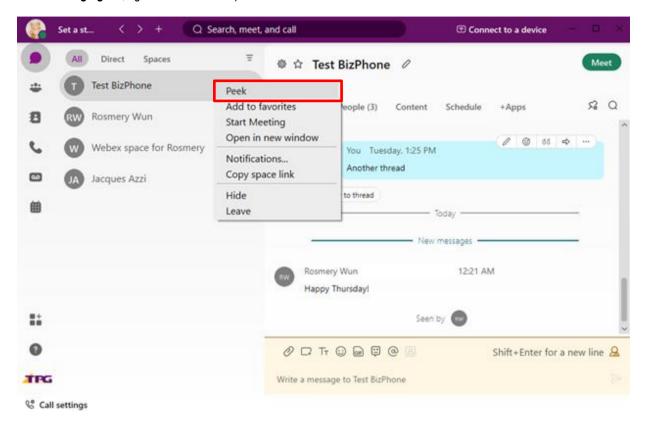


# Peek your unread messages

You can peek into a space to view the space without marking it as read or sending a read receipt.

## Peek your unread messages from Desktop device

Go to Messaging  $\square$ , right click an unread space and then click Peek.



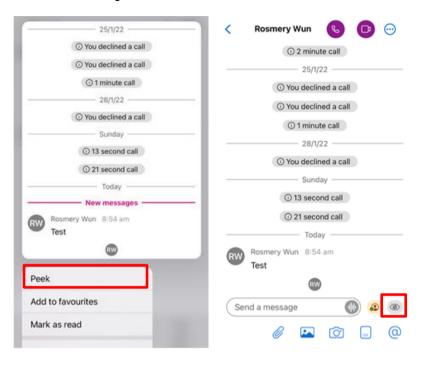
## Peek your unread messages on Mobile app

Go to **Messaging**  $\Omega$ , long press an unread space and then tap **Peek**.

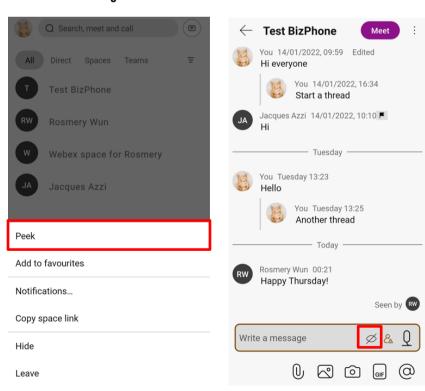
You will see the peek mode icon  $\varnothing$  in the messaging area to remind you that you are peeking in a space.

To stop peeking in a space, navigate away from the space and then tap on the space to read as normal.

### Peek unread messages on iOS device



## Peek unread messages on Android device

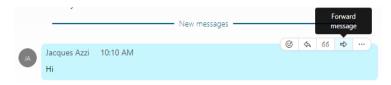


# **Forward Messages**

You can share a message in a space to anyone or any space.

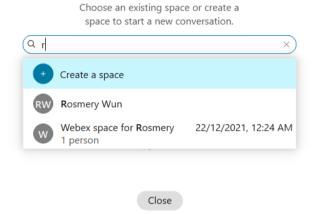
## Forward message from Desktop device

1. Hover over the message and then click Forward message.

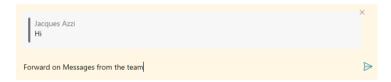


2. Enter a person or space name to forward the message to or click **Create a new space**.

## Forward message to a person or space



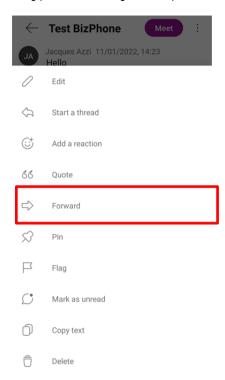
3. Type your message and then press Enter to forward the message.



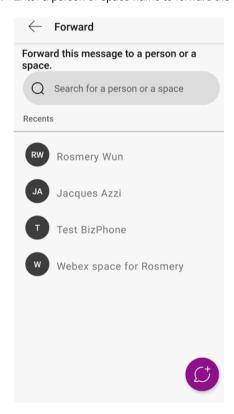
Note: You can forward message that include files, GIFs and images. They will not be displayed but you will see the file type that was shared in the original message. If you forward a meeting invite, the invite is not forwarded, just the meeting title.

## Forward message from Mobile device

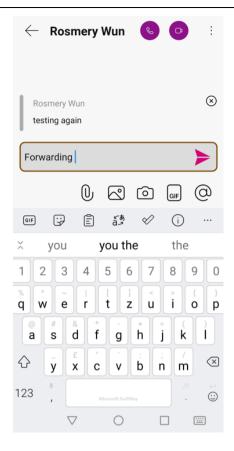
1. Long press the message, then tap **Forward**.



2. Enter a person or space name to forward the message to.



3. Type your message and then tap **Send**  $\triangleright$ , to forward the message.

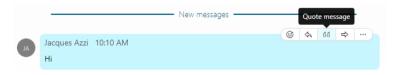


# **Quote Someone's Message**

You can quote someone's message and reply directly to their comment. The quoted message shows the person's name and indents their original comment when you add your reply.

### **Quote messages from Desktop device**

Click Quote "to the right of the message that you want to quote.
You can quote files, GIFs and images in your message. They will not be displayed, but you will see the file type that was shared in the original message.



2. Type your message and click Enter to reply directly to that comment.

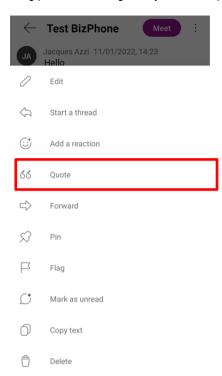


## Notes:

- . Block quotes cannot be quoted and you can only include one quote at a time in your draft message.
- If you start a message with quoted content but do not send it right away, the quote is not saved as part of the draft message.
- If you are quoting a message which has formatted text, the formatting will only be displayed once the message
  is sent.

## **Quote messages from Mobile device**

1. Long press the message that you want to quote and choose **Quote** from the list that appears.



2. Type your message and tap **Send** to reply directly to that comment.

#### Notes:

- You cannot quote block quotes, files, GIFs or images.
- If you start a message with a quoted content but do not send it right away, the quoted content is not saved as part of the message.

## Starting a Thread

To make it easier to follow specific conversations, you can reply to someone's message simply by starting a new message thread or reply to the one that has already started.

## Start a thread from Desktop device

Hover over the message or the file and click **Start a thread**.



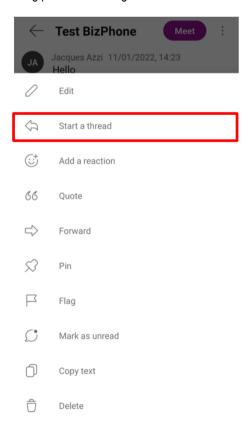
After you create the thread, you or anyone else in the space can add a reply to that thread by clicking Reply to thread.



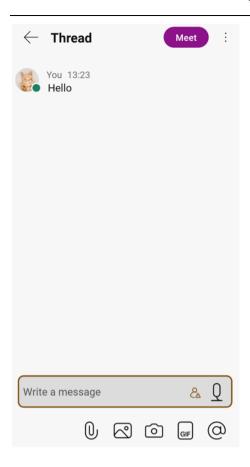
When somebody replies to the thread, you will see a notification in the space to highlight the new replies.

### Start a thread from Mobile device

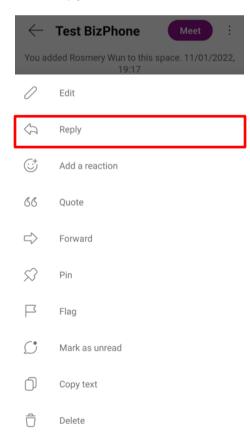
Long press the message and choose Start a Thread.



A new thread windows opens.



After you create the thread, you or anyone else in the space can add a reply to that thread, touch and hold the message and choose **Reply**.

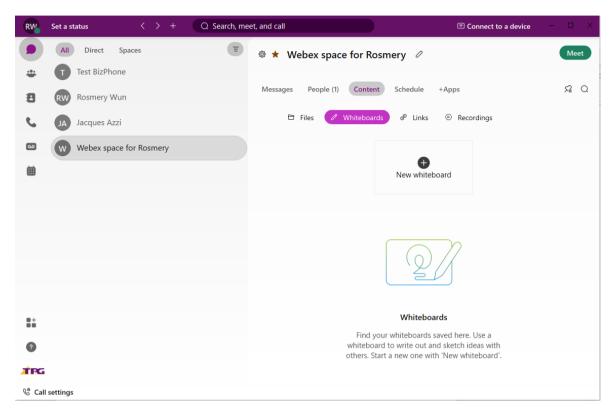


## **Whiteboard**

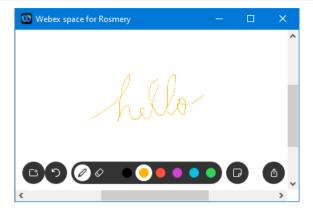
You can create a whiteboard and draw on it to share your ideas. Your changes are saved automatically and your white board is added to the list of whiteboards in the space or direct message. You can go back to edit and share it with others.

## Create and using Whiteboards on Desktop device

- 1. Go to **Messaging**  $\square$ , select the space or person's name and click **Content**.
- 2. Select and click New whiteboard.

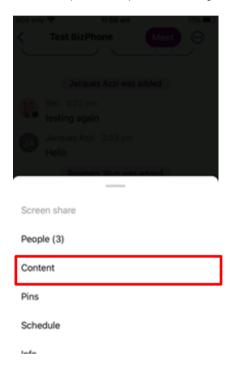


- 3. You can select the following:
  - Color Color changes the marker color.
  - Eraser of turns the marker into an eraser to remove edits. Click Eraser again to select Clear all and remove all edits. You can click undo to restore the edits.
  - Stickies creates and add stickies. You can add text, change the colour and move the stickies around your whiteboard.
  - Undo removes your last edit. You can continue to click undo and remove each edit until you return to the last saved whiteboard.
  - On a shared whiteboard, if someone selects **Clear all**, undo in unavailable. However, if you select **Clear all** and nobody else edit the whiteboards, you can click undo to restore the edits.
  - There is no limit to the size of your whiteboard. Use the arrow keys on your keyboard to move around the
    whiteboard. You can use a mouse or touchpad to zoom in or out on the whiteboard.

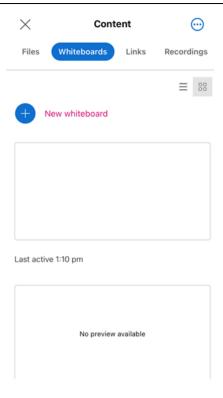


# Create and using Whiteboards on iOS device

1. Select the space or the person's name, go to the activity menu ⊕, choose **Content**.



2. Go to Whiteboard tab and then tap New Whiteboard.



3. You can select the following:



- Color ØØO changes the marker color.
- Eraser ♥ turns the marker into an eraser to remove edits. Tap Eraser ♥ again to select Clear all and remove all edits. You can tap undo to restore the edits.
- Undo premoves your last edit. You can continue to tap undo and remove each edit until you return to the last saved whiteboard.
- On a shared whiteboard, if someone selects Clear all, undo in unavailable. However, if you select Clear all and nobody else edit the whiteboards, you can tap undo to restore the edits.

  There is no limit to the size of your whiteboard. Use two fingers to move around the whiteboard on your device.









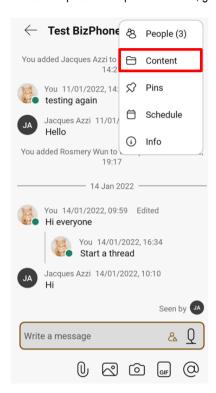




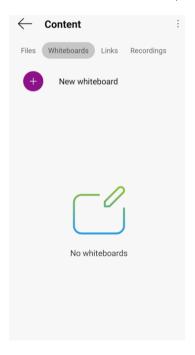


## Create and using Whiteboards on Android device

1. Select the space or the person's name, go to the activity menu; choose **Content**.



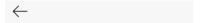
2. Go to Whiteboard tab and then tap New Whiteboard.



- 3. You can select the following:

  - Color changes the marker color.
  - Eraser of turns the marker into an eraser to remove edits. Tap Eraser of again to select **Clear all** and remove all edits. You can tap undo to restore the edits.
  - Undo removes your last edit. You can continue to tap undo and remove each edit until you return to the last saved whiteboard.

- On a shared whiteboard, if someone selects Clear all, undo in unavailable. However, if you select Clear all and nobody else edit the whiteboards, you can tap undo oto restore the edits.
- There is no limit to the size of your whiteboard. Use two fingers to move around the whiteboard on your device.





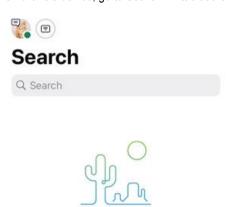




# Search within a Space

Q Search, meet, and call On the desktop app header, type the keyword in to search through the conversation history of the space you are in, to find messages you received and files you need.

On the iOS device, go to **Search** Q tab at the bottom and type on the Search text box to start searching.



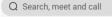
You can search here for direct messages, spaces, files, messages and devices.

What can we help you find?



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On the Android device, type the keyword in



to begin the search.

## **Filter your Messages and Contents**

You can use the filters to organise messages and spaces, such as unread spaces that you have chosen to be notified about, conversations with another person, or messages where someone has @mentioned you.

Below are the list of Filters that you can select to organise your messages and spaces.

#### **Show Full List**

This filter will show all the People and Spaces list. Go to the different tabs (All, Direct or Spaces) to view the direct messages between you and another person or view all of your Spaces.

#### **Notifications**

You get notification for each new message you received. Select the Notifications filter to view your notifications.

#### Unread

Select the Unread filter to view your unread messages. Check all the different tabs (All, Direct or Spaces) for more unread messages.

#### **Favorites**

Select Favorites filter to find your favourite conversations. Check all the different tabs (All, Direct or Spaces) for more favorites.

#### Hidden

Select the Hidden filter to view your hidden spaces. Check All or Spaces tab for hidden spaces.

Right click a space to hide it. Note: You can't hide direct messages.

#### @Mentions to Me

Select this filter to view your @mentions.

### @Mentions to All

In a space, someone can get the attention of everyone with an @all. View your @mentions by selecting the @Mentions to All filter.

#### **Threads**

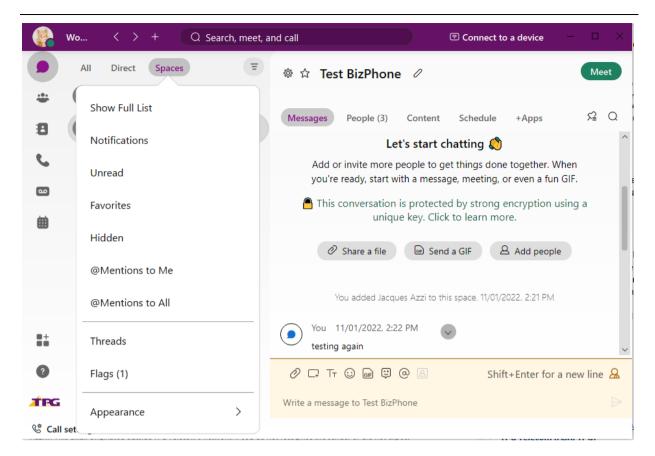
Select Threads filter to view new replies to a thread in a space.

#### **Flags**

You can flag a message to easily find it later. Find your flagged messages by selecting the Flags filter.

### Filters on Desktop device

Click to see the available filters. Select a filter to show just the messages or spaces you want to see.



If you select the **Unread** or **Notifications** filters, you can click <sup>◯</sup> to refresh your view and clear out messages after you have read them.

To return to your spaces list, or to get out to a specific filter, click = and select Show full list.

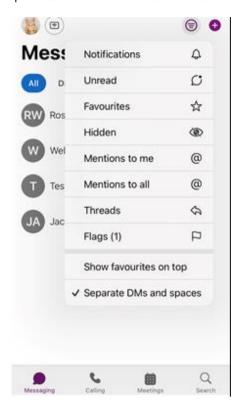
Your upcoming and ongoing meetings are always visible on the top of the spaces list, regardless of any spaces filters you've set. However, upcoming and ongoing meetings are not visible at the top of the spaces list, when message filters, such as **@Mentions** or **Flags** are selected.

You can also select some appearance preferences from the filters list.

- Show Favorites on top quickly switch to see your favourite spaces on top of the spaces list.
- Separate People and Spaces add tabs to the spaces list, to organize how you view your spaces.
- Show Compact View switch to compact view in the spaces list, to see more spaces at a glance.

## Filters on iOS device

Tap to see the available filters. Select a filter to show just the messages or spaces you want to see.



If you want to clean up your list of unread spaces, go to the Unread filter and tap Mark All Read.

To get out of a specific filter and return to your spaces list, tap x by the filter name.

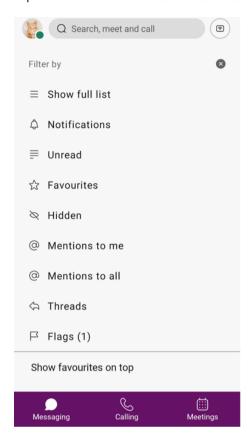
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You can also select some appearance preferences from the filters list.

- Show Favorites on top quickly switch to see your favourite spaces on top of the spaces list.
- Separate DMs and Spaces add tabs to the spaces list, to organize how you view your spaces.

## Filters on Android device

Tap = to see the available filters. Select a filter to show just the messages or spaces you want to see.



If you want to clean up your list of unread spaces, go to the Unread filter and tap Mark All Read.

To get out of a specific filter, tap = again to return to your filters list.

If you want to return to your spaces list, select Show full list.

Your upcoming and ongoing meetings are always visible on the top of the spaces list, regardless of any spaces filters you've set. However, upcoming and ongoing meetings are not visible at the top of the spaces list, when message filters, such as **@Mentions** or **Flags** are selected.

You can also select some appearance preferences from the filters list.

- Show Favorites on top quickly switch to see your favourite spaces on top of the spaces list.
- Separate DMs and Spaces add tabs to the spaces list, to organize how you view your spaces.